

ELECTRIC POWER INDUSTRY NEWS

The rate for connecting to power grids may almost double

As Kommersant has found out, the head of Rosseti Andrei Ryumin asked the Russian government to almost double the minimum rate for connecting to power grids for the population, to RUB 10 thousand per 1 kW. According to the company, despite the cancellation of preferential connection in 2022, the current rates still do not cover actual costs. Analysts consider the increase in rates to be an "objective necessity", pointing out that due to a lack of financing, Rosseti's credit burden has increased to RUB 100 billion and the company is forced to save money on development.

Read full text: <https://kommersant.ru/>

COMPANY NEWS

Igor Makovskiy: a decision has been made to conduct an additional indexation of wages

During an operational meeting, General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region Igor Makovskiy announced an additional indexation of wages for all employees in 2024.

The corresponding order has already been signed - from September 1 of this year, the increase in the salary portion of all employees will be 5%.

In general, by the end of the current year, wages will increase by an average of 11%.

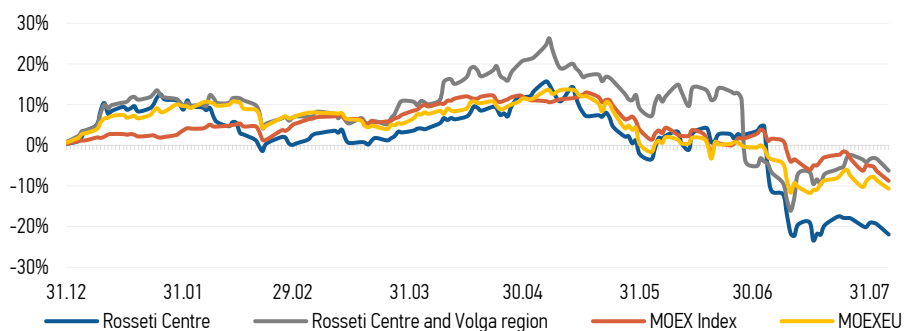
Read full text: <https://mrsk-1.ru/>

Nizhnovenergo's power engineers are preparing to work in bad weather conditions

According to forecasts from the Hydrometeorological Centre, thunderstorms and showers are expected in some places in the Nizhny Novgorod region during the week. Power engineers of the Nizhnovenergo branch are exercising increased control over the electricity supply to consumers. 284 Nizhnovenergo's crews are ready to promptly respond to possible consequences of bad weather: 978 specialists and 392 special vehicles.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 6M 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published integrated annual reports for 2023
- [Rosseti Centre, PJSC](#) – managing organization of [Rosseti Centre and Volga region, PJSC](#) published a presentation on the companies' performance results for 3 months of 2024

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	2 828,72	-2,42%	-8,72%
S&P 500	5 186,33	-3,00%	35,44%
FTSE 100	8 008,23	-2,04%	7,47%
Nikkei	31 458,42	-12,40%	21,83%
Sensex	78 759,40	-2,74%	29,45%
CSI300	3 343,32	-1,21%	-13,31%
Bovespa	125 269,54	-0,46%	18,93%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	85,7024	0,00%	-5,10%
EURO/RUB	92,8291	0,00%	-7,68%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 648	2 125
Trading volume, P mln	24,0	58,0
Trading volume, mln pcs	54,7	200,7
Average trading volume over the last 30 days, mln pcs	106,1	242,1
% of the share capital	0,13%	0,18%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4392	18,54	216,35
Rosseti Centre and Volga region	0,2890	32,57	380,03

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-3,56%	3,98%
MoexEU	-2,14%	-10,67%
Rosseti Centre*	-3,05%	-21,93%
Rosseti Centre and Volga region*	-2,92%	-6,26%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	-4,01%	-12,16%
Rosseti Volga	-4,19%	9,48%
Rosseti Moscow Region	-2,64%	-8,96%
Rosseti Northern Caucasus	-0,10%	-16,20%
Rosseti North-West	-4,53%	-18,34%
Rosseti Ural	-2,25%	11,03%
Rosseti Siberia	-5,22%	-16,45%
Rosseti South	-3,38%	-1,28%
Rosseti Lenenergo	-2,74%	-14,63%
Rosseti Tomsk	-1,02%	15,04%
Rosseti Kuban	-3,78%	-5,92%

Source: MOEX, Company calculations

* - at the market price at MOEX