

REVIEW OF WORLD STOCK MARKETS**Summary European index DJStoxx600 has increased 2,4 %, the main American indexes – 1,7-2 %.**

The markets expecting after massed verbal intervention Of the European officials in support of euro to see concrete steps of ECB to decrease the intensity in the eurozone, have been disappointed by their absence. Growth of the markets has essentially increased after the release of good American statistics following the results of July – for the first time for last five months the increase in number of new jobs has exceeded forecasts of analysts. At the same time, as investors believe, the statistics does not look so strong to become an obstacle for possible decisions of Federal Reserve on new stimulus for economy: unemployment remains above 8 % since February 2009 – the longest period of such high unemployment from the beginning of the monthly data collection in 1948.

REVIEW OF THE RUSSIAN STOCK MARKET**Before opening of the trades in the Russian market on August, 03rd there was moderately negative external background.**

In the middle of day the European indexes which went down more yesterday added about 2 %, the Russian market – about 0,5 % on MICEX Index. Following the results of the trades MICEX Index added 1,73 %, RTS Index due to the 2 % strengthening of rouble to dollar – 3,17 %, the industry index Micex PWR grew 1,52 %.

ELECTRIC POWER INDUSTRY NEWS**RusHydro published its IFRS statements for 1Q 2012**

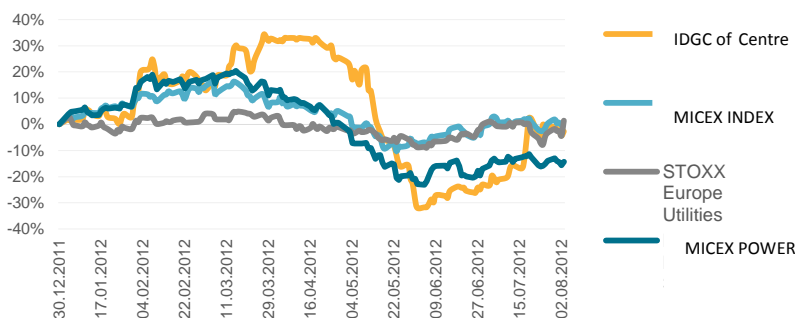
Cancellation of the target investment component and sale of five retail companies of Inter RAO have brought down the reporting of RusHydro. Company's income in the first quarter in comparison with the similar period of last year have decreased more than twice. But the main indicators, on the contrary, have grown — EBITDA has raised 9,8 %, having reached 19,3 bln rbl.

To read completely: <http://www.rbcdaily.ru/2012/08/03/tek/562949984451103>

COMPANY NEWS**IDGC of the Centre will construct a new substation in Yaroslavl region**

IDGC of Centre is starting constructing a new 110/10 kV substation in the city of Tutaev of Yaroslavl region.

To read completely: http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87176

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY

World indexes	Value	for the day	Change from 30.12.11
MICEX	1 421,3	1,73 %	1,36 %
S&P 500	1391,0	1,90 %	10,61 %
FTSE 100	5 787,3	2,21 %	3,86 %
Nikkei	8 555,1	-1,13 %	1,18 %
Bovespa	57 255,2	3,12 %	0,88 %

Source: Finam

Raw	Value	for the day	Change from 30.12.11
Brent, USD/bbl*	108,9	2,87 %	1,45 %

* - September future

Source: Finam

Shares IDGC of the Centre	Value
Last transaction, rbl.	0,6
Capitalisation, billion rbl. *	25,33
Capitalisation, million USD *	780,46

* - at the price of last transaction at MICEX

Source: Company calculations

Russian indexes	for the day	Change from 30.12.11
MICEX-Power Index	1,52 %	-14,33 %
Shares of IDGC of Centre	1,69 %	-2,71 %

Source: MICEX

Distribution grid companies	for the day	Change from 30.12.11
IDGC Holding	0,75 %	-24,30 %
IDGC of Volga	0,03 %	-14,10 %
MOESK	2,43 %	-18,75 %
IDGC of North Caucasus	-0,24 %	-43,28 %
IDGC of Centre and Volga Region	-2,83 %	9,15 %
IDGC of North-West	-0,07 %	-15,74 %
IDGC of Urals	-0,08 %	-9,60 %
IDGC of Siberia	-0,05 %	-20,60 %
IDGC of South	1,00 %	-20,70 %
Lenenergo	3,77 %	-38,19 %

Source: MICEX

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Codes of shares

MICEX-RTS
Bloomberg
Reuters

MRKS
MRKS RX
MRKS.MM

