

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Mikhail Mishustin signed an order on a pilot project to improve the reliability of power supply

A pilot project to improve the quality of power supply based on modern technologies will be carried out in Russia. This order was signed by Prime Minister Mikhail Mishustin.

Read full text: <http://government.ru/news/>

COMPANY NEWS

Rosseti completed two large projects in the centre of Russia: a backbone substation for the Belgorod Region was commissioned, and the Bryansky Distribution Zone was switched to digital

The start-up ceremony was held within the framework of the All-Russian meeting on the preparation of entities of the electric power industry for the autumn-winter period. Minister of Energy of the Russian Federation Alexander Novak, Director General of Rosseti Pavel Livinskiy, regional leaders - Head of the Bryansk Region Alexander Bogomaz and First Deputy Governor of the Belgorod Region Denis Butsaev took part in it.

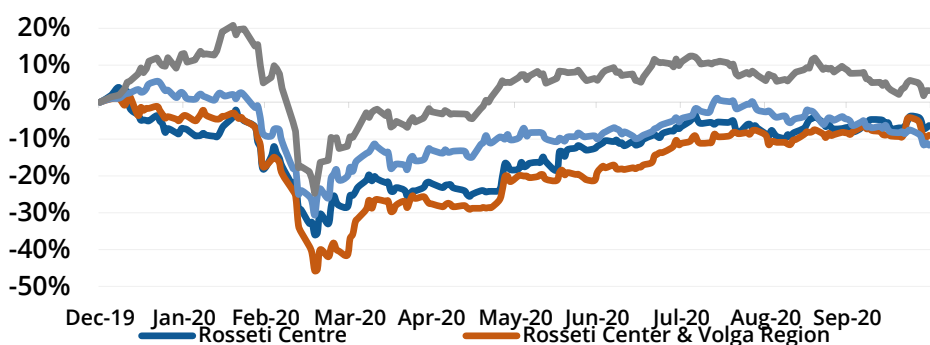
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Ivan Yanin: For 9 months of this year, power engineers of "Rosseti Center and Volga Region Vladimirenergo" have commissioned more than 52 MVA of transformer capacity

Within the framework of the investment program for 9 months of this year, power engineers of Vladimirenergo put into operation 52.6 MVA of transformer capacity and more than 237 km of power lines.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 690,59	-0,68%	-11,66%
S&P 500	3 269,96	-1,21%	1,21%
FTSE 100	5 577,27	-0,08%	-26,05%
Nikkei	22 977,13	-1,52%	-2,87%
Sensex	39 614,07	-0,34%	-3,97%
CSI300	4 695,33	-1,63%	14,62%
Bovespa	93 952,40	-2,72%	-18,76%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	78,8699	1,70%	27,40%
EURO/RUB	92,6011	1,47%	33,55%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change per day
Number of deals, pcs		712		377
Trading volume, ₺ mln		2,3		7,2
Trading volume, mln pcs		7,6		33,1
Average trading volume over the last 30 days, mln pcs		13,6		77,2
% of the share capital		0,02%		0,03%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Center & Volga Region	0,2190	24,53	311,07

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,42%	-4,89%
MoexEU	-0,04%	3,13%
Rosseti Centre**	0,00%	-5,87%
Rosseti Center & Volga Region**	0,50%	-8,37%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,66%	5,07%
Rosseti FGC UES	1,08%	-5,35%
Rosseti Volga	-0,22%	-24,11%
Rosseti Moscow Region	-0,41%	2,43%
Rosseti Northern Caucasus	0,65%	-17,47%
Rosseti North-West	-0,10%	-8,61%
Rosseti Ural	-1,38%	-21,82%
Rosseti Siberia	-0,83%	-3,07%
Rosseti South	0,00%	-27,60%
Rosseti Lenenergo	-0,59%	-28,69%
Rosseti Tomsk	2,71%	-11,86%
Rosseti Kuban	0,31%	1,57%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM