

### **DAILY MARKET REVIEW**

### ON 17.09.2025

### **ELECTRIC POWER INDUSTRY NEWS**

### Russia may open foreign representative offices of the Ministry of Energy

Russia may strengthen the promotion of the interests of the domestic energy sector in the world: the Federation Council proposed opening foreign representative offices of the Ministry of Energy. The resolution signed by the speaker of the Federation Council Valentina Matviyenko was sent to the relevant departments, Izvestia has reviewed the document. As a source in government agencies told Izvestia, the issue is at the stage of study and development.

Read full text: : https://iz.ru

### **COMPANY NEWS**

# Vasily Anokhin and Boris Ebzeev discussed the preparation of the Smolensk region's electric grid complex for winter

Smolensk Region Governor Vasily Anokhin and Boris Ebzeev, General Director of Rosseti Centre, PJSC - managing organization of Rosseti Centre and Volga region, PJSC, held a working meeting. The parties discussed issues related to ensuring reliable power supply and further development of the region's electric grid complex. Boris Ebzeev reported that the branch of the company Rosseti Centre - Smolenskenergo has completed all preparatory activities for the upcoming heating season.

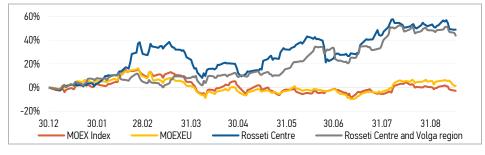
Read full text: https://www.mrsk-1.ru

## More than 90 cases of energy theft were stopped by Rosseti Centre and Volga region in Udmurtia for seven months of 2025

The branch of Rosseti Centre and Volga region - Udmurtenergo summed up the results of work to combat illegal consumption of electricity from January to July of this year. As a result of the raids, it was possible to stop 94 cases of energy theft committed by individuals and legal entities. The total volume of identified illegal consumption amounted to almost 2.7 million kWh. For each confirmed fact, reports were drawn up, the materials were sent to law enforcement agencies to bring the violators to administrative or criminal liability.

Read full text: https://www.mrsk-cp.ru

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under RAS

World		Change	
indexes	Value	per day	fr 31.12.24
M0EX Russia	2 802,77	-0,25%	-2,78%
S&P 500	6 606,76	-0,13%	11,85%
FTSE 100	9 195,66	-0,88%	13,23%
Nikkei	44 784,00	-0,34%	12,26%
Sensex	82 380,69	0,73%	5,28%
CSI300	4 523,34	-0,21%	13,11%
Bovespa	144 061,73	0,36%	19,77%

	Source:	MOEX.	Company of	calculations
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Currency retoo	Volue	C	ange	
Currency rates	Value	per day	fr 31.12.24	
USD/RUB	83,0718	-1,55%	-18,30%	
EURO/RUB	97,4502	-1,89%	-8,15%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 250	1 497
Trading volume, ₽ mln	16,6	25,6
Trading volume, mln pcs	23,2	51,7
Average trading volume over the last 30 days, mln pcs	38,6	53,0
% of the share capital	0,05%	0,05%

Source: MO	EX, Comp	nany cal	lculations
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Shares	Price*, ₽	MCap, ⊋ bln	MCap, \$ mln
Rosseti Centre	0,7142	30,15	362,96
Rosseti Centre and Volga region	0,4950	55,79	671,53

Source: MOEX, Company calculations

Commerciaen with indexes	Change	
Comparison with indexes	per day	fr 31.12.24
STOXX 600 Utilities	-1,30%	13,02%
MoexEU	0,00%	1,53%
Rosseti Centre*	0,11%	49,04%
Rosseti Centre and Volga region*	-1,53%	43,90%

Source: MOEX, Company calculations

C-idi	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	-1,88%	-11,91%
Rosseti Volga	0,57%	92,27%
Rosseti Moscow Region	-0,24%	25,75%
Rosseti Northern Caucasus	-0,22%	9,63%
Rosseti North-West	0,22%	61,49%
Rosseti Ural	-1,68%	16,54%
Rosseti Siberia	-0,29%	-11,16%
Rosseti South	-2,38%	44,14%
Rosseti Lenenergo	-1,45%	14,49%
Rosseti Tomsk	9,82%	26,50%
Source, MOEY Company calculations		

Source: MOEX, Company calculations

#### Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 35-18 ir@mrsk-1 ru

http://www.mrsk-1.ru/en/investors/



#### **Tickers**

Moscow Exchange (M0EX)

Bloomberg

Reuters MRKC.MM

**MRKC** 

MRKC RM

<sup>\* -</sup> at the market price at MOEX