

DAILY MARKET REVIEW

ON 12.08.2025

ELECTRIC POWER INDUSTRY NEWS

The Government approved the Plan for the implementation of the Strategy for the spatial development of the Russian Federation until 2030, which provides for the introduction of the “take or pay” principle in power grids

The Government of Russia, by order No. 2149-r dated 11.08.2025, approved the Plan for the implementation of the Strategy for the spatial development of the country until 2030 with a forecast until 2036. It follows from the signed resolution that changes to regulations providing for the transition to payment for electricity transmission services based on the maximum capacity declared by the consumer when making a grid connection (implementation of the “take or pay” principle) must be made by February 2026.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Rosseti Centre provided power supply to a new kindergarten in the Belgorod region

The branch of Rosseti Centre - Belgorodenergo completed the connection to the power grids of a new kindergarten for 280 children in the town of Biryuch of the Krasnogvardeisky district. The total capacity of the facility is over 0.5 MW. The construction of the kindergarten is carried out within the framework of the regional program “Development of Education in the Belgorod Region”.

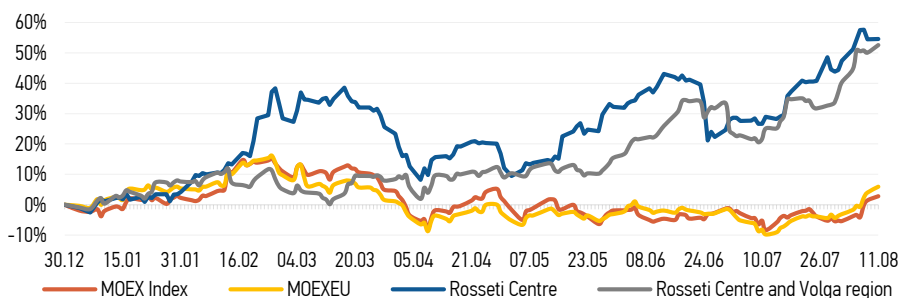
Read full text: <https://eepir.ru/>

Rosseti Centre and Volga region modernizes street lighting in Sarapul

The branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo has begun to fulfill a contract to replace the street lighting system in Sarapul. Employees of the Udmurtenergo branch are replacing outdated lighting fixtures on 37 sections of the city’s main highways with modern energy-efficient devices.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 964.15	1.35%	2.81%
S&P 500	6 373.45	-0.25%	7.90%
FTSE 100	9 129.71	0.37%	12.42%
Nikkei	42 217.00	0.95%	5.82%
Sensex	80 604.08	0.93%	3.01%
CSI300	4 122.51	0.43%	3.09%
Bovespa	135 623.00	-0.21%	12.75%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	79.7796	0.00%	-21.54%
EURO/RUB	92.8800	0.00%	-12.46%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg	
Number of deals, pcs	3 201		1 144
Trading volume, P mln	62.3		29.7
Trading volume, mln pcs	84.1		56.7
Average trading volume over the last 30 days, mln pcs	68.1		123.7
% of the share capital	0.20%		0.05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.7410	31.28	392.12
Rosseti Centre and Volga region	0.5247	59.13	741.20

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0.20%	14.64%
MoexEU	1.87%	5.93%
Rosseti Centre*	0.08%	54.63%
Rosseti Centre and Volga region*	1.67%	52.53%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	5.22%	-3.09%
Rosseti Volga	2.20%	97.45%
Rosseti Moscow Region	0.79%	31.01%
Rosseti Northern Caucasus	3.70%	5.85%
Rosseti North-West	3.40%	62.11%
Rosseti Ural	0.27%	9.59%
Rosseti Siberia	2.00%	-11.07%
Rosseti South	2.08%	29.94%
Rosseti Lenenergo	9.77%	20.06%
Rosseti Tomsk	1.78%	1.06%

Source: MOEX, Company calculations

* - at the market price at MOEX