

# DAILY MARKET REVIEW

ON 22.04.2025

## ELECTRIC POWER INDUSTRY NEWS

### The FAS Russia has started posting consolidated data on tariff decisions of regional regulatory authorities in the electric power industry

The FAS Russia has started posting consolidated data on tariff decisions of regional regulatory authorities in the electric power industry. At the moment, the following information has been posted: on unified boiler tariffs for services for the transmission of electric power to consumers who are not part of the population and equivalent categories of consumers for 2025; on differentiated tariffs for the population established for the 1st and 2nd half of 2025; on the approval of decisions of the REC on setting tariffs above/below the maximum levels determined by the FAS Russia.

Read full text: <https://www.bigpowernews.ru/>

## COMPANY NEWS

### Yarenergo's power engineers held a spring clean-up day

Employees of the branch of Rosseti Centre, PJSC - Yarenergo held a traditional day of spring improvement on the territories of energy facilities and adjacent areas. The employees of the executive office cleaned up the administrative buildings, cleared the streets adjacent to the office premises of old leaves and garbage.

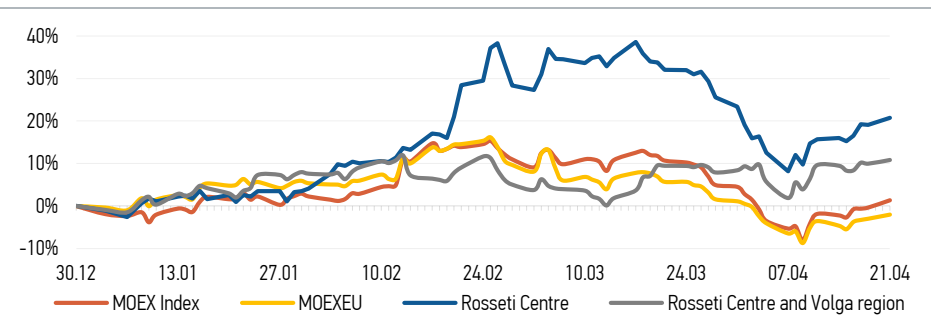
Read full text: <https://www.mrsk-1.ru/>

### Rosseti provided power to an enterprise in Udmurtia that produces high-tech equipment for oil production

Rosseti Centre and Volga region carried out the new connection to the grid of a new site of the Izhnefteplast company. This is one of the largest domestic manufacturers of submersible equipment for oil wells, including electric centrifugal pumps and motors. The project contributes to development of the enterprise and creation of new jobs.

Read full text: <https://www.mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2024
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 922.46	1.73%	1.37%
S&P 500	5 158.20	-2.36%	-12.68%
FTSE 100	8 275.66	0.00%	1.90%
Nikkei	34 179.50	-1.59%	-14.33%
Sensex	79 408.50	1.09%	1.48%
CSI300	3 784.88	0.33%	-5.36%
Bovespa	129 650.00	0.00%	7.79%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	81.1371	0.00%	-20.20%
EURO/RUB	92.2232	0.00%	-13.08%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	858	704
Trading volume, P mln	7.0	15.9
Trading volume, mln pcs	12.1	41.6
Average trading volume over the last 30 days, mln pcs	47.0	115.4
% of the share capital	0.03%	0.04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5788	24.44	301.17
Rosseti Centre and Volga region	0.3812	42.96	529.48

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.00%	12.62%
MoexEU	1.00%	-2.02%
Rosseti Centre*	1.40%	20.78%
Rosseti Centre and Volga region*	0.79%	10.81%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	1.95%	-8.87%
Rosseti Volga	2.04%	8.35%
Rosseti Moscow Region	1.46%	0.77%
Rosseti Northern Caucasus	-0.35%	3.54%
Rosseti North-West	0.56%	11.45%
Rosseti Ural	1.29%	14.79%
Rosseti Siberia	-1.41%	-8.72%
Rosseti South	-0.20%	24.98%
Rosseti Lenenergo	0.36%	3.37%
Rosseti Tomsk	-2.34%	3.18%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC.MM](#)