ROSSETI

DAILY MARKET REVIEW

ON 24.11.2026

ELECTRIC POWER INDUSTRY NEWS

Ministry of Energy proposes introducing a "take-or-pay" principle for data centres starting in 2027

Beginning in 2027, the Ministry of Energy intends to establish a minimum electricity payment threshold for data centres and cryptocurrency miners. The proposal involves a "take-or-pay" mechanism, which would require these entities to pay for 70% of the capacity specified in their grid connection agreements, rather than paying solely based on actual electricity consumption. This is outlined in a draft government resolution submitted on 30 October by Minister of Energy Sergei Tsivilev to Prime Minister Mikhail Mishustin, as well as to the Federal Antimonopoly Service (FAS) and the Ministry of Economic Development, for review and approval.

Read full text: https://www.vedomosti.ru/

COMPANY NEWS

Rosseti Centre and Rosseti Centre and Volga region modernized 120 km of outdoor lighting networks

Since the beginning of 2026, specialists from Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC have fulfilled over 200 contracts for construction of outdoor lighting infrastructure. This work included the installation of 6,000 lighting fixtures and the construction or modernization of 120 km of street lighting networks.

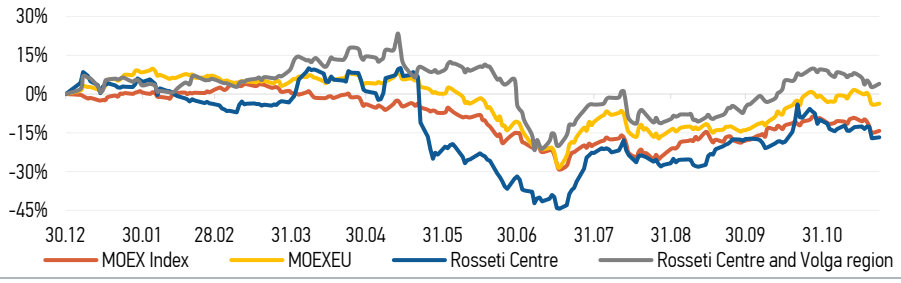
Read full text: https://www.mrsk-1.ru/

Rosseti powered a new high-tech construction equipment facility in Udmurtia

Rosseti has connected a new manufacturing facility, which produces heavy-duty components and modular scaffolding for high-rise structures, to the power grid. The company's products are used in sectors with stringent reliability and safety requirements, including residential construction, the nuclear and oil and gas industries, and shipbuilding.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The 2025 annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC were awarded the Grand Prix at the Moscow Exchange's XXIX annual report competition
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their financial statements for 9 months of 2026, prepared under RAS
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their Interim Financial Statements for 6 months of 2026 under IFRS

Currency rates	Value	Change per day	Change fr 31.12.25
USD/RUB	82.1911	0.00%	6.13%
EURO/RUB	90.3445	0.00%	-1.24%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 756	594
Trading volume, ₽ mln	20.2	12.4
Trading volume, mln pcs	28.2	21.8
Average trading volume over the last 30 days, mln pcs	84.2	42.2
% of the share capital	0.07%	0.02%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0.7152	30.19	367.37
Rosseti Centre and Volga region	0.5679	64.00	778.69

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.25
MOEX Russia	0.79%	-14.23%
MoexEU	0.32%	-3.70%
Rosseti Centre*	0.45%	-16.70%
Rosseti Centre and Volga region*	1.28%	3.97%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.25
Rosseti	-1.25%	-13.71%
Rosseti Volga	0.54%	39.47%
Rosseti Moscow Region	0.23%	20.14%
Rosseti Northern Caucasus	-3.77%	-11.40%
Rosseti North-West	-0.80%	35.49%
Rosseti Ural	0.18%	37.79%
Rosseti Siberia	0.34%	-17.08%
Rosseti South	0.39%	-5.44%
Rosseti Lenenergo	0.61%	-13.77%
Rosseti Tomsk	-1.65%	9.15%

Source: MOEX, Company calculations

** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM