

# DAILY MARKET REVIEW

ON 20.03.2025

## ELECTRIC POWER INDUSTRY NEWS

### FAS clarified the application of differentiated energy tariffs for population in 2025

The FAS Russia, by letter dated 28.02.2025 No. GM/18229/25, clarified the specifics of the application of differentiated tariffs for the population and equivalent categories of consumers based on electricity consumption volumes in 2025. The document was published in the Consultant Plus system.

Read full text: <https://www.bigpowernews.ru/>

## COMPANY NEWS

### 275 reclosers were installed in 2024 by Rosseti Centre and Rosseti Centre and Volga region

Reclosers are automatic switches that can isolate a fault on overhead power lines. These devices can significantly reduce the time it takes to restore power supply from several hours to several seconds. In 2025, it is planned to install another 171 reclosers, which will significantly increase the reliability of the power supply. The largest number of installations are planned by the branches of Bryanskenergo (24 devices), Udmurtenergo (35), Nizhnovenergo (19), and Yarenergo (18).

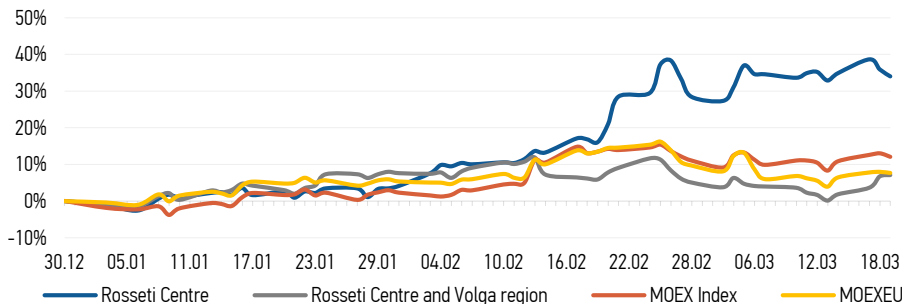
Read full text: <https://www.mrsk-1.ru/>

### Vladimirenergo reminds schoolchildren of the rules of conduct near energy facilities during spring break

Power engineers of the branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo once again draw the attention of the population of the Vladimir region to the need to comply with electrical safety rules. This call is especially relevant now, on the eve of the approaching school holidays, when many children stay at home or walk outside without adult supervision.

Read full text: <https://www.mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2023 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2025

### Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

### Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

[ir@mrsk-1.ru](mailto:ir@mrsk-1.ru)

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	3 229.79	-0.85%	12.03%
S&P 500	5 675.29	1.08%	-3.92%
FTSE 100	8 706.66	0.02%	7.21%
Nikkei	37 910.00	0.17%	-4.97%
Sensex	75 449.05	0.20%	-3.58%
CSI300	4 010.17	0.06%	0.28%
Bovespa	132 508.00	0.79%	10.16%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	81.5018	-3.33%	-19.84%
EURO/RUB	87.5697	-3.60%	-17.47%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 682	1 899
Trading volume, P mln	24.1	47.1
Trading volume, mln pcs	37.5	128.0
Average trading volume over the last 30 days, mln pcs	99.7	171.6
% of the share capital	0.09%	0.11%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.6420	27.10	332.56
Rosseti Centre and Volga region	0.3683	41.51	509.27

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.23%	5.97%
MoexEU	-0.27%	7.68%
Rosseti Centre*	-1.38%	33.97%
Rosseti Centre and Volga region*	0.33%	7.06%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1.95%	4.73%
Rosseti Volga	-0.46%	16.24%
Rosseti Moscow Region	-0.98%	8.21%
Rosseti Northern Caucasus	0.73%	17.44%
Rosseti North-West	1.09%	31.50%
Rosseti Ural	1.12%	31.39%
Rosseti Siberia	3.17%	10.55%
Rosseti South	3.28%	37.47%
Rosseti Lenenergo	-0.47%	23.21%
Rosseti Tomsk	-0.60%	16.61%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC RM](#)

Reuters

[MRKC.MM](#)