ROSSETI

DAILY MARKET REVIEW

ON 18.11.2026

ELECTRIC POWER INDUSTRY NEWS

"Energy consumption in Russia has fallen by 0.8% since the beginning of the year"

Electricity consumption in Russia has decreased by 0.8% since the start of the year, Fyodor Opadchiy, head of the System Operator (SO), told reporters on 17 November on the sidelines of the "Electric Grids" International Forum. "The current figure is minus 0.8%," he said in response to a question, clarifying that this applies both to Russia as a whole and to the Unified Energy System (UES).

Read full text: https://peretok.ru/

COMPANY NEWS

Voronezh power engineers from Rosseti Centre have provided consumers with over 113 MW of new capacity since the beginning of the year

For nine months of this year, specialists from the branch of Rosseti Centre - Voronezhenergo fulfilled more than 3,900 grid connection agreements, totalling over 113 MW of capacity. The Novousmansky, Khokholsky, Ramonsky and Semiluksky districts in the Voronezh region, along with the Voronezh urban agglomeration, saw the highest number of applications. Specifically, approximately 35.2 MW of capacity was provided for individual residential construction, while more than 4.9 MW was allocated for connecting multi-apartment residential buildings to the grid.

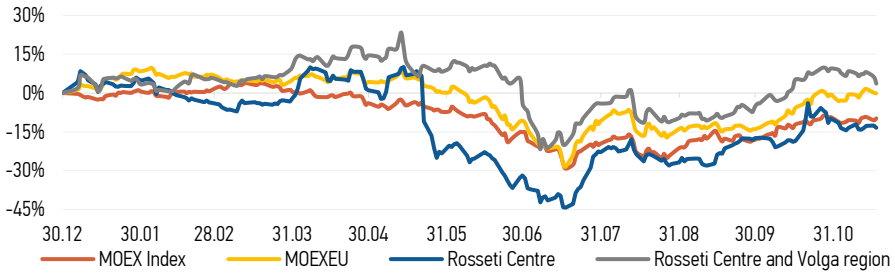
Read full text: https://www.mrsk-1.ru/

Ryazanenergo's employees took part in an Open Doors Day at RSREU

Staff from the branch of Rosseti Centre and Volga region - Ryazanenergo participated in an Open Doors Day at the V.F. Utkin Ryazan State Radio Engineering University (RSREU). At the employer recruitment fair, activists from the Youth Council highlighted the advantages of working at the company, including opportunities for professional development, social benefits, support for young specialists and corporate events.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The 2025 annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC were awarded the Grand Prix at the Moscow Exchange's XXIX annual report competition
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their financial statements for 9 months of 2026, prepared under RAS
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their Interim Financial Statements for 6 months of 2026 under IFRS

Currency rates	Value	Change per day	Change fr 31.12.25
USD/RUB	82.5143	0.44%	6.54%
EURO/RUB	91.1948	0.18%	-0.31%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 016	1 266
Trading volume, ₽ mln	11.0	31.5
Trading volume, mln pcs	14.8	55.6
Average trading volume over the last 30 days, mln pcs	83.4	43.8
% of the share capital	0.04%	0.05%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0.7430	31.37	380.15
Rosseti Centre and Volga region	0.5662	63.81	773.31

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.25
MOEX Russia	0.81%	-9.79%
MoexEU	48.20%	48.41%
Rosseti Centre*	-1.04%	-13.46%
Rosseti Centre and Volga region*	-2.45%	3.66%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.25
Rosseti	-1.85%	-5.84%
Rosseti Volga	-0.29%	43.67%
Rosseti Moscow Region	1.12%	24.49%
Rosseti Northern Caucasus	-3.55%	-5.82%
Rosseti North-West	0.36%	44.28%
Rosseti Ural	-1.47%	41.25%
Rosseti Siberia	-0.42%	-10.53%
Rosseti South	0.38%	-1.36%
Rosseti Lenenergo	-0.42%	-7.74%
Rosseti Tomsk	-0.25%	20.43%

Source: MOEX, Company calculations

** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM