

DAILY MARKET REVIEW

ON 13.01.2026

ELECTRIC POWER INDUSTRY NEWS

The government extended the rules for establishing power grid security zones until March 2031

By Resolution No. 2211 of 30 December 2025, the Russian Government extended the validity of the Rules for Establishing Security Zones for Power Grid Facilities and Special Conditions for the Use of Land Plots Located within Such Zones. The document was published on the Official Internet Portal of Legal Information.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Boris Ebzeev: "Our task is to protect power grids and the interests of bona fide consumers from illegal mining"

In the Tver region, specialists from the branch of Rosseti Centre - Tverenergo, together with law enforcement agencies, uncovered another large mining farm illegally connected to the power grid. In the Kalininsky Municipal District, 36 devices designed for cryptocurrency mining, each with a capacity of 3.3 kVA, were seized. Damage to the power grid company is estimated at over RUB 15.5 million.

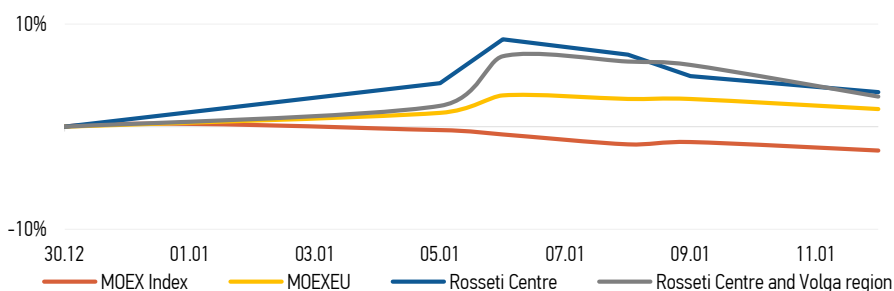
Read full text: <https://www.mrsk-1.ru/>

Ryazanenergo's specialists restored over 180 km of power lines after a new wave of severe weather

Ryazanenergo's specialists have restored power to most of the settlements in the Ryazan region affected by a new wave of severe weather. A cyclone with heavy sleet and freezing rain that hit the region on the night of 12 January caused broken wires and trees falling on power lines.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

| World indexes | Value | Change | |
|---------------|------------|---------|-------------|
| | | per day | fr 31.12.25 |
| MOEX Russia | 2 701.93 | -0.84% | -2.34% |
| S&P 500 | 6 977.27 | 0.16% | 1.17% |
| FTSE 100 | 10 140.70 | 0.16% | 2.01% |
| Nikkei | 51 939.89 | 0.00% | 3.18% |
| Sensex | 83 878.17 | 0.36% | -0.94% |
| CSI300 | 4 789.92 | 0.65% | 2.98% |
| Bovespa | 163 150.34 | -0.13% | 1.26% |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|---------|---------|-------------|
| | | per day | fr 31.12.25 |
| USD/RUB | 78.2267 | 0.00% | 1.01% |
| EURO/RUB | 92.0938 | 0.00% | 0.67% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti | |
|---|---------|--------------------|
| | Centre | Centre & Volga Reg |
| Number of deals, pcs | 4 132 | 2 411 |
| Trading volume, P mln | 64.3 | 51.4 |
| Trading volume, mln pcs | 72.4 | 91.5 |
| Average trading volume over the last 30 days, mln pcs | 49.6 | 61.4 |
| % of the share capital | 0.17% | 0.08% |

Source: MOEX, Company calculations

| Shares | Price*, P | MCap, P bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| Rosseti Centre | 0.8876 | 37.47 | 479.03 |
| Rosseti Centre and Volga region | 0.5622 | 63.36 | 809.94 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|----------------------------------|---------|-------------|
| | per day | fr 31.12.25 |
| STOXX 600 Utilities | -0.95% | 3.12% |
| MoexEU | -0.95% | 1.71% |
| Rosseti Centre* | -1.47% | 3.38% |
| Rosseti Centre and Volga region* | -2.90% | 2.93% |

Source: MOEX, Company calculations

| Grid companies | Change* | |
|---------------------------|---------|-------------|
| | per day | fr 31.12.25 |
| Rosseti | 2.59% | 9.13% |
| Rosseti Volga | -2.43% | -0.49% |
| Rosseti Moscow Region | -0.98% | 4.76% |
| Rosseti Northern Caucasus | 0.80% | 8.80% |
| Rosseti North-West | -0.09% | 11.23% |
| Rosseti Ural | -1.27% | 4.80% |
| Rosseti Siberia | -1.90% | -1.90% |
| Rosseti South | -0.18% | 3.89% |
| Rosseti Lenenergo | 2.91% | 11.28% |
| Rosseti Tomsk | 0.55% | 11.28% |

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC RM

MRKC.MM