DAILY MARKET REVIEW ON 24.06.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti plans to implement a CDA for power transmission lines in energy-deficient regions

Rosseti is negotiating with the Russian government to implement a mechanism similar to capacity delivery agreements (CDA) for construction of power grids in regions with energy shortages. This was announced by the head of the company, Andrey Ryumin, noting the support of this initiative from the Ministry of Economic Development.

Read full text: https://www.eprussia.ru

COMPANY NEWS

Rosseti to invest RUB 4.7 billion in Voronezh energy in 2025

In 2025, the Rosseti group will invest about RUB 4.7 billion in the energy sector of the Voronezh region. An agreement on this was signed by Governor Alexander Gusev and CEO of PJSC Rosseti Andrey Ryumin. This was reported by the regional government. Among the key projects is the construction of the 35 kV Eman substation for the Yaman Spa Resort tourist complex, which is being built near the village of Eman in the Ramonsky district.

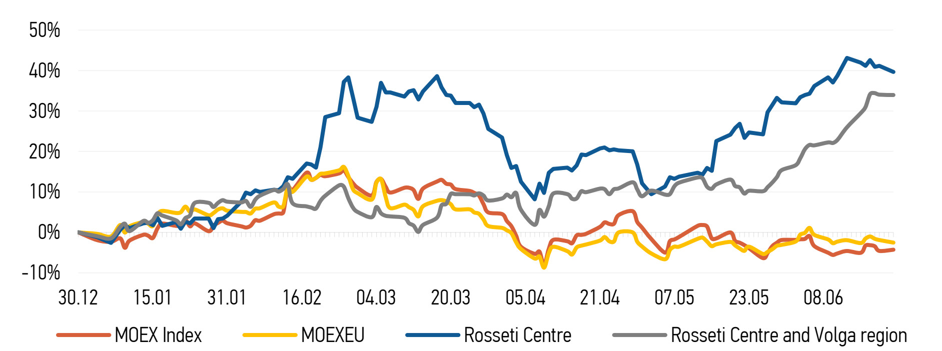
Read full text: https://www.kommersant.ru

The Occupational Safety Day was held in divisions of the branch of Rosseti Centre and Volga region - Vladimirenergo

The Occupational Safety Day was held in production divisions of the branch of Rosseti Centre and Volga region - Vladimirenergo. The main goal of the event was to increase the level of personnel safety and reduce the risk of accidents during scheduled and emergency recovery work.

Read full text: https://www.mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of Rosseti Centre and Volga region
- Annual General Meeting of Shareholders of Rosseti Centre held
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 3 months of 2025 under IFRS

World indexes	Value	Change per day	Change fr 31.12.24
MOEX Russia	2 759,67	0,31%	-4,28%
S&P 500	6 025,17	0,96%	2,00%
FTSE 100	8 758,04	-0,19%	7,84%
Nikkei	38 798,00	1,03%	-2,75%
Sensex	81 896,79	-0,62%	4,66%
CSI300	3 857,90	0,29%	-3,53%
Bovespa	136 551,00	-0,41%	13,52%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	Change fr 31.12.24
USD/RUB	78,5016	0,00%	-22,80%
EURO/RUB	90,1356	0,00%	-15,05%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 344	1 458
Trading volume, ₽ mln	127,2	31,1
Trading volume, mln pcs	190,1	67,5
Average trading volume over the last 30 days, mln pcs	68,3	125,7
% of the share capital	0,45%	0,06%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0,6692	28,25	359,89
Rosseti Centre and Volga region	0,4608	51,93	661,53

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.24
STOXX 600 Utilities	1,26%	18,89%
MoexEU	-0,64%	-2,52%
Rosseti Centre*	-1,09%	39,65%
Rosseti Centre and Volga region*	-0,07%	33,95%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.24
Rosseti	-0,37%	-15,55%
Rosseti Volga	6,89%	52,44%
Rosseti Moscow Region	-0,86%	18,91%
Rosseti Northern Caucasus	0,13%	-8,90%
Rosseti North-West	0,27%	66,10%
Rosseti Ural	0,20%	17,30%
Rosseti Siberia	-0,65%	-6,97%
Rosseti South	-0,29%	17,71%
Rosseti Lenenergo	-1,87%	-4,10%
Rosseti Tomsk	-6,56%	0,71%

Source: MOEX, Company calculations

** - at the market price at MOEX*

Rosseti Centre, PJSC
119017, Moscow, Malaya Ordynka St., 15
Corporate Governance Department
+7 (495) 747 92 92, ext. 33-34
ir@mrsk-1.ru
http://www.mrsk-1.ru/en/investors/

Tickers	
Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM