

### ELECTRIC POWER INDUSTRY NEWS

#### The Ministry of Economic Development prepared a forecast for electricity tariff growth for 2027-2029

Electricity tariffs for households will be indexed by 11.3% starting 1 October 2026, and by 8.6% starting 1 July 2027, according to the scenarios for the socio-economic development of the Russian Federation for 2027 and the 2028-2029 planning period, which were reviewed by the government and published on the Ministry of Economic Development's website. In 2028, the projected increase in electricity tariffs for households will be 9.1% starting 1 July, and 5% starting July 2029.

Read full text: <https://www.bigpowernews.ru>

### COMPANY NEWS

#### Smolenskenergo identified approximately 1,600 illegally installed communication lines on suspensions at power facilities in the Smolensk region

The branch of Rosseti Centre - Smolenskenergo systematically identifies cases of illegally installing fiber-optic communication lines (FOCL) on overhead power line poles. Internet providers often install equipment at power facilities without the owner's consent, which violates property rights and creates safety risks.

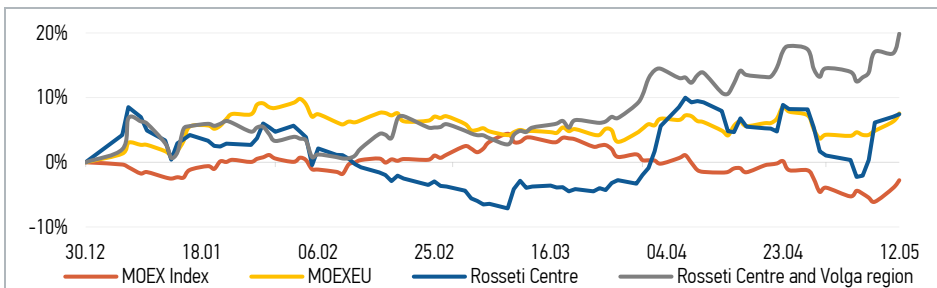
Read full text: <https://www.mrsk-1.ru>

#### Rosseti Centre and Volga region provided power to a new residential complex in Izhevsk

The branch of Rosseti Centre and Volga region - Udmurtenergo connected the Krylia multi-apartment complex, currently under construction, to the grid in the capital of the Udmurt Republic. The maximum connected capacity exceeded 1.35 MW.

Read full text: <https://mrsk-cp.ru>

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### IR-NEWS

- The [Rosseti Centre and Volga region](#) company published its financial statements for 1Q 2026 under RAS, net profit increased by 31,2%
- The [Rosseti Centre](#) company published its financial statements for 1Q 2026 under RAS, net profit increased by 26,2%
- [Rosseti Centre](#) approved the Business Plan for 2026 and forecast indicators for 2027-2030

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World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 689.96	1.24%	-2.77%
S&P 500	7 400.96	-0.16%	7.32%
FTSE 100	10 265.32	-0.04%	3.27%
Nikkei	62 742.54	0.52%	24.64%
Sensex	74 559.24	-1.92%	-11.95%
CSI300	4 948.05	-0.08%	6.38%
Bovespa	180 342.33	-0.86%	11.93%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	74.2963	0.00%	-4.07%
EURO/RUB	88.5490	0.00%	-3.20%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 138	5 331
Trading volume, P mln	33.4	142.4
Trading volume, mln pcs	36.3	217.5
Average trading volume over the last 30 days, mln pcs	57.0	60.2
% of the share capital	0.09%	0.19%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.9224	38.94	524.14
Rosseti Centre and Volga region	0.6548	73.79	993.25

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	-1.14%	12.03%
MoexEU	1.17%	7.55%
Rosseti Centre*	0.35%	7.43%
Rosseti Centre and Volga region*	2.58%	19.88%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	-0.65%	-1.85%
Rosseti Volga	2.02%	28.31%
Rosseti Moscow Region	1.67%	43.19%
Rosseti Northern Caucasus	-1.70%	22.06%
Rosseti North-West	0.60%	74.13%
Rosseti Ural	0.29%	30.13%
Rosseti Siberia	0.09%	1.14%
Rosseti South	-0.60%	2.90%
Rosseti Lenenergo	-2.52%	8.85%
Rosseti Tomsk	0.82%	49.39%

Source: MOEX, Company calculations

\* - at the market price at MOEX

### Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.MM](#)

Reuters

[MRKC.MM](#)