

DAILY MARKET REVIEW

ON 02.11.2024

ELECTRIC POWER INDUSTRY NEWS

New tax benefits for electric power facilities will be introduced from 2025

Russian President Vladimir Putin signed Federal Law No. 362-FZ of 29 October 2024, establishing a number of tax benefits for electric power facilities. The document was published on the Official Internet Portal of Legal Information. The Federal Law creates "additional economic conditions that stimulate the modernization of fixed assets related to electric power facilities of organizations, as well as ensuring a unified methodological approach to the taxation of a number of electric grid facilities," as explained in the information letter of the Federal Tax Service of the Russian Federation.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Kurskenergo's specialists prepare for work in bad weather conditions

According to the Hydrometeorological Centre, rain and strong winds with gusts of up to 20 m/s are expected in the Kursk region from 1 to 2 November. 63 Kurskenergo's crews are ready to respond promptly to possible consequences of bad weather: 267 specialists and 69 special vehicles. The branch also has 48 backup power sources at its disposal, which can be used to supply electricity to socially significant facilities in the region.

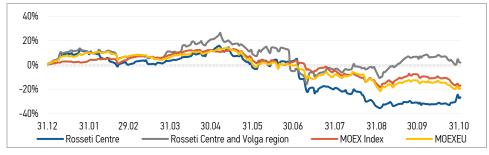
Read full text: https://kurskcity.ru/

Rosseti Centre provides comprehensive assistance to employees participating in the Special Military Operation

In Yaroslavl and Mari El, branch managers met with employees wounded during the special military operation (SMO). On behalf of the company, Oleg Batalov and Sergey Khlusov thanked the employees for their courage and dedication shown in the performance of their military duty, and wished them a speedy recovery, the InformationBureau Telegram channel reports.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 9M 2024 published
- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a
 presentation on the results of operations of the companies for 6 months of 2024 under IFRS

World		Change		
indexes	Value	per day	fr 31.12.23	
M0EX Russia	2 574.71	0.57%	-16.92%	
S&P 500	5 728.80	0.41%	20.10%	
FTSE 100	8 177.15	0.83%	5.74%	
Nikkei	38 053.67	-2.67%	13.71%	
Sensex	79 724.12	0.42%	10.36%	
CSI300	3 890.02	-0.03%	13.37%	
Bovespa	128 121.10	-1.23%	-4.52%	
Source: MOEY Company calculations				

Source: MUEX, Compai	ny calculations		
Cumanaumataa	Value	Change	
Currency rates	Value	ner day	fr 31 12

Currency rates	value	per day	fr 31.12.23
USD/RUB	97.0226	-0.03%	8.18%
EURO/RUB	105.5231	0.29%	6.38%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 704	530
Trading volume, ₽ mln	34.7	14.0
Trading volume, mln pcs	84.1	44.5
Average trading volume over the last 30 days, mln pcs	64.3	79.9
% of the share capital	0.20%	0.04%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4126	17.42	179.54
Rosseti Centre and Volga region	0.3141	35.40	364.85

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with intexes	per day	fr 31.12.23	
STOXX 600 Utilities	-1.41%	0.43%	
MoexEU	0.91%	-19.13%	
Rosseti Centre*	0.98%	-26.66%	
Rosseti Centre and Volga region*	-0.48%	1.88%	

Source:	МОЕХ,	Company	calcu	lations

Crid companies	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-1.21%	-32.80%	
Rosseti Volga	-0.75%	7.40%	
Rosseti Moscow Region	-1.46%	-12.64%	
Rosseti Northern Caucasus	0.12%	-31.15%	
Rosseti North-West	-1.79%	-39.34%	
Rosseti Ural	0.11%	0.49%	
Rosseti Siberia	-0.19%	-23.35%	
Rosseti South	-2.58%	-14.86%	
Rosseti Lenenergo	-1.66%	-33.58%	
Rosseti Tomsk	-2.19%	-7.96%	
Rosseti Kuban	-0.63%	-53.11%	
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Source: MOEX. Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX)
Bloomberg

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX