

ELECTRIC POWER INDUSTRY NEWS

The head of the State Council's Energy Committee, Aysen Nikolayev, stated the need to transfer the functions of the System Operator to Rosseti starting in 2028

The full transfer of the functions of the System Operator to Rosseti starting in 2028 is necessary to accelerate the development of the Russian grid facilities. This was announced to journalists by Aysen Nikolayev, the Chairman of the State Council's Energy Committee and Head of the Republic of Sakha (Yakutia). Nikolayev emphasized that the depreciation of grid companies' equipment in some regions reaches 85%.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Boris Ebzeev: "The benchmark principle for setting grid companies' costs will determine our work in the coming years"

A briefing chaired by Boris Ebzeev, General Director, was held at the Moscow office of Rosseti Centre, PJSC - managing organization of Rosseti Centre and Volga region, PJSC. Key aspects of the companies' operations were discussed: the operational situation, the branches' readiness for the 2025/2026 heating season, performance indicators, and key objectives of the 2026 tariff campaign.

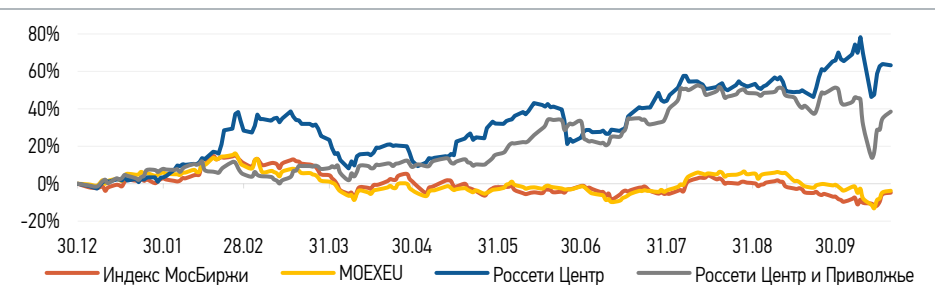
Read full text: <https://mrsk-1.ru>

Rosseti Centre and Volga region completed nearly 3,800 contracts for new connections to power grids in the Tula region

For 9 months of this year, the branch of Rosseti Centre and Volga region - Tulenergo completed 3,781 contracts for new connections to power grids with a total capacity of 95.6 MW. The majority of the connections were made to the preferential category of consumers with a capacity of up to 15 kW. 3,491 such facilities with a total capacity of 44.8 MW were connected to the grid.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 744,83	0,87%	-4,79%
S&P 500	6 735,13	1,07%	14,02%
FTSE 100	9 403,57	0,52%	15,79%
Nikkei	49 804,50	4,67%	24,84%
Sensex	84 363,37	0,49%	7,82%
CSI300	4 538,22	0,53%	13,48%
Bovespa	144 509,00	0,77%	20,14%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80,9834	2,40%	-20,35%
EURO/RUB	94,5835	2,72%	-10,86%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 759	2 073
Trading volume, P mln	40,9	62,9
Trading volume, mln pcs	52,2	132,1
Average trading volume over the last 30 days, mln pcs	138,0	181,0
% of the share capital	0,12%	0,12%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7824	33,03	407,88
Rosseti Centre and Volga region	0,4765	53,70	663,11

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,25%	23,26%
MoexEU	0,92%	-3,78%
Rosseti Centre*	-0,41%	63,27%
Rosseti Centre and Volga region*	2,78%	38,52%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,74%	-15,53%
Rosseti Volga	2,69%	83,06%
Rosseti Moscow Region	0,65%	12,40%
Rosseti Northern Caucasus	-1,24%	6,71%
Rosseti North-West	1,64%	64,69%
Rosseti Ural	0,56%	4,91%
Rosseti Siberia	0,66%	-19,62%
Rosseti South	-0,95%	24,64%
Rosseti Lenenergo	1,91%	5,49%
Rosseti Tomsk	-1,21%	15,19%

Source: MOEX, Company calculations

* - at the market price at MOEX

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 35-18

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



Tickers

Moscow Exchange (MOEX)

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