

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The bill on abolition of benefits for connection to power grids submitted to the State Duma

The electric grid holding Rosseti has been asking for the appropriate changes for a long time. Now the fee of applicants with power installations with a capacity of up to 150 kV does not include the expenses of grid companies for the construction of infrastructure. Part of the costs is compensated to the grid companies through the transmission tariff, but there are shortfalls in income, which, according to the explanatory note to the document, since 2009 amounted to 54.7 billion rubles, with the total cost of connecting "beneficiaries" in the amount of 166 billion rubles. If the bill is not adopted, the shortfall in income in the future can reach up to 10 billion rubles annually against the background of limiting the growth of transmission tariffs, the document says.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Tambovenergo allocated additional capacity to a large agricultural facility in the region

The branch of Rosseti Centre PJSC - Tambovenergo has implemented a project to provide additional capacity to a large agricultural facility - the elevator of LLC Morshansk-Agro-Invest, located in the Morshansky district of the Tambov region. The total connected capacity of the elevator was 980 kW.

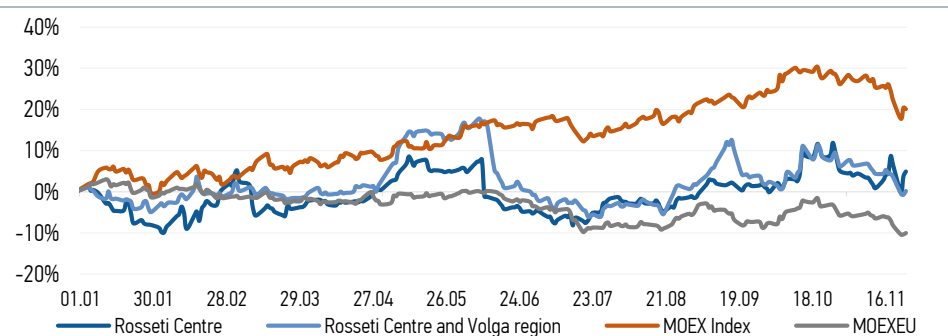
Read full text: <https://tamlife.ru/>

The Orlovsky microdistrict of the city of Izhevsk became lighter and safer

The branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo solved one of the urgent problems of residents of the Orlovsky microdistrict of the city of Izhevsk in the Udmurt Republic by completing the construction of a street lighting system. Under the terms of a contract with the municipal enterprise "Gorsvet", power engineers laid about six kilometres of power lines and installed 162 lighting fixtures to illuminate streets of the actively developing area.

Read full text: <https://mrsk-cp.ru/affiliates/udmurtenergo/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 950,56	-0,25%	20,11%
S&P 500	4 701,46	0,23%	25,17%
FTSE 100	7 286,32	0,27%	11,14%
Nikkei	29 302,66	-1,58%	6,77%
Sensex	58 340,99	-0,55%	22,18%
CSI300	4 916,66	0,07%	-5,65%
Bovespa	104 514,20	0,83%	-12,19%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,8327	1,88%	1,30%
EURO/RUB	84,1718	1,69%	-7,18%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	902	573
Trading volume, P mln	10,7	10,3
Trading volume, mln pcs	25,5	40,9
Average trading volume over the last 30 days, mln pcs	50,9	83,3
% of the share capital	0,06%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4210	17,77	237,51
Rosseti Centre and Volga region	0,2526	28,47	380,41

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,96%	1,47%
MoexEU	0,36%	-10,06%
Rosseti Centre*	1,15%	4,94%
Rosseti Centre and Volga region*	0,96%	0,20%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,82%	-27,88%
Rosseti FGC UES	0,30%	-22,04%
Rosseti Volga	2,01%	-17,97%
Rosseti Moscow Region	1,17%	-7,41%
Rosseti Northern Caucasus	0,21%	-2,99%
Rosseti North-West	2,61%	8,56%
Rosseti Ural	1,69%	11,50%
Rosseti Siberia	2,14%	5,87%
Rosseti South	0,41%	-0,21%
Rosseti Lenenergo	0,22%	77,63%
Rosseti Tomsk	-0,56%	-7,79%
Rosseti Kuban	0,00%	1,18%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.MM

MRKC.MM