

DAILY MARKET REVIEW

ON 02.04.2024

ELECTRIC POWER INDUSTRY NEWS

Rosseti increased its net profit under IFRS in 2023 by 21.5%, to RUB 161 billion

The net profit of Rosseti according to international financial reporting standards (IFRS) in 2023 increased by 21.5% and amounted to RUB 161.3 billion, according to the company's statements published on 29 March.

EBITDA increased by 37.4%, to RUB 528.23 billion, revenue – by 16.7%, to RUB 1.38 trillion. In particular, revenue from electricity transmission amounted to RUB 1.15 trillion (+13.8%). Operating expenses reached RUB 1.11 trillion (+11.8%). The company recorded a loss from impairment of property, plant and equipment in the amount of RUB 115.9 billion after RUB 30.1 billion a year earlier.

Read full text: https://peretok.ru/

COMPANY NEWS

9 Distribution Zones of Belgorodenergo celebrate the 60th anniversary of their foundation

The Belgorodsky, Yakovlevsky, Korochansky, Prokhorovsky, Chernyansky, Novooskolsky, Stary Oskolsky, Gubkinsky and Valuysky Distribution Zones were formed on 1 April 1964, three years after the organization of the Belgorodenergo district energy department, reports the InformBuro Telegram channel.

Read full text: https://www.kommersant.ru/

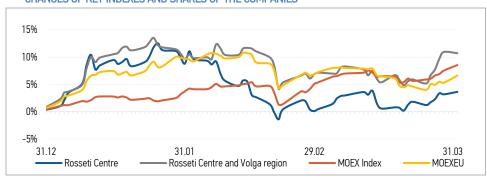
The Ryazanenergo branch is recognized as the leading company in the field of electricity supply in the region

The award ceremony was held as part of the public recognition award "Business Results of the Year", the InformBuro Telegram channel reported. The competition is held with the support of the government of the Ryazan region, the administration of Ryazan, and the Association of Employers of the Ryazan region.

Among the awardees are business leaders and entrepreneurs who implemented public initiatives and breakthrough ideas in business in 2023, as well as achieved significant results in certain areas, spheres and sectors of the economy.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 2023 nublished
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 2023 under IFRS
- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 363,29	0,92%	8,52%
S&P 500	5 243,77	-0,20%	36,94%
FTSE 100	7 952,62	0,00%	6,72%
Nikkei	39 803,09	-1,40%	54,15%
Sensex	74 014,55	0,49%	21,65%
CSI300	3 595,56	1,64%	-6,77%
Bovespa	126 990,00	-0,87%	20,56%
Source: MOEX Company calculations			

Source: MOEA, Corripai	iy calculations		
Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	92,3660	0,00%	2,28%

99 5299

0.00%

-1 02%

Source: Central Bank of Russia, Company calculations

FURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 828	2 912
Trading volume, ₽ mln	27,3	72,1
Trading volume, mln pcs	46,8	211,4
Average trading volume over the last 30 days, mln pcs	56,7	169,4
% of the share capital	0,11%	0,19%

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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5830	24,61	266,47
Rosseti Centre and	0,3413	38,46	416,43

Volga region 5,54
Source: MOEX Company calculations

Source: MOFX Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0,00%	3,23%
MoexEU	1,25%	6,62%
Rosseti Centre*	0,45%	3,63%
Rosseti Centre and Volga region*	-0,20%	10,70%

Rosseti Centre*	0,45%	3,63
Rosseti Centre and Volga region*	-0,20%	10,70
Source: MOEX, Company calculations		
6-14	Change*	
Grid companies	per day	fr 31.12.23

Grid companies	per day	fr 31.12.23
Rosseti	1,61%	9,14%
Rosseti Volga	1,15%	18,59%
Rosseti Moscow Region	1,32%	8,41%
Rosseti Northern Caucasus	-1,09%	13,04%
Rosseti North-West	0,35%	11,19%
Rosseti Ural	0,63%	12,55%
Rosseti Siberia	1,30%	17,82%
Rosseti South	0,80%	41,22%
Rosseti Lenenergo	0,53%	21,78%
Rosseti Tomsk	0,44%	34,51%
Rosseti Kuban	0,70%	48,89%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg MRKC RM MRKC.MM