

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy is in favour of accelerating the consolidation of TGOs

The Russian Energy Ministry is in favour of the accelerated consolidation of territorial grid companies (TGO) after the November failures last year in Primorye, Head of the ministry Nikolai Shulginov told reporters in Primorye on Sunday 5 September.

Read full text: <https://www.bigpowernews.ru/news/>

COMPANY NEWS

Yarenergo provided electricity to a new water treatment plant in Krasnye Tkachi

As part of the implementation of the "Clean Water" program of the "Housing and Urban Environment" national project, specialists of "Rosseti Centre Yarenergo" provided the requested capacity for a new water treatment plant in the village of Krasnye Tkachi. To connect the facility to power grids under a grid connection agreement, a metering device with current transformers was installed, and the equipment was commissioned. The maximum capacity of the connected power installations of the station was 75 kW.

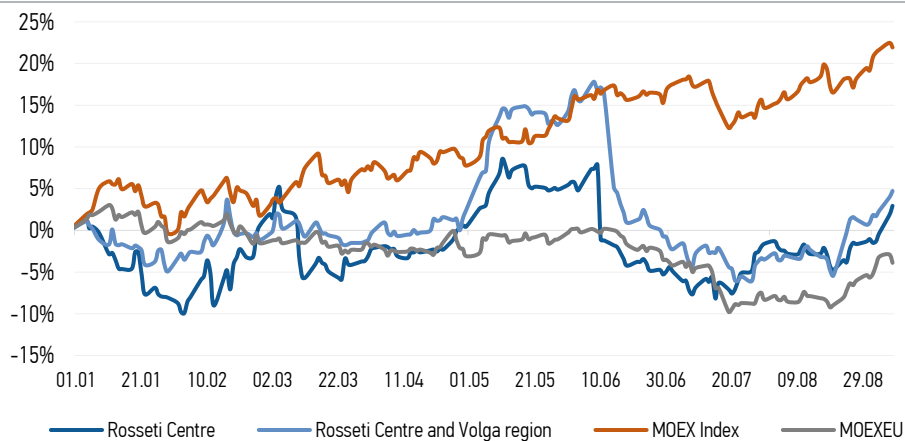
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Kirovenergo was a co-organizer of the festival of energy conservation and ecology #TogetherBrighter in the city of Kirov

For the sixth time, Kirov hosted the #TogetherBrighter All-Russian Festival of Energy Saving and Ecology. Kirovenergo, a branch of Rosseti Centre and Volga region, PJSC, took an active part in it. At the citywide family holiday, which took place in the Alexander Garden, power engineers presented a platform for electrical safety and energy saving.

Read full text: https://www.mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 010,16	-0,45%	21,93%
S&P 500	4 520,03	0,00%	0,00%
FTSE 100	7 149,37	-0,53%	9,05%
Nikkei	29 916,14	0,86%	9,01%
Sensex	58 279,48	-0,03%	22,05%
CSI300	4 992,83	1,20%	-4,19%
Bovespa	117 868,60	0,00%	-0,97%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,9538	0,14%	-1,25%
EURO/RUB	86,5743	0,04%	-4,53%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	958	1 174
Trading volume, ₺ mln	14,5	25,4
Trading volume, mln pcs	35,1	96,2
Average trading volume over the last 30 days, mln pcs	15,7	54,5
% of the share capital	0,08%	0,09%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4130	17,44	239,00
Rosseti Centre and Volga region	0,2640	29,75	407,82

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,90%	1,45%
MoexEU	-1,04%	-3,89%
Rosseti Centre*	1,13%	2,94%
Rosseti Centre and Volga region*	0,76%	4,72%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-1,98%	-20,37%
Rosseti FGC UES	-1,58%	-10,57%
Rosseti Volga	-1,22%	-16,49%
Rosseti Moscow Region	2,19%	-4,80%
Rosseti Northern Caucasus	-0,22%	-5,98%
Rosseti North-West	3,30%	0,83%
Rosseti Ural	1,86%	1,73%
Rosseti Siberia	2,11%	-17,99%
Rosseti South	-1,07%	-5,44%
Rosseti Lenenergo	-0,76%	24,47%
Rosseti Tomsk	0,00%	-4,42%
Rosseti Kuban	-0,91%	-3,24%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

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