

REVIEW OF WORLD STOCK MARKETS

Preservation of incentive programs in Europe supports the demand. Optimism of investors on Tuesday was mainly associated with the hopes of continuing by the world's largest Central Banks to implement incentive programs to provide the necessary economic growth. The Reserve Bank of Australia kept its base interest rate unchanged, noting that the favourable inflation dynamics allows, if required, to continue easing in its monetary policy. This week meetings of the ECB, Bank of England, and Bank of Japan will also take place, at which the course of keeping incentive programs is expected to be confirmed. Additional support to the markets was given by the published statistics on better than expected retail sales in the Eurozone in January. Market growth accelerated after a confident start of the U.S. trading session, during which the Dow Jones updated the historical maximum, recorded October 9, 2007. At the end of the trading session the European DJStoxx 600 Index closed 1.81% higher than the previous value, the US S&P 500 Index grew up by 0.96%.

REVIEW OF THE RUSSIAN STOCK MARKET

The Russian market grew following the western exchanges. Before the opening of trading some moderately positive external background formed on the Russian market on March 5. On Monday, the major U.S. stock indexes rose by 0.3-0.5%, DJIA rose to the highest since October 2007 on statements of Chairman of the Federal Reserve that the American Central Bank is not going to cut a record amount of assets on the balance sheet before proceeding to raise the base interest rate. During the trading session, the Russian market was dominated by buyers - before the start of the U.S. trading session the growth of domestic indices averaged about one percent. At closing, the MICEX Index gained 1.35% and the RTS Index rose by 1.64%. The MicexPWR Sector Index grew up by 1.67%.

ELECTRIC POWER INDUSTRY NEWS

IDGC Holding has reduced the net loss under RAS in 2012 by 23.6 times – down to 3.1 billion rubles

IDGC Holding has reduced the net loss under RAS in 2012 by 23.6 times – down to 3.099 billion rubles, in 2011 the loss of the Holding was 73.186 billion rubles. This is said in a statement of the company.

To read full text: <http://www.finam.ru/analysis/newsitem719B8/default.asp>

To forget about meters

Responsibility for the installation of meters, their operation, and timely electricity metering should be placed on grid companies. Such a proposal is contained in the strategy of the electric grid development, published on the website of the Ministry of Energy.

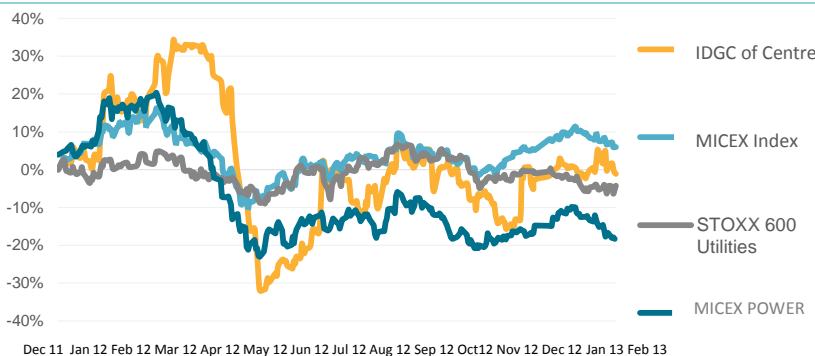
To read full text: <http://www.qudok.ru/newspaper/detail.php?ID=455884>

COMPANY NEWS

Kostroma power engineers perform thermal imaging inspection of power facilities

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/index.php?id_4=88180

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 484,22	1,35%	0,64%
S&P 500	1 539,79	0,96%	7,97%
FTSE 100	6 431,95	1,36%	9,06%
DJStoxx 600	294,11	1,81%	5,16%
STOXX Utilities	253,52	1,09%	-2,11%
Nikkei	11 683,45	0,27%	12,39%
Bovespa	55 950,73	-0,97%	-8,21%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	111,61	1,38%	0,45%

* - April futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,5944
Capitalisation**, billion RUR	25,094
Capitalisation**, million USD	815,10

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	1,67%	-2,40%
Shares of IDGC of Centre	1,57%	-0,93%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	1,19%	13,68%
MOESK	-0,62%	6,62%
IDGC of Northern Caucasus	0,47%	-26,87%
IDGC of Centre and Volga Region	2,81%	16,92%
IDGC of North-West	3,26%	-1,17%
IDGC of Urals	0,44%	5,12%
IDGC of Siberia	-1,78%	-1,68%
IDGC of South	1,24%	0,92%
Lenenergo	0,99%	-4,51%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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