

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The level of settlements in the North Caucasus on the wholesale energy market in April fell from 100% to 55%

The level of settlements in the North Caucasus Federal District for the purchase of electricity on the wholesale market fell from 100% in March to 54.7% in April, follows from the presentation of Dmitry Chernov, First Deputy Chairman of the Board of the Centre for Financial Settlements (CFR). "April passed with a settlement level of 98.8% - this is the worst indicator, and an increase in debt of more than 2.4 billion rubles on the wholesale market. Thus, the level of settlements in four months on the wholesale market amounted to 99.7% with an increase in debt of 2.5 billion rubles and as of 1 May we reached the level of debt of 75.5 billion," Chernov commented on the overall trends in the Russian Federation.

COMPANY NEWS

Tverenergo connects agricultural and social infrastructure facilities to power grids

Since the beginning of 2021, the branch "Rosseti Centre Tverenergo" has completed 574 contracts for connection to power grids. Their total capacity was more than 16 MW.

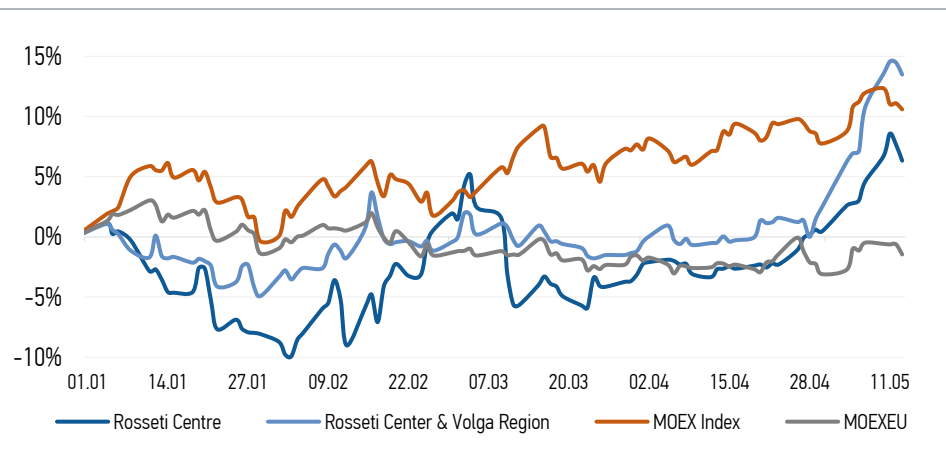
Read full text: <https://www.mrsk-1.ru/press-center/news/>

High alert mode introduced in "Rosseti Center and Volga Region Vladimirenergo"

Due to the predicted deterioration of weather conditions on the territory of the Vladimir region (thunderstorm with rain, increased east wind with gusts up to 18 m/s), power engineers of the Vladimirenergo branch were put on high alert.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The Boards of Directors of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) decided to convene the Annual General Meeting of Shareholders in the form of absentee voting
- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for Q1 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) took leading positions in the Social Performance Rating of the largest Russian companies and the Sustainability Reporting Rating (ESG)

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 637,38	-0,46%	10,59%
S&P 500	4 112,50	1,22%	9,49%
FTSE 100	6 963,33	-0,59%	6,22%
Nikkei	27 448,01	-2,49%	0,01%
Sensex	48 690,80	0,00%	1,97%
CSI300	4 992,97	-1,02%	-4,19%
Bovespa	120 705,90	0,83%	1,42%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,0400	-0,16%	0,22%
EURO/RUB	89,8475	-0,17%	-0,92%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 740	1 926
Trading volume, ₺ mln	19,6	44,4
Trading volume, mln pcs	45,9	155,1
Average trading volume over the last 30 days, mln pcs	23,6	113,2
% of the share capital	0,11%	0,14%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4266	18,01	243,25
Rosseti Center & Volga Region	0,2861	32,24	435,48

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,82%	-0,71%
MoexEU	-0,85%	-1,46%
Rosseti Centre*	-1,25%	6,33%
Rosseti Center & Volga Region*	-0,87%	13,49%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-2,26%	-20,24%
Rosseti FGC UES	-2,45%	-0,99%
Rosseti Volga	-0,41%	-10,46%
Rosseti Moscow Region	-0,49%	-11,92%
Rosseti Northern Caucasus	-0,08%	-15,63%
Rosseti North-West	-0,10%	-9,84%
Rosseti Ural	-0,55%	-10,26%
Rosseti Siberia	-0,16%	-17,21%
Rosseti South	-0,22%	-6,26%
Rosseti Lenenergo	-0,84%	12,43%
Rosseti Tomsk	0,00%	-3,12%
Rosseti Kuban	0,72%	2,80%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)