

DAILY MARKET REVIEW

ON 20.01.2025

ELECTRIC POWER INDUSTRY NEWS

Energy consumption in Russia decreased by 4.9% since the beginning of January

In Russia, electricity consumption has decreased by 4.9% since the beginning of the year, Nikolai Shulginov, head of the State Duma Committee on Energy, said at a press conference, and this was confirmed to Interfax by the System Operator.

"Consumption last year was 2.8% in comparable conditions, growth in Russia, and today it is minus 4.9%, January is coming to an end," Shulginov said.

As the System Operator clarified to Interfax, this is an indicator for the first fifteen days of January, not cleared of the temperature effect.

Read full text: https://interfax.ru/

COMPANY NEWS

New equipment to help Yaroslavl power engineers to more effectively carry out maintenance and repair work in grids

The vehicle fleet of the branch of Rosseti Centre, PJSC - Yarenergo received 33 new vehicles. The batch includes 13 wheeled and tracked mulchers, thanks to which vegetation clearing near overhead power lines will be carried out faster and more efficiently. The new vehicles also include three bulldozers, five snow and swamp vehicles, two drilling and crane machines, and flatbed trucks with a hydraulic manipulator.

Read full text: https://yarregion.ru/

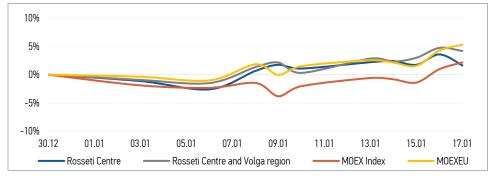
Registration for the VIII All-Russian School Olympiad of the Rosseti Group is ongoing

Applications are accepted from students in grades 9–11 of secondary schools, as well as college and lyceum students, the Rosseti Centre Telegram channel reports.

The Olympiad starts on 7 February 2025. The competition is held remotely. The first stage includes tasks in mathematics, physics, and computer science. The second stage includes cases where you need to show creativity and out-of-the-box thinking. The winners will be invited to the final evaluation conferences, which will be held in April in 10 regional clusters.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Boris Ebzeev headed <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u>
- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a
 presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating

World	Value	Change	
indexes		per day	fr 31.12.24
MOEX Russia	2 945,52	1,18%	2,17%
S&P 500	5 996,66	1,00%	1,52%
FTSE 100	8 505,22	1,35%	4,73%
Nikkei	38 451,46	-0,31%	-3,62%
Sensex	76 619,33	-0,55%	-2,08%
CSI300	3 812,34	0,31%	-4,67%
Bovespa	122 350,38	0,92%	1,72%
Source: MOEX. Company calculations			

Communication of the control of the		Change	
Currency rates	Value	e per day	fr 31.12.24
USD/RUB	102,3762	-0,42%	0,68%

105.8072

-0,28%

Source: Central Bank of Russia, Company calculations

EURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 397	876
Trading volume, ₽ mln	53,3	22,0
Trading volume, mln pcs	109,3	61,5
Average trading volume over the last 30 days, mln pcs	50,4	81,6
% of the share capital	0,26%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4870	20,56	200,83
Rosseti Centre and Volga region	0,3584	40,39	394,53

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.24
STOXX 600 Utilities	0,96%	1,06%
MoexEU	0,99%	5,31%
Rosseti Centre*	-1,89%	1,63%
Rosseti Centre and Volga region*	-0,53%	4,19%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	1,18%	2,55%
Rosseti Volga	0,07%	7,89%
Rosseti Moscow Region	0,16%	5,05%
Rosseti Northern Caucasus	0,35%	6,22%
Rosseti North-West	-0,23%	15,08%
Rosseti Ural	3,04%	14,73%
Rosseti Siberia	-0,25%	5,23%
Rosseti South	0,30%	14,80%
Rosseti Lenenergo	-0,13%	11,79%
Rosseti Tomsk	1,64%	9,54%

Source: MOEX, Company calculations

* - at the market price at MOEX

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Fickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM