

# DAILY MARKET REVIEW

ON 13.10.2025

## ELECTRIC POWER INDUSTRY NEWS

### Rosseti discussed the development of internal audit and internal control standards systems

The annual All-Russian Meeting of Internal Audit, Risk Management, and Internal Control Departments was held in Volgograd. Participants included managers and specialists from relevant units of Rosseti's Group of Companies, as well as experts from the Institute of Internal Auditors and the National Association of Internal Auditors and Controllers. The main topic of the meeting was the development of internal audit and internal control standardization systems and the application of best practices in this area.

Read full text: <https://energyland.info>

## COMPANY NEWS

### Rosseti Centre hosted a primary trade union reporting and election conference

Delegates from trade unions of all the company's branches and the executive office participated in the IV Reporting and Election Conference of the Primary Trade Union (PTU) of Rosseti Centre. Key achievements of the five-year period were summarized, with a noted increase in union membership to 72% and growth in average wages across all employee categories.

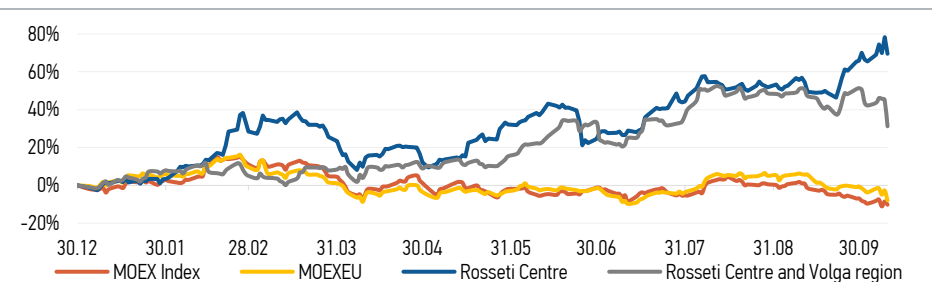
Read full text: <https://mrsk-1.ru>

### Kalugaenergo constructed power grid infrastructure for grid connection of a residential complex in the village of Ulanovo

Power engineers from the branch of Rosseti Centre and Volga region - Kalugaenergo have completed grid connection for low-rise buildings under construction in the village of Ulanovo of the Medynsky district. The project includes the construction of 79 new buildings.

Read full text: <https://energyland.info>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 588,56	-1,89%	-10,21%
S&P 500	6 552,51	-2,71%	10,93%
FTSE 100	9 427,47	-0,86%	16,09%
Nikkei	48 088,80	-1,10%	20,54%
Sensex	82 500,82	0,40%	5,43%
CSI300	4 616,83	-1,97%	15,45%
Bovespa	140 680,34	-1,03%	16,96%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	81,4103	-0,17%	-19,93%
EURO/RUB	94,7030	-0,24%	-10,74%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	40 179	11 887
Trading volume, P mln	650,5	414,2
Trading volume, mln pcs	800,3	917,5
Average trading volume over the last 30 days, mln pcs	76,7	83,9
% of the share capital	1,90%	0,81%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,8128	34,31	421,50
Rosseti Centre and Volga region	0,4514	50,87	624,88

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,98%	20,10%
MoexEU	-5,37%	-7,89%
Rosseti Centre*	-4,87%	69,62%
Rosseti Centre and Volga region*	-9,59%	31,22%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0,32%	-18,91%
Rosseti Volga	-8,01%	76,72%
Rosseti Moscow Region	-2,85%	10,99%
Rosseti Northern Caucasus	0,79%	8,41%
Rosseti North-West	-3,96%	67,70%
Rosseti Ural	-8,61%	5,44%
Rosseti Siberia	-0,68%	-24,15%
Rosseti South	-2,23%	23,87%
Rosseti Lenenergo	0,72%	2,56%
Rosseti Tomsk	0,63%	12,37%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM