

DAILY MARKET REVIEW

ON 14.07.2025

ELECTRIC POWER INDUSTRY NEWS

Russian Energy Week to be held in Moscow from 15 to 17 October

Russian Energy Week (REW-2025) will be held in Moscow from 15 to 17 October, the forum organizers announced. The event will bring together representatives of government, business, science and the expert community to discuss global trends and challenges in the energy industry.

Read full text: <https://rq.ru>

COMPANY NEWS

The Kursk region is restoring power supply after bad weather

Acting Governor of the Kursk Region Alexander Khinshtein held a meeting of the commission for prevention and elimination of consequences of emergency situations. Over 9 thousand people in the region have been left without electricity due to weather conditions over the past two days.

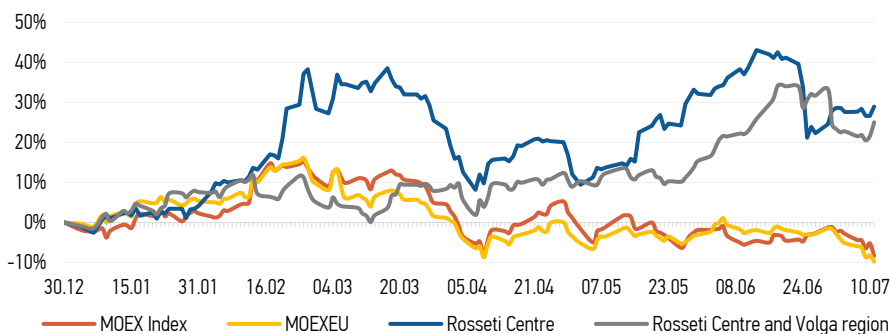
Read full text: <https://kypck.pb>

Rosseti Centre and Volga region modernized distribution networks in the northern districts of Udmurtia

Specialists from the branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo implemented the activities of the program for modernizing distribution networks with a voltage of 0.4-10 kV. During the work, modern equipment with self-diagnostics and monitoring functions was installed: 35 reclosers, 9 disconnectors with a motor drive, as well as short-circuit indicators.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 642,02	-3,31%	-8,36%
S&P 500	6 259,75	-0,33%	5,97%
FTSE 100	8 941,12	-0,38%	10,10%
Nikkei	39 569,68	-0,19%	-0,81%
Sensex	82 500,47	-0,83%	5,43%
CSI300	4 014,81	0,12%	0,39%
Bovespa	136 187,31	-0,41%	13,22%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	77,9029	-0,35%	-23,38%
EURO/RUB	91,4992	0,09%	-13,76%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 099	2 688
Trading volume, P mln	11,8	80,3
Trading volume, mln pcs	19,1	186,6
Average trading volume over the last 30 days, mln pcs	84,9	149,0
% of the share capital	0,05%	0,17%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6180	26,09	334,91
Rosseti Centre and Volga region	0,4302	48,48	622,35

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,02%	15,69%
MoexEU	-1,72%	-9,79%
Rosseti Centre*	1,81%	28,96%
Rosseti Centre and Volga region*	2,84%	25,06%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-2,96%	-17,27%
Rosseti Volga	2,60%	46,48%
Rosseti Moscow Region	-0,17%	2,44%
Rosseti Northern Caucasus	-0,27%	-11,10%
Rosseti North-West	-0,87%	41,88%
Rosseti Ural	0,88%	-5,96%
Rosseti Siberia	-1,56%	-17,70%
Rosseti South	-2,85%	5,13%
Rosseti Lenenergo	-1,60%	-5,34%
Rosseti Tomsk	-0,39%	-9,19%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM