

# DAILY MARKET REVIEW

ON 11.06.2025

## ELECTRIC POWER INDUSTRY NEWS

### Rosseti tested a robotic system for servicing power grids

A new system for servicing power grids, developed by experts from the scientific and technical centre of Rosseti's group of companies, was successfully tested at the site of the Intelligent Laboratory of Digital Grids (ILDG).

Read full text: <https://www.eprussia.ru>

## COMPANY NEWS

### Rosseti Centre installed new bird protection devices in the Smolensk region

The branch of Rosseti Centre, PJSC - Smolenskenergo continues to implement a program to ensure ornithological safety and preserve biodiversity in the Smolensk region. Since the beginning of the year, Smolenskenergo's specialists have installed 36 new barrier-type bird protection devices.

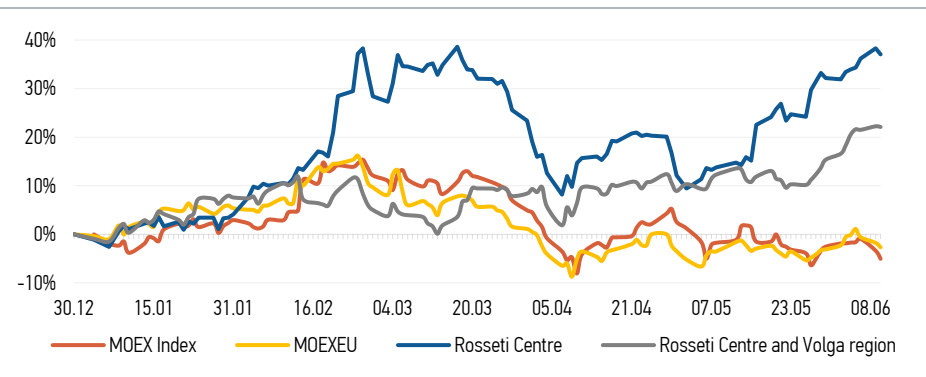
Read full text: <https://www.mrsk-1.ru>

### Rosseti Centre and Volga region launched road safety events "Attention - Children!"

Employees of the branch of Rosseti Centre and Volga region - Ivenergo have started holding events for the month of road safety called "Attention - Children!". The main goal of the campaign is to prevent road accidents involving children during the end of the school year and the beginning of summer school holidays.

Read full text: <https://www.mrsk-cp.ru>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS
- On the decisions taken by the management bodies of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2025 published

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 722,37	-0,56%	-5,57%
S&P 500	6 038,81	0,55%	2,23%
FTSE 100	8 853,08	0,24%	9,01%
Nikkei	38 211,51	-0,17%	-4,22%
Sensex	82 391,72	-0,06%	5,30%
CSI300	3 865,47	-0,51%	-3,34%
Bovespa	136 436,00	0,54%	13,43%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	79,1543	-0,02%	-22,15%
EURO/RUB	90,3666	-0,03%	-14,83%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
	Number of deals, pcs	2 816
Trading volume, P mln	33,8	39,6
Trading volume, mln pcs	51,4	94,2
Average trading volume over the last 30 days, mln pcs	59,5	97,2
% of the share capital	0,12%	0,08%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6566	27,72	350,21
Rosseti Centre and Volga region	0,4200	47,33	597,98

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,55%	16,43%
MoexEU	-0,94%	-2,67%
Rosseti Centre*	-0,94%	37,02%
Rosseti Centre and Volga region*	-0,12%	22,09%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0,33%	-13,81%
Rosseti Volga	0,06%	38,44%
Rosseti Moscow Region	1,73%	13,13%
Rosseti Northern Caucasus	-0,53%	-7,68%
Rosseti North-West	1,46%	41,53%
Rosseti Ural	0,46%	14,55%
Rosseti Siberia	1,78%	-5,41%
Rosseti South	-0,50%	18,14%
Rosseti Lenenergo	-1,74%	-4,90%
Rosseti Tomsk	0,00%	1,77%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)