



IDGC OF CENTRE

DAILY MARKET REVIEW

14 May, Thursday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on 13 May some neutral external background formed on the Russian market. On Tuesday the US indices DJIA and S&P500 lost 0.2-0.3% after the decline in European markets. On Wednesday of most major stock markets in the Asia-Pacific region grew up, excluding China being under pressure on published worse than expected statistics on investment, industrial production and retail sales in April. June Brent traded around the level of \$67.4 per barrel – \$0.5 higher than our close of 12 May. Oil prices were supported by data of the American Petroleum Institute, which recorded for the second consecutive week the reduction in US oil inventories.

Most of the trading session the MICEX Index had a small loss in the range of half a percent, despite rising oil quotes and positive dynamics of the European markets, recovering after yesterday's active sales. Correction in Europe, including, was caused by economic statistics in the region. According to preliminary data, in the I quarter the Eurozone's GDP growth accelerated to 0.4%, larger-than-expected GDP growth in France and Italy offset the slowing recovery in Germany and the recession in Greece. At the same time, as noted in MarketWatch, the increase in the I quarter of the four largest Eurozone's economies (Germany, France, Italy, Spain) at the same time was recorded for the first time since 2010. In addition, for the first time in four years the growth rate of the Eurozone's GDP was above the same indicators in the US and the UK simultaneously. In the second half of the trading session investors' sentiment deteriorated after the failed to meet expectations statistics on retail sales in the US in April: the main European indices went into minus, the MICEX Index losses exceeded a percent.

During the trading session the MicexPWR Sector Index corresponded to the market dynamics. The main contribution to the final MicexPWR reduction was made by shares of Inter RAO, E.ON Russia and RusHydro.

ELECTRIC POWER INDUSTRY NEWS

Ministry of Energy of Russia held a meeting on stimulating private investment in energy-efficient lighting

Moscow, 13 May. - The Russian Ministry of Energy under the leadership of Deputy Minister of Energy of the Russian Federation Anton Inyutsyn held a meeting on stimulating private investment in energy-efficient lighting.

To read full text: <http://www.lentacom.ru/news/30567.html>

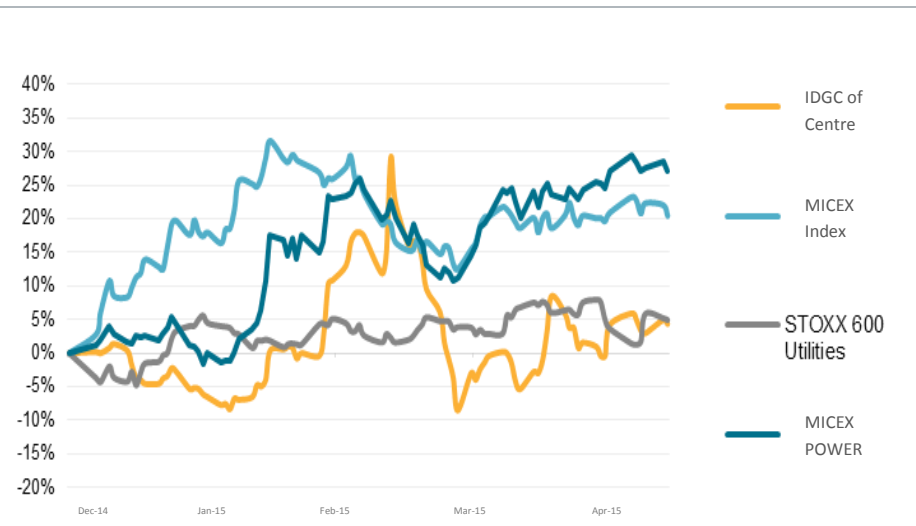
COMPANY NEWS

Specialists of Kurskenergo informed entrepreneurs

IDGC of Centre - Kurskenergo division held a working meeting with representatives of the business - consumers of power installations of 15-150 kW. Power engineers informed entrepreneurs about the conditions of the grid connection within the so-called "road map" in the electricity sector, which was adopted by the RF Government Resolution of 30.06.2012 №1144-r.

To read full text: <http://subscribe.ru/archive/release.other/201505/12134951.html>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.14	
MICEX	1 682,26	-1,31%	20,45%
S&P 500	2 098,48	-0,03%	1,92%
FTSE 100	6 949,63	0,23%	5,84%
DAX	11 351,46	-1,05%	15,77%
DJStoxx 600	395,46	-0,16%	15,45%
STOXX Utilities	331,05	-0,26%	4,95%
Nikkei	19 764,72	0,71%	13,26%
Sensex	27 251,10	1,39%	-0,90%
CSI300	4 718,44	-0,61%	33,53%
Bovespa	56 372,04	-0,74%	12,73%

Source: Bloomberg, Company calculations (19:00 MSK)

Currency rates	Value	Change for the day fr 31.12.14	
Euro/USD	1,14	1,19%	-6,47%
USD/RUB	50,91	0,32%	-9,50%
Euro/RUB	57,11	0,37%	-16,44%

Source: Bloomberg, Company calculations (19:00 MSK)

Raw	Value	Change for the day fr 31.12.14	
Gold, USD/oz	1 215,75	1,83%	2,65%
Brent*, USD/bbl	66,81	-0,07%	9,15%

* - May futures

Source: Bloomberg, Company calculations (19:00 MSK)

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2635
Capitalisation**, billion RUB	11,12
Capitalisation**, million USD	218,49

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day fr 31.12.14	
MICEX-Power Index	-1,20%	27,10%
Shares of IDGC of Centre**	-0,57%	4,36%

Source: MOEX, Company calculations

Grid companies	Change** for the day fr 31.12.14	
JSC Russian Grids	-0,63%	32,02%
FGC UES	-1,14%	43,97%
IDGC of Volga	0,83%	-12,72%
MOESK	-1,09%	-27,60%
IDGC of Northern Caucasus	-2,11%	33,88%
IDGC of Centre and Volga Reg	-0,84%	-26,60%
IDGC of North-West	-5,54%	14,62%
IDGC of Urals	0,67%	23,73%
IDGC of Siberia	-3,71%	-22,11%
IDGC of South	-1,76%	8,09%
Lenenergo	2,93%	40,57%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

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