

# **DAILY MARKET REVIEW**

ON 14.02.2025

#### **ELECTRIC POWER INDUSTRY NEWS**

The Government approved amendments to the regulatory legal acts related to the activities of TGOs and services for managing changes in the consumption mode on the WECM

The Government of the Russian Federation, by Resolution No. 129 of 10.02.2025, approved amendments to the legislation related to pricing in the electric power industry on the Wholesale Electricity and Capacity Market (WECM) and the activities of territorial grid organizations (TGOs). The document was published on the Official Portal of Legal Information. In particular, the resolution amends the Pricing Fundamentals in the Field of Regulated Tariffs in the Electric Power Industry.

Read full text: https://bigpowernews.ru/

#### **COMPANY NEWS**

## Development of the regional electric grid complex was discussed in Voronezh

Voronezh Region Governor Alexander Gusev held a working meeting with Boris Ebzeev, General Director of Rosseti Centre - managing organization of Rosseti Centre and Volga region, where key issues of the development of the region's electric grid complex were discussed. The parties assessed the operational situation and the passage of the Voronezhenergo branch through the peak load season. Full implementation of equipment maintenance and repair measures allowed the branch to reduce the number of technological violations in 6-110 kV grids from November to January by 15% compared to last year.

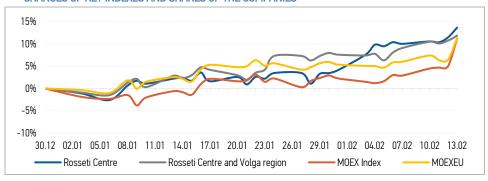
Read full text: <a href="https://mrsk-1.ru/">https://mrsk-1.ru/</a>

## Rosseti Centre and Volga region — a strategic partner of Mari State University

Director of the branch of Rosseti Centre and Volga region — Marienergo Sergey Khlusov took part in the opening of the Digital Laboratory of Electric Power Engineering at Mari State University. Together with the Minister of Industry, Economic Development and Trade of the Republic of Mari El Vladimir Khalyuzin and Rector of Mari State University Mikhail Shvetsov, he cut the ribbon at the ceremony, symbolically launching an important project for educational activities of future power engineers.

Read full text: <a href="https://mrsk-cp.ru/">https://mrsk-cp.ru/</a>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a
  presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating

World		Change	
indexes	Value	per day	fr 31.12.24
M0EX Russia	3 206,97	5,99%	11,24%
S&P 500	6 115,07	1,04%	3,52%
FTSE 100	8 764,72	-0,49%	7,93%
Nikkei	39 461,47	1,28%	-1,09%
Sensex	76 138,97	-0,04%	-2,70%
CSI300	3 905,14	-0,38%	-2,35%
Bovespa	124 850,18	0,38%	3,80%

Source.	MNFX	Company	ralcu	lations

Currency rates	Volue	Change		
	Value	per day	fr 31.12.24	
USD/RUB	94,0485	-1,83%	-7,51%	
EURO/RUB	98,0119	-1,19%	-7,63%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 123	2 382
Trading volume, ₽ mln	40,5	49,1
Trading volume, mln pcs	74,4	127,6
Average trading volume over the last 30 days, mln pcs	47,5	70,7
% of the share capital	0,18%	0,11%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽bln	мсар, \$ mln
Rosseti Centre	0,5446	22,99	244,47
Rosseti Centre and Volga region	0,3848	43,37	461,10

Source: MOEX, Company calculations

Comparison with indexes	unange		
Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	0,87%	0,58%	
MoexEU	4,59%	11,32%	
Rosseti Centre*	1,99%	13,65%	
Rosseti Centre and Volga region*	1,02%	11,86%	

Source: MOEX, Company calculations

C-id composite	Change*		
Grid companies	per day	fr 31.12.24	
Rosseti	4,43%	7,31%	
Rosseti Volga	2,07%	10,83%	
Rosseti Moscow Region	4,28%	16,77%	
Rosseti Northern Caucasus	0,23%	6,59%	
Rosseti North-West	1,98%	18,99%	
Rosseti Ural	1,47%	24,84%	
Rosseti Siberia	1,81%	2,88%	
Rosseti South	2,16%	17,19%	
Rosseti Lenenergo	1,63%	9,22%	
Rosseti Tomsk	-0,60%	16,61%	

Source: MOEX, Company calculations

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#### Ticker

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX