

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The Ministry of Energy supported the idea of special tariffs for electricity for miners

Cryptocurrency miners should not consume electricity at tariffs for the population. The head of the Ministry of Energy Nikolai Shulginov said this to journalists on the sidelines of the Russian Energy Week, RBC correspondent reports. "We are working on the issue of the electric power industry. To maintain the reliability and quality of power supply, we believe it is necessary to exclude the possibility of electricity consumption by miners at tariffs for the population," he said.

Read full text: <https://www.rbc.ru/>

## COMPANY NEWS

### Tverenergo: emergency training with real actions to replace the 35 kV overhead line $\text{зуду}$ was successful

In the Tver branch of Rosseti Centre, a special training was held to practice actions to prevent the development of a failure in the power system and eliminate technological violations. In addition, the implementation of the information exchange regulations was checked. The event became another important stage in the preparation of Tverenergo's power grid complex for the winter maximum load.

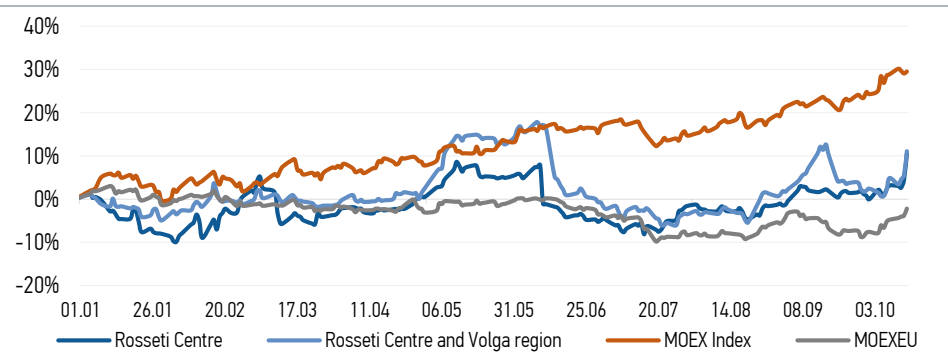
Read full text: <https://www.afanasy.biz/news/>

### Nizhnovenergo's specialists conducted a lesson on electrical safety and energy efficiency for schoolchildren of Dzerzhinsk

With the beginning of the new school year, employees of "Rosseti Centre and Volga region - Nizhnovenergo" intensified their work on clarifying the rules of electrical safety for schoolchildren in the Nizhny Novgorod region. As part of supporting the #BrighterTogether All-Russian Festival of Energy Saving, Nizhnovenergo's specialists held a thematic lesson on the basics of electrical safety and energy efficiency for primary school pupils at Secondary School # 13 in Dzerzhinsk of the Nizhny Novgorod region.

Read full text: [https://www.mrsk-cp.ru/press/company\\_news](https://www.mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 259,13	0,36%	29,50%
S&P 500	4 438,26	1,71%	18,16%
FTSE 100	7 207,71	0,92%	9,94%
Nikkei	28 550,93	1,46%	4,03%
Sensex	61 305,95	0,94%	28,39%
CSI300	4 913,61	-0,54%	-5,71%
Bovespa	113 185,50	-0,24%	-4,90%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	71,8577	-0,03%	-2,73%
EURO/RUB	83,0028	-0,11%	-8,47%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 315	4 349
Trading volume, P mln	86,1	108,9
Trading volume, mln pcs	194,3	389,1
Average trading volume over the last 30 days, mln pcs	28,9	97,5
% of the share capital	0,46%	0,35%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4432	18,71	260,39
Rosseti Centre and Volga region	0,2800	31,56	439,14

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,45%	-2,60%
MoexEU	1,71%	-2,18%
Rosseti Centre*	5,83%	10,47%
Rosseti Centre and Volga region*	5,26%	11,07%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	5,38%	-17,79%
Rosseti FGC UES	0,00%	-11,16%
Rosseti Volga	6,47%	-0,66%
Rosseti Moscow Region	4,79%	-0,57%
Rosseti Northern Caucasus	22,34%	16,44%
Rosseti North-West	16,64%	26,40%
Rosseti Ural	21,45%	28,80%
Rosseti Siberia	25,00%	21,25%
Rosseti South	12,25%	19,51%
Rosseti Lenenergo	45,65%	156,21%
Rosseti Toms	6,23%	6,23%
Rosseti Kuban	5,78%	21,39%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)