

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately positive external background formed on the Russian market on September 2. Last Friday, the major U.S. indices closed lower by 0.2-0.8 %, much of which our market caught in its closing. Asia-Pacific stock indices added an average of more than one percent due to the increase of manufacturing activity in China in August – the official PMI rose to 51 points, the index of HSBC rose for the first time in 4 months to 50.1 from July's 47.7. Futures for U.S. indices grew up more than half a percent. October Brent was trading around \$113 per barrel – \$2 below our closing on Friday amid easing concerns about Syria – U.S. President Barack Obama has decided to turn to Congress for authorization to invade Syria, which, according to analysts, reduces the likelihood of an attack and failure in the supply of hydrocarbons from the region. A hearing on this issue will begin after September 9, when lawmakers will complete their summer vacation.

Since yesterday, trading in shares on the Moscow stock exchange takes place only in the T+2 mode: deferred payment on the second day after the deal without 100% preliminary deposit of funds, while the end time of bidding of the main session shifted from 18:45 to 18:40 Moscow time. Having opened with a growth within half a percent the Russian market most of the trades stayed at those levels. European markets were trading more confidently, the growth averaged over 1.5% – in addition to reducing the risks in relation to Syria, some additional positive background was the released better than expected data on industrial PMI in August: the Eurozone indicator rose to 51.4 points, the UK indicator got increased to a maximum of 2.5 years, the Spanish, Italian and Irish PMI exceeded 50 points. In general, the trading activity was low – American stock exchanges were closed on Monday in observance of Labour Day. An hour before the close of trading our indices lost much of the growth, returned to \$114 per barrel oil prices could not provide any support.

Following the trades, the MICEX Index gained 0.21% to close trading at 1,367.53 points, the RTS Index rose by 0.08% to close at 1,291.98 points. The MicexPWR Sector Index fell by 0.18%, reaching 1,139.88 points. On Western exchanges the European DJStoxx 600 Index rose by 1.89%, the American S&P 500 Index did not trade.

ELECTRIC POWER INDUSTRY NEWS

Electricity consumption in the Central Federal District in the autumn-winter operation period 13/14 will increase by 1.7% — up to 122 billion kWh

For 17 UES power systems of the Central Federal District (CFD) the predicted consumption of electricity in the autumn-winter period 2013-2014 will amount to 122 billion kWh, which is 1.7% higher than the 2012-2013 autumn-winter period. According to the press service of the Ministry of Energy, the data on the past in Suzdal meeting for the Central Federal District on preparations of the electric power industry subjects for the coming autumn and winter period were referenced by Minister Alexander Novak.

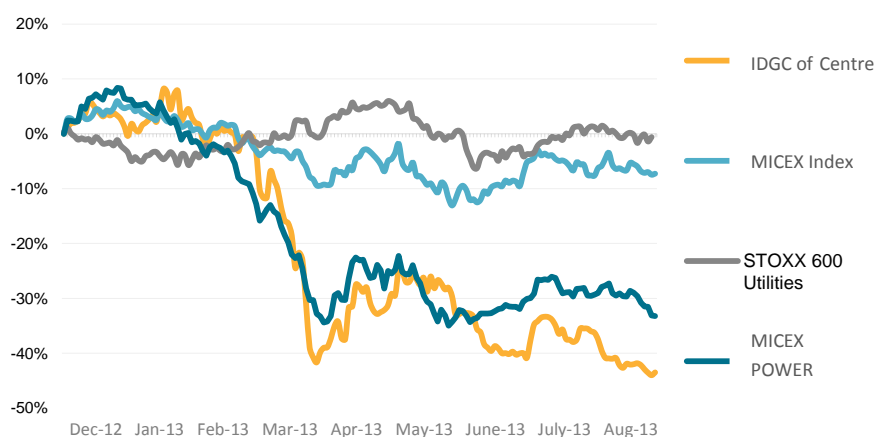
To read full text: <http://www.bigpowernews.ru/news/document51810.phtml>

COMPANY NEWS

September 4 IDGC of Centre will take part in an online conference on the portal Finam.ru following the publication of IFRS for the six months of 2013, which will be held from 13:00 to 15:00 (Moscow time). You can now ask your questions to the participants of the conference by clicking on the link:

<http://www.finam.ru/analysis/conf00001004ED/default.asp>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.12
MICEX	1 367.53	0,21%	-7,27%
S&P 500	1 632,97	0,00%	14,50%
FTSE 100	6 506,19	1,45%	10,32%
DAX	8 243,87	1,74%	8,30%
DJStoxx 600	302,94	1,89%	8,32%
STOXX Utilities	258,45	1,21%	-0,20%
Nikkei	13 572,92	1,37%	30,57%
Sensex	18 886,13	1,43%	-2,78%
CSI300	2 320,34	0,28%	-8,03%
Bovespa	51 835,15	3,65%	-14,96%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.12
Euro/USD	1,32	-0,20%	-0,02%
USD/RUB	33,25	0,21%	9,46%
Euro/RUB	44,01	-0,16%	9,41%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.12
Gold, USD/oz	1 389,77	-0,39%	-17,05%
Brent*, USD/bbl	114,33	0,28%	2,90%

* - October futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3300
Capitalisation**, billion RUB	13,93
Capitalisation**, million USD	419,04

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day	from 31.12.12
MICEX-Power Index	-0,18%	-33,24%
Shares of IDGC of Centre**	-1,76%	-45,00%

Source: MICEX, Company calculations

Grid companies	Change** for the day	fr 31.12.12
JSC Russian Grids	-1,18%	-48,75%
FGC UES	-0,20%	-47,83%
IDGC of Volga	-1,80%	-33,86%
MOESK	-3,98%	-26,87%
IDGC of Northern Caucasus	-1,13%	-34,11%
IDGC of Centre and Volga Reg	0,62%	-32,50%
IDGC of North-West	-3,70%	-35,35%
IDGC of Urals	-0,37%	-34,88%
IDGC of Siberia	16,74%	0,86%
IDGC of South	-1,37%	-32,15%
Lenenergo	-2,46%	-34,61%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

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Tickers

Moscow Exchange
Bloomberg
Reuters

MRKC
MRKC.RX
MRKC.MM