

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Rosseti approved a new program for innovative development

The Board of Directors of PJSC Rosseti approved a new program for the Group's innovative development for 2020-2024 with a prospect until 2030, according to the website of the Association "Digital Energy".

Read full text: <https://www.eprussia.ru/news>

## COMPANY NEWS

### Belgorodenergo constructed 28 km of outdoor lighting networks on previously unlit motor road sections of the region in 2020

In 2020, within the framework of concluded contracts, "Rosseti Centre Belgorodenergo" constructed 28 km of outdoor lighting networks on previously unlit road sections of the region. To illuminate the routes, 608 LED lighting fixtures were installed and connected to the automated control system for outdoor lighting in the region.

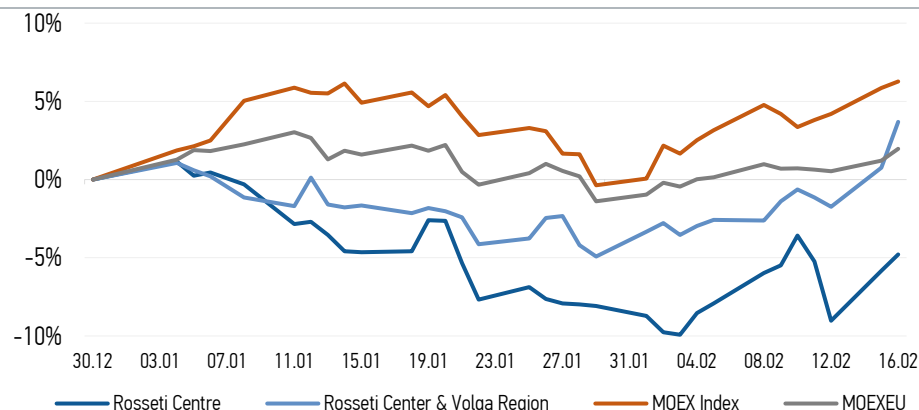
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Vladimirenergo: the results of the implementation of the energy saving and energy efficiency program for 2020 were summed up

The total effect from the implementation of measures aimed at reducing electricity losses in this period amounted to 7.74 million kWh.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**29 December 2020** A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

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**1 December 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 495,26	0,38%	6,27%
S&P 500	3 932,59	-0,06%	4,70%
FTSE 100	6 748,86	-0,11%	2,94%
Nikkei	30 467,75	1,28%	11,02%
Sensex	52 104,17	-0,10%	9,12%
CSI300	5 807,72	0,00%	11,44%
Bovespa	119 428,70	0,00%	0,35%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,3092	-0,85%	-0,77%
EURO/RUB	88,9754	-0,70%	-1,88%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	1 611	3 196
Trading volume, ₺ mln	23,1	128,6
Trading volume, mln pcs	60,4	492,0
Average trading volume over the last 30 days, mln pcs	35,1	98,7
% of the share capital	0,14%	0,44%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3820	16,13	219,99
Rosseti Center & Volga Region	0,2614	29,46	401,85

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-1,54%	-2,88%
MoexEU	0,76%	1,98%
Rosseti Centre*	1,11%	-4,79%
Rosseti Center & Volga Region*	2,91%	3,69%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	1,59%	-0,83%
Rosseti FGC UES	0,61%	-0,68%
Rosseti Volga	0,37%	0,37%
Rosseti Moscow Region	6,05%	1,68%
Rosseti Northern Caucasus	0,14%	-3,26%
Rosseti North-West	0,88%	5,89%
Rosseti Ural	1,79%	-1,48%
Rosseti Siberia	-0,26%	-1,17%
Rosseti South	0,63%	-0,92%
Rosseti Lenenergo	-0,33%	17,21%
Rosseti Tomsk	0,00%	-3,64%
Rosseti Kuban	-0,27%	7,96%

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## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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