

DAILY MARKET REVIEW

ON 06.11.2025

ELECTRIC POWER INDUSTRY NEWS

Priority development areas were discussed at a meeting of heads of HR departments of the Rosseti Group

The annual meeting of the HR and Organizational Development Unit was held in Tyumen, attended by representatives of the Rosseti Group's companies and invited experts. Vladimir Kharitonov, Deputy General Director and Chief of Staff of PJSC Rosseti, noted in his speech that the knowledge, experience, and motivation of employees in today's conditions are a key competitive advantage and the foundation for the stable development of the electric power industry.

Read full text: <https://www.rosseti.ru/>

COMPANY NEWS

Tver power engineers improved the reliability of power supply to 419 villages

Specialists from the branch of Rosseti Centre - Tverenergo are carrying out a range of repairs in the Kimry Municipal District to ensure reliable power supply to residents this coming winter. During work on overhead power lines (OPL), Tverenergo's specialists replaced more than 3.6 km of wire, 73 power line poles, 39 fuses and three line disconnectors. An additional 0.5 km of wire was re-strapped. The power engineers renewed 0.1 km of cable and installed 24 couplings on cable power lines.

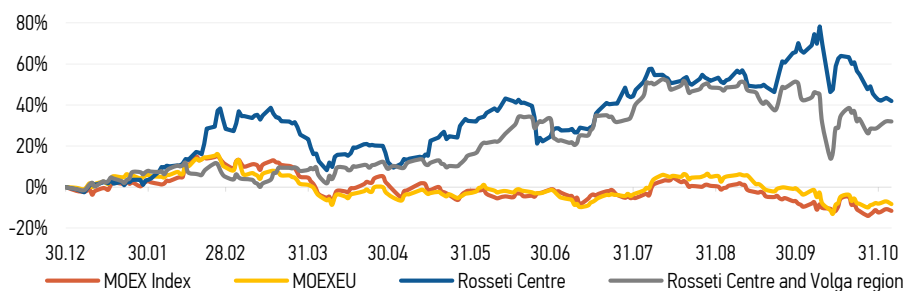
Read full text: <https://газета-вся-тверь.рф/>

Students of Energy circles visit facilities of Rosseti Centre and Volga region - Udmurtenergo

High school students from Udmurtia visited facilities of the branch of Rosseti Centre and Volga region - Udmurtenergo as part of the new season of the all-Russian career guidance project "Rosseti Group's Energy Circles". The students were given educational tours of real energy facilities.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) won the Moscow Exchange Annual Report Competition
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 35-18

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 546.62	-0.95%	-11.67%
S&P 500	6 796.29	0.37%	15.06%
FTSE 100	9 777.08	0.64%	20.39%
Nikkei	51 138.00	-0.70%	28.18%
Sensex	83 459.15	0.00%	6.66%
CSI300	4 627.26	0.19%	15.71%
Bovespa	153 294.44	1.72%	27.44%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80.8861	0.00%	-20.45%
EURO/RUB	93.3848	0.00%	-11.99%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 228	613
Trading volume, P mln	24.5	11.4
Trading volume, mln pcs	36.0	25.1
Average trading volume over the last 30 days, mln pcs	145.7	174.9
% of the share capital	0.09%	0.02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.6800	28.71	354.92
Rosseti Centre and Volga region	0.4539	51.15	632.41

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.24%	26.23%
MoexEU	-1.43%	-8.33%
Rosseti Centre*	-1.13%	41.90%
Rosseti Centre and Volga region*	-0.04%	31.95%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0.62%	-17.01%
Rosseti Volga	-0.21%	80.36%
Rosseti Moscow Region	0.11%	15.61%
Rosseti Northern Caucasus	0.12%	5.12%
Rosseti North-West	-0.69%	53.86%
Rosseti Ural	1.28%	6.14%
Rosseti Siberia	2.00%	-24.24%
Rosseti South	-0.28%	20.36%
Rosseti Lenenergo	1.25%	1.17%
Rosseti Tomsk	0.32%	10.25%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)