

DAILY MARKET REVIEW

ON 14.08.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti to undertake construction of storage facilities in southern Russia

Rosseti has been appointed responsible for construction of energy storage systems (ESS) with a capacity of up to 350 MW to cover the projected energy deficit in southern Russia. The issue was discussed at a meeting with Deputy Prime Minister Alexander Novak. The storage facilities are planned to be installed by 1 July 2026, and the project will pay for itself through indexation of the electricity transmission tariff over five years – from 2026 to 2031. Rosseti is currently calculating the cost of the project and the level of required indexation of the transmission tariff.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Rosseti Centre repaired over 75 km of power transmission lines of all voltage classes in the Smolensk region

The branch of Rosseti Centre – Smolenskenergo is carrying out a range of works on repair and maintenance of power grid facilities in preparation for the peak load season. In the first half of 2025, power engineers repaired more than 75 km of power lines of all voltage classes.

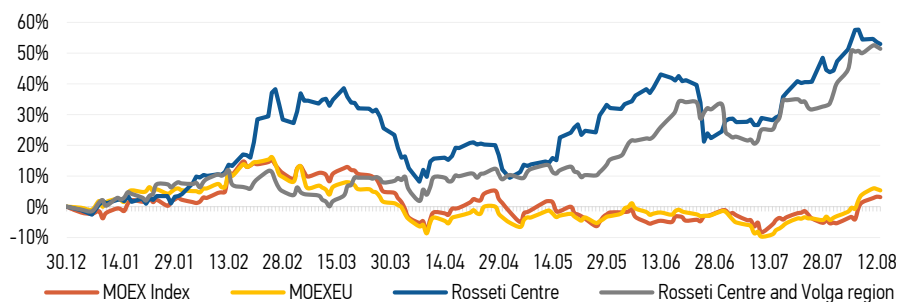
Read full text: <https://www.mrsk-1.ru/>

Rosseti Centre and Volga region cleared more than 455 hectares of power line routes in the Tula region

Since the beginning of 2025, specialists from the branch of Rosseti Centre and Volga region – Tulenergo have cleared more than 455 hectares of power line routes of all voltage classes from vegetation. Particular attention was paid to areas along the federal highways M-4 Don and M-2 Crimea, as well as regional roads.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 973.02	-0.14%	3.12%
S&P 500	6 466.58	0.32%	9.47%
FTSE 100	9 165.23	0.19%	12.86%
Nikkei	43 077.00	0.84%	7.98%
Sensex	80 539.91	0.38%	2.93%
CSI300	4 176.58	0.79%	4.44%
Bovespa	136 687.00	-0.89%	13.64%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	79.8714	0.26%	-21.45%
EURO/RUB	92.8583	-0.10%	-12.48%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 841	616
Trading volume, P mln	17.6	15.6
Trading volume, mln pcs	24.0	30.0
Average trading volume over the last 30 days, mln pcs	65.9	97.9
% of the share capital	0.06%	0.03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.7334	30.96	387.66
Rosseti Centre and Volga region	0.5209	58.70	734.99

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.70%	14.82%
MoexEU	-0.40%	5.31%
Rosseti Centre*	-0.41%	53.05%
Rosseti Centre and Volga region*	-0.48%	51.42%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0.54%	-3.17%
Rosseti Volga	-0.31%	97.83%
Rosseti Moscow Region	-0.56%	29.43%
Rosseti Northern Caucasus	1.17%	5.12%
Rosseti North-West	-1.06%	65.13%
Rosseti Ural	-1.88%	6.78%
Rosseti Siberia	-0.29%	-10.72%
Rosseti South	0.20%	30.20%
Rosseti Lenenergo	0.62%	18.45%
Rosseti Tomsk	-0.35%	0.35%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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