# DAILY MARKET REVIEW

#### ELECTRIC POWER INDUSTRY NEWS

# The Scheme and Program for Development of Electric Energy Systems of Russia for 2025-2030 has been approved

On 29 November, by order of the Ministry of Energy of Russia No. 2328, the Minister of Energy Sergei Tsivilev approved the Scheme and Program for Development of Electric Energy Systems of Russia (hereinafter referred to as the SPD of the EES of Russia) for 2025-2030, developed by JSC SO UES, which is the centre of responsibility for development of strategic planning documents for the long-term development of the electric power industry.

Read full text: https://minenergo.gov.ru/

#### COMPANY NEWS

### A Belgorod resident became the first among specialists in industrial control

The best specialists in industrial control were determined in Tver. Specialists competed in professional skills, on whose work the effective functioning of the internal technical control system, the reliability and safety of energy facilities depend. Power engineers from 19 regions of responsibility of Rosseti Centre and Rosseti Centre and Volga region participated in the competition, – the Informationbureau telegram channel reports.

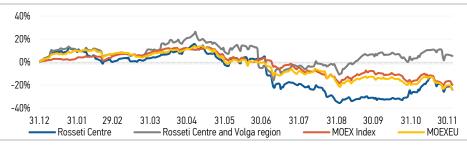
Read full text: <u>https://www.bel.kp.ru/</u>

## Igor Makovskiy: "The energy clubs are laying the foundation for the personnel future of the electric grid industry"

A unique educational project aimed at introducing the basics of the power engineering profession has been launched and is currently actively developing in 20 regions where Rosseti Centre operates – energy clubs, which have already united 360 ninth-graders, reports the InformationBureau Telegram channel.

Read full text: https://www.mrsk-cp.ru/





**IR-NEWS** 

- <u>Rosseti Centre and Rosseti Centre and Volga region</u> assigned the highest non-financial reporting rating
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2024 under IFRS
- Shares of <u>Rosseti Centre and Rosseti Centre and Volga region</u> included in the Non-quoted part of the list of securities admitted to trading on the St. Petersburg Exchange

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### ON 05.12.2024

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 485.62	-2.13%	-19.80%
S&P 500	6 086.49	0.61%	27.60%
FTSE 100	8 335.81	-0.28%	7.79%
Nikkei	39 276.39	0.07%	17.37%
Sensex	80 937.79	0.11%	12.04%
CSI300	3 930.56	-0.54%	14.56%
Bovespa	126 087.02	-0.04%	-6.04%
Source MOEV Company adjoutations			

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	106.1878	-0.92%	18.40%
EURO/RUB	112.0200	-0.69%	12.93%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 952	2 756
Trading volume, ₽ mln	26.7	25.3
Trading volume, mln pcs	62.4	77.8
Average trading volume over the last 30 days, mln pcs	101.3	82.6
% of the share capital	0.15%	0.07%
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Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4278	18.06	170.08
Rosseti Centre and Volga region	0.3248	36.60	344.71

Source: MOEX, Company calculations		
Comparison with indexes	Change	
companson with indexes	per day	fr 31.12.23
STOXX 600 Utilities	-0.72%	0.01%
MoexEU	-1.44%	-23.64%
Rosseti Centre*	-2.46%	-23.96%
Rosseti Centre and Volga region*	-0.28%	5.35%
Rosseti Centre and Volga region"	-0.28%	5.35%

Source: MOEX, Company calculations

Crid company calculations	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-1.93%	-37.42%
Rosseti Volga	-1.35%	5.60%
Rosseti Moscow Region	0.14%	-14.52%
Rosseti Northern Caucasus	0.13%	-33.64%
Rosseti North-West	-3.30%	-49.64%
Rosseti Ural	-0.34%	-19.34%
Rosseti Siberia	-1.77%	-36.35%
Rosseti South	-3.62%	-24.10%
Rosseti Lenenergo	-1.02%	-37.80%
Rosseti Tomsk	-2.17%	-20.06%
Rosseti Kuban	1.01%	-41.05%

Source: MOEX, Company calculations

\* - at the market price at MOEX

#### Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM