



IDGC OF CENTRE

DAILY MARKET REVIEW

30 September, Wednesday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on Tuesday 29 September some negative external background formed on the Russian market. On Monday the US indices DJIA and S&P500 lost 1.9-2.6%, on Tuesday the fall of the composite index of the Asia-Pacific region MSCI Asia Pacific was around 4%, futures for US indices were slightly down. Drivers of the declining markets, noted Bloomberg, were shares of mining companies due to the continued fall in commodity prices. At the same time, according to experts, negative dynamics of commodity quotations caused not only a decline in demand in China – investors fear the worsening prospects for the global economy as a whole. Additional pressure on the markets was given by a statement of Head of the Federal Reserve Bank of New York that the Fed is likely to raise interest rates this year, despite the uncertainty in the global economy. November Brent futures traded at \$47.5 per barrel – at the close on 28 September. Oil prices stabilized after Monday's fall of 2.6% on weak Chinese statistics on profit of industrial enterprises.

The stock markets of Russia and Europe still have increased volatility. Reacting to the fall of the US and Asian markets, the MICEX Index began the trading session lower by 0.6%, the major European indices – falling on average by 1.5%. Sales did not last long, and in the morning the markets turned after rising US futures and oil prices. In the middle of trading, the MICEX Index added more than a percent, recovery in Europe was much more restrained – the Stoxx Europe 600 could only gain a foothold in small plus. The European markets were pressured by statistics from Germany, where in September deflation was recorded for the second time this year (earlier – in January). These figures substantially neutralized the positive factor of the growth of the composite index of business and consumer confidence in the Eurozone economy in September to the highest level since June 2011. At the end of the day the MICEX Index retreated from daily highs – investors preferred to take profits on the background of an uncertain start of trading in the US and the renewed decline of European indices, despite released better than expected statistics on consumer confidence in the US in September.

During the day the MicexPWR Sector Index underperformed – active purchases were mainly concentrated in the first-tier stocks, largely affected by the sales in the second half of September.

ELECTRIC POWER INDUSTRY NEWS

All-Russian Forum on connection to the power grid was held in St. Petersburg

September 29, 2015 the All-Russian Forum on connection to electric grids "Available grids: projects, experience, current issues" was held in St. Petersburg. The event was organized by PJSC "Rosseti" with participation of the subsidiary "Lenenergo".

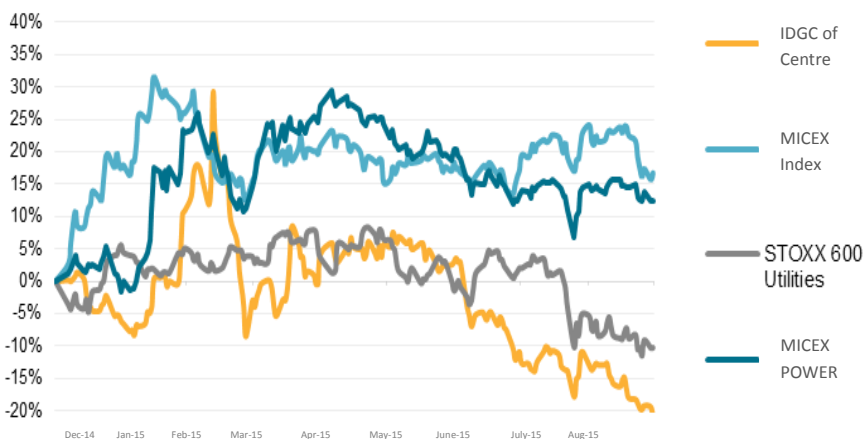
Read full text: http://www.rosseti.ru/press/news/?ELEMENT_ID=24838

COMPANY NEWS

Chief Engineer of IDGC of Centre Alexander Pilyugin took part in a meeting on preparation of subjects of the Central Federal District to operate through the autumn-winter period of 2015-2016, organized by the Russian Ministry of Energy

Read full text: <http://www.mrsk-1.ru/press-center/news/company/50172/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.14	
MICEX	1 630,51	0,88%	16,75%
S&P 500	1 884,09	0,12%	-8,49%
FTSE 100	5 909,24	-0,83%	-10,00%
DAX	9 450,40	-0,35%	-3,62%
DJStoxx 600	339,23	-0,69%	-0,97%
STOXX Utilities	283,14	0,02%	-10,24%
Nikkei	16 930,84	-4,05%	-2,98%
Sensex	25 778,66	0,63%	-6,26%
CSI300	3 178,85	-1,97%	-10,04%
Bovespa	44 131,82	0,40%	-11,75%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.14	
Euro/USD	1,13	0,20%	-7,37%
USD/RUB	65,55	-0,19%	16,51%
Euro/RUB	73,27	0,18%	7,21%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.14	
Gold, USD/oz	1 127,43	-0,40%	-4,81%
Brent*, USD/bbl	48,23	1,88%	-25,56%

* - November futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,1995
Capitalisation**, billion RUB	8,42
Capitalisation**, million USD	128,50

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day fr 31.12.14	
MICEX-Power Index	0,03%	12,36%
Shares of IDGC of Centre**	-1,97%	-20,99%

Source: Bloomberg, Company calculations

Grid companies	Change** for the day fr 31.12.14	
JSC Russian Grids	2,28%	2,51%
FGC UES	0,51%	30,01%
IDGC of Volga	-2,24%	-29,75%
MOESK	0,61%	-34,00%
IDGC of Northern Caucasus	-0,37%	11,16%
IDGC of Centre and Volga Reg	-1,23%	-33,54%
IDGC of North-West	-0,74%	5,53%
IDGC of Urals	1,47%	24,39%
IDGC of Siberia	2,59%	-38,33%
IDGC of South	-1,30%	-1,62%
Lenenergo	-2,22%	50,86%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange (MOEX)

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