

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti got confused in the North Caucasus

The government cannot put an end to the discussion on the restructuring of the debts of the power supply companies of the North Caucasus, controlled by Rosseti, to power generators. According to Kommersant's information, Rosseti asked to allocate more than 16 billion rubles from the budget to maintain the reliability of power grids in the region, compensate consumers' debts and low tariffs. But the Finance Ministry refused to give the money.

Read full text: <https://www.kommersant.ru>

COMPANY NEWS

Tverenergo's specialists recorded 1,132 facts of electricity theft since the beginning of 2021

The branch "Rosseti Centre Tverenergo" continues systematic work to identify and suppress non-metered and non-contractual electricity consumption. Since the beginning of this year, 1,132 facts of theft of electrical energy with a total volume of 25.92 million kWh have been recorded in the course of regular raids carried out by employees of Distribution Zones, the electricity metering department and the security unit of Tverenergo. The amount of material damage caused to the branch exceeded 100 million rubles.

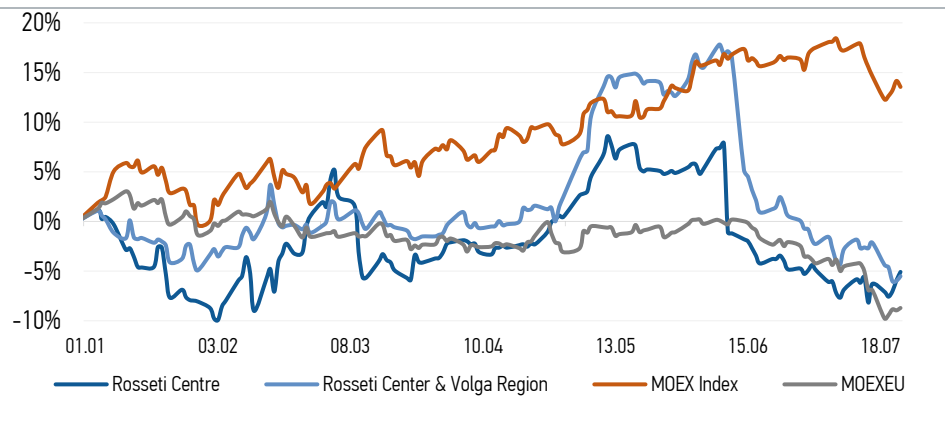
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Residents and management of the Baryatinsky district expressed their gratitude to the Kalugaenergo branch

The administration of the Baryatinsky district administration and local residents expressed gratitude for the professionalism, prompt response and quick elimination of the reasons for the decrease in energy supply in remote settlements.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 734,54	-0,53%	13,55%
S&P 500	4 411,79	1,01%	17,46%
FTSE 100	7 027,58	0,85%	7,20%
Nikkei	27 548,00	0,00%	0,38%
Sensex	52 975,80	0,26%	10,94%
CSI300	5 089,23	-1,21%	-2,34%
Bovespa	125 052,80	-0,87%	5,07%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,6945	-1,07%	-0,25%
EURO/RUB	86,9227	-0,77%	-4,15%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	507	573
Trading volume, ₺ mln	3,0	6,0
Trading volume, mln pcs	7,8	25,1
Average trading volume over the last 30 days, mln pcs	20,3	88,3
% of the share capital	0,02%	0,02%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3808	16,08	218,15
Rosseti Center & Volga Region	0,2382	26,84	364,27

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,87%	-0,31%
MoexEU	0,27%	-8,71%
Rosseti Centre*	0,90%	-5,08%
Rosseti Center & Volga Region*	0,51%	-5,51%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,55%	-27,35%
Rosseti FGC UES	0,23%	-8,44%
Rosseti Volga	-0,26%	-16,72%
Rosseti Moscow Region	0,30%	-14,97%
Rosseti Northern Caucasus	0,00%	-8,29%
Rosseti North-West	0,53%	-12,14%
Rosseti Ural	0,28%	-12,24%
Rosseti Siberia	-0,34%	-23,08%
Rosseti South	0,22%	-7,39%
Rosseti Lenenergo	0,00%	14,72%
Rosseti Tomsk	-1,89%	-5,45%
Rosseti Kuban	-0,30%	-0,74%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM