

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Minority shareholders of FGC and IDGC propose to merge them with Rosseti

According to Kommersant's information, minority shareholders of Federal and Regional Grid Companies controlled by Rosseti are ready to discuss the transition to a single share with Rosseti instead of an ineffective, in their opinion, holding structure of the electric grid complex. Since the privatization of interregional distribution grid companies (IDGCs) promised to investors during the reform of RAO UES of Russia has actually been imposed a moratorium for many years, there is currently no other option for increasing the capitalization of the companies, minority shareholders believe. Rosseti believes that the proposals need to be worked out.

Read full text: <https://www.kommersant.ru/>

## COMPANY NEWS

### General Director of Rosseti Centre Igor Makovskiy had a working visit to the Tver region

As part of the trip, the head of the company checked the readiness of the Tver branch of Rosseti Centre for the upcoming winter maximum temperature season - the most crucial period for power engineers, and also inspected the work on bringing the production bases of the Distribution Zones into compliance.

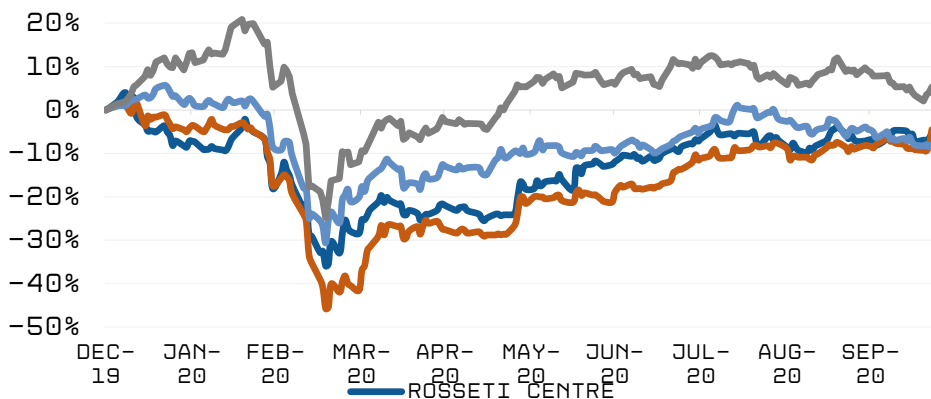
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Volunteers of Nizhnovenergo donated 200 food sets to veterans-power engineers

The volunteer movement of "Rosseti Center and Volga Region Nizhnovenergo" continues to help retirees who are on self-isolation during the pandemic.

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**7 September 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

**24 August 2020** The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

**28 July 2020** The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 803,17	0,61%	-7,97%
S&P 500	3 453,49	0,52%	6,89%
FTSE 100	5 785,65	0,16%	-23,29%
Nikkei	23 474,27	-0,70%	-0,77%
Sensex	40 558,49	-0,37%	-1,69%
CSI300	4 777,98	-0,31%	16,63%
Bovespa	101 917,70	1,36%	-11,87%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	77,0322	-0,96%	24,43%
EURO/RUB	91,3448	-0,24%	31,73%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 064	3 638
Trading volume, ₺ mln	4,8	112,9
Trading volume, mln pcs	16,1	494,7
Average trading volume over the last 30 days, mln pcs	13,1	66,9
% of the share capital	0,04%	0,44%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3014	12,68	164,64
Rosseti Center & Volga Region	0,2311	25,73	334,00

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,49%	-0,59%
MoexEU	1,27%	5,27%
Rosseti Centre**	1,89%	-4,92%
Rosseti Center & Volga Region**	5,57%	-3,31%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	3,01%	2,96%
Rosseti FGC UES	0,67%	-5,67%
Rosseti Volga	1,81%	-20,79%
Rosseti Moscow Region	-0,17%	-0,38%
Rosseti Northern Caucasus	0,99%	-18,73%
Rosseti North-West	0,92%	-7,67%
Rosseti Ural	0,45%	-19,03%
Rosseti Siberia	0,00%	-6,80%
Rosseti South	-0,96%	-25,02%
Rosseti Lenenergo	1,95%	-25,71%
Rosseti Tomsk	-3,31%	-11,63%
Rosseti Kuban	-0,14%	8,49%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

**MRKC**

**MRKC.RM**

**MRKC.MM**