

# **DAILY MARKET REVIEW**

ON 05.03.2025

#### **ELECTRIC POWER INDUSTRY NEWS**

# The Government approved restrictions on the transfer of municipally owned power grid facilities to the STGO

The Government of the Russian Federation, by Resolution No. 261 of 4 March 2025, approved amendments to the Rules for the transfer of power grid facilities owned by constituent entities of the Russian Federation or municipalities into free possession and use by a system-forming territorial grid organization (STGO) or territorial grid organization (TGO), approved by the Cabinet of Ministers Resolution No. 1229 of 10 September 2024. The document was published on the Official Internet Portal of Legal Information.

Read full text: https://www.biqpowernews.ru/

#### **COMPANY NEWS**

## Rosseti provided power supply to an agricultural machinery plant in Belgorod

Rosseti Centre allocated 2.6 MW of additional capacity to the Poltavskoye agricultural equipment manufacturing enterprise, on the basis of which Miratorg is creating its own production. This was reported by the press service of the power grid company. Thanks to the additional capacity, it became possible to increase the range of products – from planks and knives to machines, feeders and complex equipment for livestock and crop production.

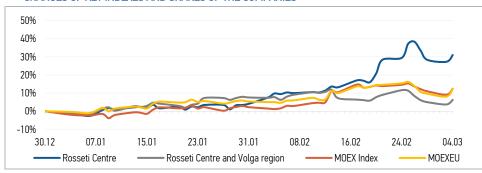
Read full text: https://www.eprussia.ru/

# Power engineers of Nizhnovenergo are preparing to work in bad weather

According to the forecasts of the Hydrometeorological Centre, on 5 March, ice, wet snow deposits, and squally winds are expected in the Nizhny Novgorod region. Power engineers of the Nizhnovenergo branch are exercising increased control over the electricity supply to consumers. 283 Nizhnovenergo crews are ready to promptly respond to possible consequences of bad weather: 1,029 specialists and 419 special vehicles.

Read full text: https://mrsk-cp.ru/

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2025
- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a
  presentation on the results of operations of the companies for 9 months of 2024 under IFRS

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World		Change		
indexes	Value	per day	fr 31.12.24	
M0EX Russia	3 241.63	3.05%	12.44%	
S&P 500	5 778.15	-1.22%	-2.18%	
FTSE 100	8 759.00	-1.27%	7.86%	
Nikkei	37 330.50	-1.20%	-6.43%	
Sensex	72 989.93	-0.13%	-6.72%	
CSI300	3 885.22	-0.08%	-2.85%	
Bovespa	122 799.09	0.00%	2.09%	

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	89.2497	1.13%	-12.22%

92.8530

1.41%

-12.49%

Source.	Contral	Rank	of Russin	Company	calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 199	3 220
Trading volume, ₽ mln	64.2	77.1
Trading volume, mln pcs	102.3	210.9
Average trading volume over the last 30 days, mln pcs	97.6	142.8
% of the share capital	0.24%	0.19%

#### Source: MOEX, Company calculations

EURO/RUB

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6278	26.50	296.97
Rosseti Centre and Volga region	0.3656	41.20	461.65

Source.	MNFX	Company	calculation

Comparison with indexes	Change		
Companson with intexes	per day	fr 31.12.24	
STOXX 600 Utilities	0.00%	3.57%	
MoexEU	3.86%	12.29%	
Rosseti Centre*	2.92%	31.01%	
Rosseti Centre and Volga region*	2.44%	6.28%	

#### Source: MOEX, Company calculations

Cridenmenia	Change*		
Grid companies	per day	fr 31.12.24	
Rosseti	3.27%	7.70%	
Rosseti Volga	4.20%	20.88%	
Rosseti Moscow Region	2.19%	11.80%	
Rosseti Northern Caucasus	1.17%	15.98%	
Rosseti North-West	4.46%	31.06%	
Rosseti Ural	3.22%	30.98%	
Rosseti Siberia	3.44%	10.03%	
Rosseti South	5.92%	30.20%	
Rosseti Lenenergo	5.39%	25.92%	
Rosseti Tomsk	-0.30%	16.25%	

Source: MOEX, Company calculations

#### Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX