

DAILY MARKET REVIEW

ON 17.04.2024

ELECTRIC POWER INDUSTRY NEWS

Rosseti took part in a seminar on tariff regulation organized by the FAS Russia

Representatives of the company took part in the All-Russian tariff seminar, which took place in Sochi. The program included 20 business events. Important topics of discussion were the issues of differentiation of electricity tariffs for the population, as well as improving the regulation of the activities of territorial grid organizations (TGOs). Now, in a number of constituent entities of the Russian Federation, there are significant excesses of specific operating costs per unit of equipment of medium and small TGOs over the indicator for the largest TGO in the region, which creates a tariff imbalance.

Read full text: https://www.rosseti.ru/

COMPANY NEWS

Igor Makovskiy: we ensure the growth of the presence of Rosseti's Group of Companies in the regions of the Central Federal District

During a working trip to the Tula region, General Director of Rosseti Centre Igor Makovskiy visited the Shchekino city power grid, which is part of the company's service area, and held a meeting with the team. The main topic of communication was the further development of the Tula electric grid complex, taking into account the implementation of the best practices and traditions of the Rosseti company.

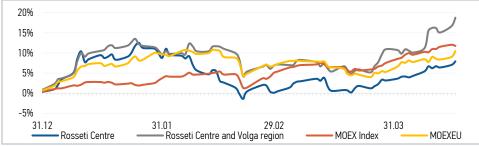
Read full text: https://mrsk-1.ru/

Udmurtenergo connected a new residential complex to the company's grids

According to the Informationbureau telegram channel, to connect houses under construction in the Ustinovsky district, power engineers laid two 10 kV cable lines with a total length of more than 1.3 km, installed a modern 10/0.4 kV substation with two 1,000 kVA transformers, designed and installed two 0.4 kV cable lines with a total length of 130 metres from the transformer substation to the input and distribution devices of houses.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the companies' performance results for 12 months of 2023
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 2023 under **IFRS**

	C	hange
Value	per day	fr 31.12.23
3 462.94	-0.27%	11.74%
5 051.41	-0.21%	31.92%
7 820.36	-1.82%	4.95%
38 470.50	-1.94%	48.99%
72 943.68	-0.62%	19.89%
3 511.11	-1.07%	-8.96%
124 388.62	-0.75%	18.09%
	5 051.41 7 820.36 38 470.50 72 943.68 3 511.11	Value per day 3 462.94 -0.27% 5 051.41 -0.21% 7 820.36 -1.82% 38 470.50 -1.94% 72 943.68 -0.62% 3 511.11 -1.07%

Source: MOEA, Corripui	iy culcululloris		
Currency rates	Value	C	hange
Currency rates	value	ner day	fr 31

12.23 USD/RUB 93.5891 3.64% FURO/RUB 99 7934 0.07% -0 75%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 220	4 806
Trading volume, ₽ mln	85.8	130.8
Trading volume, mln pcs	141.4	357.3
Average trading volume over the last 30 days, mln pcs	59.0	212.8
% of the share capital	0.33%	0.32%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6072	25.63	273.91
Rosseti Centre and Volga region	0.3662	41.27	440.97

Source: MOEX. Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-1.06%	0.23%
MoexEU	1.34%	10.47%
Rosseti Centre*	0.83%	7.93%
Rosseti Centre and Volga region*	1.81%	18.78%
Rosseti Centre*	0.83%	7.93%

Grid companies	C	Change*	
	per day	fr 31.12.23	
Rosseti	0.38%	12.79%	
Rosseti Volga	1.64%	23.29%	
Rosseti Moscow Region	1.59%	7.67%	
Rosseti Northern Caucasus	0.51%	14.29%	
Rosseti North-West	-0.10%	12.47%	
Rosseti Ural	3.43%	22.76%	
Rosseti Siberia	0.79%	19.76%	
Rosseti South	0.47%	45.87%	
Rosseti Lenenergo	-0.64%	24.72%	
Rosseti Tomsk	-0.22%	34.22%	
Rosseti Kuban	-0.15%	47.71%	

Source: MOEX. Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC MRKC RM MRKC.MM

^{* -} at the market price at MOEX