

REVIEW OF WORLD STOCK MARKETS

**U.S. elections have become a major source of news for the exchanges.** On Tuesday, the markets are dominated by moderate optimism, pending the outcome of the presidential and parliamentary elections in the U.S. Against this background, the weak European statistics went in the middle background: the eurozone composite PMI in October have decreased to the lowest level since June 2009, September data on industrial production in the UK were significantly worse than expected, the decline in orders of industrial enterprises of Germany in September was the highest for the year. At the end of the day the combined DJStoxx600 European index closed near zero. Major U.S. indices gained on the day 1.00-1.16%. December Brent at the end of trading reached \$ 111.07, which is 5.1% more than the previous close.

REVIEW OF THE RUSSIAN STOCK MARKET

**The Russian market is still without its own guidance.** Before the opening of trading some moderately negative external background was formed on the Russian market on November 6. After a slight decline at the beginning of the trading session the Russian indices moved into positive territory after a positive opening in Europe. Following the results of trading MICEX index gained 0.43% and RTS index rose 0.33%. MicexPWR industry index rose increased 1.24%, the main contribution to the growth of the indicator - about 90% - was put by the shares of IDGC Holding and FGC UES to media reports about a new scheme of consolidation of power companies – it is now assumed that the management company for the electric grid of the Russian Federation can be created on the basis of IDGC Holding by passing the shares of FGC to its capital.

ELECTRIC POWER INDUSTRY NEWS

**IDGC Holding: the best ahead**

IDGC Holding has published its successful RAS statements for nine months of 2012. Despite the rise in the cost of sales, the company increased net income and significantly reduced debt burden.

To read full text: <http://energo-news.ru/archives/103180>

**Power consumption in the UES of Russia in October increased by 1%**

According to the operative data of SO UES, the power consumption in the Unified Energy System of Russia in October 2012 amounted to 85.2 billion kWh, which is 1% higher than the consumption in October 2011.

To read full text: <http://energyland.info/news-show-tek-electro-95453>

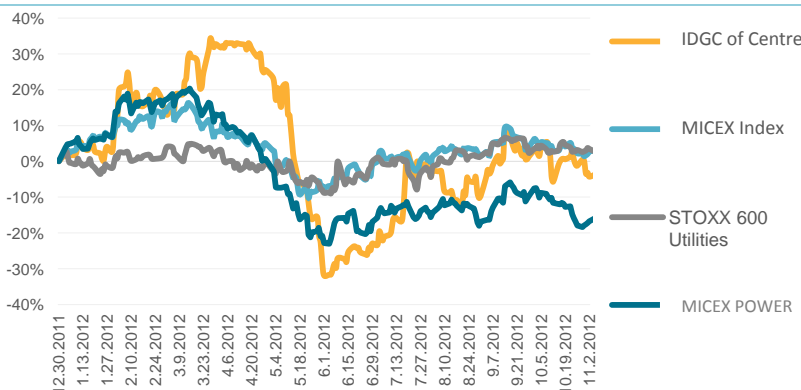
COMPANY NEWS

**Orel power engineers of IDGC of Centre — the best in the district exercises**

Power supply emergency services, created on the site of Dmitrovsky and Kromsky Distribution Zones of IDGC of Centre — Orelenergo, were recognized the best by the results of the scheduled inspection of individual issues of civil defense, performed by General Directorate of EMERCOM of Russia in the Orel region.

To read full text: [http://www.mrsk-1.ru/ru/press/news/branches/index.php?id\\_4=87719](http://www.mrsk-1.ru/ru/press/news/branches/index.php?id_4=87719)

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 446,46	0,43%	3,15%
S&P 500	1 428,39	1,00%	13,58%
FTSE 100	5 884,90	0,28%	5,61%
Nikkei	8 975,15	-0,84%	6,15%
Bovespa	59 458,59	1,84%	4,77%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	111,07	5,10%	3,44%

\* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,5949
Capitalisation, billion RUR *	25,115
Capitalisation, million USD *	800,32

\* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	1,24%	-15,70%
Shares of IDGC of Centre	0,83%	-3,53%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	0,07%	-10,19%
MOESK	-2,16%	-23,87%
IDGC of North Caucasus	0,87%	-50,81%
IDGC of Centre and Volga Region	0,30%	12,50%
IDGC of North-West	-2,95%	-20,85%
IDGC of Urals	4,23%	-20,59%
IDGC of Siberia	0,58%	-20,09%
IDGC of South	1,19%	-23,40%
Lenenergo	0,57%	-30,67%

Source: MICEX, Company calculations

IDGC of Centre

127018, Russia, Moscow,  
2nd Yamskaya, 4  
+7 (495) 747 92 92  
<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 31-81  
[ir@mrsk-1.ru](mailto:ir@mrsk-1.ru)

Tickers

MICEX-RTS  
Bloomberg  
Reuters

MRKC  
MRKC.RX  
MRKC.MM