

# **DAILY MARKET REVIEW**

ON 29.10.2024

#### **ELECTRIC POWER INDUSTRY NEWS**

### Deputy Minister of Energy of the Russian Federation Eduard Sheremetsev: The System Operator is doing a tremendous job of introducing digital technologies

Deputy Minister of Energy of the Russian Federation Eduard Sheremetsey, who oversees digitalization issues, visited the dispatch centre of the Branch of JSC SO UES Unified Dispatch Office of the North-West Power System (ODU North-West). The visit took place as part of his participation in a conference dedicated to the 5th anniversary of the Digital Energy Association.

Read full text: https://www.so-ups.ru/

#### **COMPANY NEWS**

# Igor Makovskiy held a meeting of the special operational Headquarters in Kursk

The Headquarters participants discussed the operational situation in the Kursk border area. They heard reports on the work of power engineers in close proximity to the line of combat contact, the readiness of forces and means to provide electricity during the heating season. Particular attention was paid to equipping the camp of the Rapid Deployment Group (RDG).

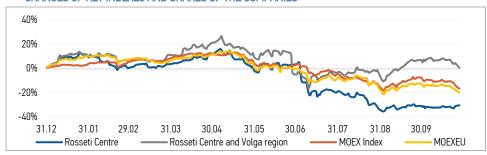
Read full text: https://www.mrsk-1.ru/

#### Marienergo reminds about the rules of electrical safety during the autumn holidays

The branch of Rosseti Centre and Volga region, PJSC — Marienergo reminds schoolchildren and their parents about the importance of observing electrical safety rules during the autumn school holidays. During the holidays, children not only spend more time outdoors and meet with friends, but also commit rash acts out of boredom or ignorance. In order not to endanger their lives, Marienergo informs about the rules of electrical safety.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- All branches of Rosseti Centre and Rosseti Centre and Volga region have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 575.06	-3.21%	-16.91%
S&P 500	5 823.52	0.27%	22.09%
FTSE 100	8 285.62	0.45%	7.14%
Nikkei	38 605.53	1.82%	15.36%
Sensex	80 005.04	0.76%	10.75%
CSI300	3 964.16	0.20%	15.54%
Bovespa	131 213.00	1.02%	-2.22%

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Cumanaumataa	Value	Change	
Currency rates	Value	per day	fr 31.12.23
USD/RUB	96.6657	0.00%	7.78%

104 8094

0.00%

5 66%

Source: Central Bank of Russia, Company calculations

Source: MOEX Company calculations

FURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 847	1 454
Trading volume, ₽ mln	45.2	30.5
Trading volume, mln pcs	115.6	98.6
Average trading volume over the last 30 days, mln pcs	49.1	84.2
% of the share capital	0.27%	0.09%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3908	16.50	170.68
Rosseti Centre and Volga region	0.3089	34.81	360.13

Source: MOEX. Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0.55%	3.97%
MoexEU	-2.54%	-19.96%
Rosseti Centre*	1.03%	-30.54%
Rosseti Centre and Volga region*	-3.74%	0.19%

Source: MOEX. Company calculations

Caid assessing	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-3.61%	-30.84%
Rosseti Volga	-2.10%	9.21%
Rosseti Moscow Region	-3.56%	-11.94%
Rosseti Northern Caucasus	-4.73%	-31.48%
Rosseti North-West	-5.82%	-40.83%
Rosseti Ural	-2.44%	-0.22%
Rosseti Siberia	-2.82%	-23.35%
Rosseti South	-4.69%	-13.06%
Rosseti Lenenergo	-3.54%	-31.71%
Rosseti Tomsk	-3.87%	-4.72%
Rosseti Kuban	-2.66%	-54.07%

Source: MOEX, Company calculations

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Moscow Exchange (MOEX)

Bloomberg

Reuters

**MRKC** MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX