

# **DAILY MARKET REVIEW**

# ON 22.05.2025

#### **ELECTRIC POWER INDUSTRY NEWS**

### FAS plans to freeze cross-subsidization in the energy sector this year

The Federal Antimonopoly Service expects to achieve a freeze on cross-subsidization this year, Dmitry Vasiliev, the head of the service's electric power regulation department, said at the St. Petersburg International Legal Forum. Vasiliev recalled that the volume of cross-subsidization was recently fixed at RUB 239 billion, and differentiated tariffs (differentiation of tariffs for the population depending on consumption volumes in 76 constituent entities of the Russian Federation was previously introduced - IF) helped to contain it by RUB 32 billion.

Read full text: https://www.interfax.ru

#### **COMPANY NEWS**

# Mikhail Evraev and Boris Ebzeev discussed the development of the electric grid complex of the Yaroslavl region

Yaroslavl Region Governor Mikhail Evraev held a working meeting with Boris Ebzeev, General Director of Rosseti Centre, PJSC. The parties discussed the implementation of the Cooperation Agreement between the regional government and the power grid company, as well as performance indicators in terms of grid connection of all consumer groups. The agreement, signed in 2019 at the St. Petersburg International Economic Forum, is aimed at developing the power grid complex of the Yaroslavl region. The parties summed up the results of five years of work and discussed plans for the future.

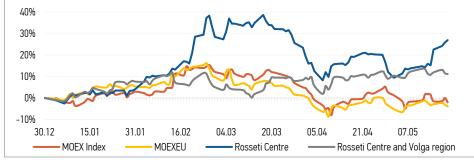
Read full text: https://www.mrsk-1.ru

# Power engineers of the Ivanovo branch of Rosseti Centre and Volga region planted a "Garden of Memory"

Employees of the branch of Rosseti Centre and Volga region, PJSC - Ivenergo took part in the international campaign "Garden of Memory", planting together with other participants more than 4 thousand young spruce trees in a forest near the village of Zakharikha in the Vichugsky district. The event became part of a large-scale initiative to perpetuate the memory of the 27 million people who died during the Great Patriotic War by planting trees throughout the country.

Read full text: https://www.mrsk-cp.ru

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- On the decisions taken by the management bodies of Rosseti Centre and Volga region
- On the decisions taken by the management bodies of Rosseti Centre
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 1Q 2025 published

World	Value	Change		
indexes		per day	fr 31.12.24	
M0EX Russia	2 809,58	-0,49%	-2,55%	
S&P 500	5 844,61	-1,61%	-1,06%	
FTSE 100	8 786,46	0,06%	8,19%	
Nikkei	36 884,50	-1,95%	-7,54%	
Sensex	81 596,63	0,51%	4,28%	
CSI300	3 916,38	0,47%	-2,07%	
Bovespa	137 881,00	-1,59%	14,63%	

Saurce	MNFX	Company	calcu	ation

Currency retee	Currency rates Value	Change	
Currency rates		per day	fr 31.12.24
USD/RUB	80,3075	-0,13%	-21,02%
EURO/RUB	89,9679	-0,60%	-15,21%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 093	1 805
Trading volume, ₽ mln	17,5	34,6
Trading volume, mln pcs	28,8	90,5
Average trading volume over the last 30 days, mln pcs	48,2	91,0
% of the share capital	0,07%	0,08%

Source: MOEX	, Company c	alculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6080	25,67	319,63
Rosseti Centre and Volga region	0,3822	43,07	536,35

Source: MOEX, Company calculations

Commerciaen with indexes	Change		
Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	0,07%	17,34%	
MoexEU	-0,79%	-3,97%	
Rosseti Centre*	0,86%	26,88%	
Rosseti Centre and Volga region*	-0,34%	11,10%	

Source: MOEX Company calculations

Caid assessing	Change*		
Grid companies	per day	fr 31.12.24	
Rosseti	-0,91%	-12,46%	
Rosseti Volga	0,65%	31,86%	
Rosseti Moscow Region	0,57%	4,79%	
Rosseti Northern Caucasus	0,00%	-3,90%	
Rosseti North-West	-0,38%	17,30%	
Rosseti Ural	-0,31%	13,56%	
Rosseti Siberia	-1,28%	-5,67%	
Rosseti South	-2,03%	23,61%	
Rosseti Lenenergo	-0,37%	-0,15%	
Rosseti Tomsk	0,00%	3,53%	

Source: MOEX, Company calculations

\* - at the market price at MOEX

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Reuters

Moscow Exchange (MOEX) Bloomberg

**MRKC** MRKC RM MRKC.MM