

# **DAILY MARKET REVIEW**

ON 02.12.2024

#### **ELECTRIC POWER INDUSTRY NEWS**

### The government to create a system-forming grid organization that will unite the distribution networks of Donbass and Novorossiya

A new stage of the energy reform in the Donetsk People's Republic (DPR) is expected in 2025. As the Minister of Coal and Energy of the region Denis Epifanov told TASS, a system-forming grid organization will be created in the region that will unite the distribution networks of Donbass and Novorossiya.

Read full text: https://www.bigpowernews.ru/

#### **COMPANY NEWS**

## The best student energy crews of Rosseti Centre and Rosseti Centre and Volga region were awarded in Moscow

The best crews of the companies were recognized as Lipetsk "12 kW Molodosti" (Rosseti Centre) and Kirov "Anker" (Rosseti Centre and Volga region). Victory in the qualifying stages allowed them to represent the Companies at the All-Russian anniversary meeting of energy crews of Rosseti. At the ceremony, they were awarded diplomas and valuable gifts. This was reported by the InformationBureau telegram channel. The Nizhnovenergo branch was also awarded. It won the national "Trud Krut" award in the "Best Regional Employer Employing Student Crews" category.

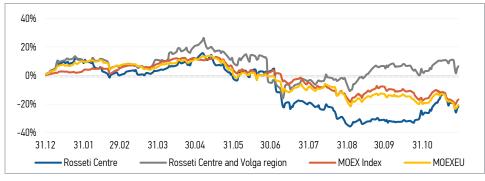
Read full text: https://kirov.online/

## Tulenergo reminds about the rules for maintaining the power line security zone

The branch of Rosseti Centre and Volga region - Tulenergo reminds owners of land plots and agricultural land that, in accordance with the rules for maintaining the power line security zone, they should pay special attention to the hazardous energy facility and fully comply with electrical safety

Read full text: https://www.mrsk-cp.ru/

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2024 under IFRS
- Shares of Rosseti Centre and Rosseti Centre and Volga region included in the Non-quoted part of the list of securities admitted to trading on the St. Petersburg Exchange

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 578.00	1.18%	-16.81%
S&P 500	6 032.38	0.56%	26.47%
FTSE 100	8 287.30	0.00%	0.00%
Nikkei	38 208.03	-0.37%	14.18%
Sensex	79 802.79	0.96%	10.47%
CSI300	3 916.58	1.14%	14.15%
Bovespa	125 667.83	0.85%	-6.35%
Source: MOEX Company calculations			

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	109.5782	1.45%	22.18%

116 1410

17 09%

2.69% Source: Central Bank of Russia, Company calculations

FURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 556	581
Trading volume, ₽ mln	21.2	10.7
Trading volume, mln pcs	48.1	32.6
Average trading volume over the last 30 days, mln pcs	95.6	75.9
% of the share capital	0.11%	0.03%

Source: MOEX, Company co	lculations		
Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4408	18.61	169.83
Rosseti Centre and	0.3282	36.99	337.54

Source: MUEX, Company calculations		
Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0.03%	0.91%
MoexEU	1.66%	-20.65%
Rosseti Centre*	2.04%	-21.65%
Rosseti Centre and Volga region*	1.42%	6.45%

Source: MOEX, Company calculations		
Coid communica	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	1.95%	-33.92%
Rosseti Volga	1.68%	9.30%
Rosseti Moscow Region	1.36%	-15.42%
Rosseti Northern Caucasus	1.81%	-34.47%
Rosseti North-West	1.71%	-47.37%
Rosseti Ural	1.28%	-18.14%
Rosseti Siberia	0.00%	-34.34%
Rosseti South	1.00%	-23.87%
Rosseti Lenenergo	2.89%	-37.32%
Rosseti Tomsk	0.39%	-23.60%
Rosseti Kuban	6.29%	-43.79%
Source: MOEX Company calculations		

Source: MOEX, Company calculations

\* - at the market price at MOEX

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#### **Tickers**

Moscow Exchange (MOEX) Bloomberg Reuters

**MRKC** MRKC RM MRKC.MM