ROSSETI

DAILY MARKET REVIEW

ON 23.11.2026

ELECTRIC POWER INDUSTRY NEWS

Funding for innovation development programs at energy companies is set to grow by an average of 5% in 2027

The funding allocated to corporate innovation development programs at energy companies is expected to increase by an average of 5% in 2027. Digital transformation projects account for between 2% and 20% of these programs, stated Andrey Snitsky, a project director at the Directorate for Scientific, Technological and Innovation Development of the Fuel and Energy Complex of the Russian Energy Agency of the Ministry of Energy of Russia, at the "Electric Grids" International Forum in Moscow.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

The Lipetsk branch of Rosseti Centre provided power supply to new rural medical and obstetric stations

Power engineers from the branch of Rosseti Centre - Lipetskenergo connected nine new healthcare facilities in the Lipetsk region to the company's power grids. The total connected capacity exceeds 350 kW. These newly constructed medical facilities will make primary healthcare more accessible to residents of rural areas in the Dobrinsky, Gryazinsky, Lebedyansky and Chaplyginsky districts.

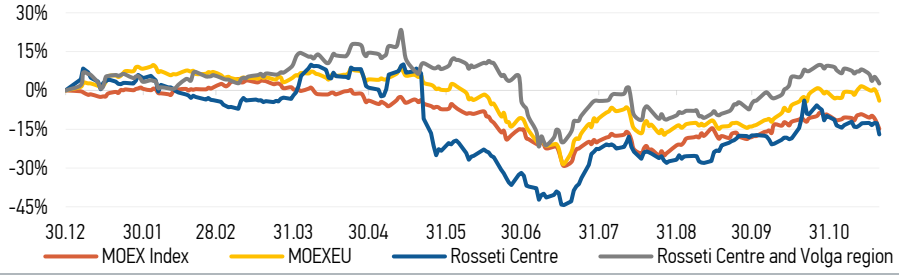
Read full text: https://www.mrsk-1.ru/

Udmurtenergo's power engineers discussed industry workforce training with the republic's Ministry of Education

Rimma Byakova, Acting Minister of Education and Science of Udmurtia, Elena Gruzdeva, Head of the HR Office at the Udmurtenergo branch, and Tatyana Akatyeva, Director of the "Energetik" Training Centre, discussed the development of a targeted training system for energy sector professionals. They also addressed collaboration with schools as part of the Rosseti Group's "Energy Cicrles" project, and future prospects for career guidance initiatives among students.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The 2025 annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC were awarded the Grand Prix at the Moscow Exchange's XXIX annual report competition
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their financial statements for 9 months of 2026, prepared under RAS
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their Interim Financial Statements for 6 months of 2026 under IFRS

Currency rates	Value	Change per day	Change fr 31.12.25
USD/RUB	81.9290	-0.36%	5.79%
EURO/RUB	89.8597	-0.55%	-1.77%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 132	1 202
Trading volume, ₽ mln	66.2	23.8
Trading volume, mln pcs	93.0	42.5
Average trading volume over the last 30 days, mln pcs	83.8	42.6
% of the share capital	0.22%	0.04%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0.7120	30.06	366.89
Rosseti Centre and Volga region	0.5607	63.19	771.27

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.25
MOEX Russia	-2.69%	-14.90%
MoexEU	-2.96%	-4.00%
Rosseti Centre*	-5.04%	-17.07%
Rosseti Centre and Volga region*	-1.55%	2.65%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.25
Rosseti	-5.81%	-12.62%
Rosseti Volga	-1.68%	38.72%
Rosseti Moscow Region	-2.96%	19.87%
Rosseti Northern Caucasus	-0.67%	-7.93%
Rosseti North-West	-2.69%	36.58%
Rosseti Ural	-1.63%	37.54%
Rosseti Siberia	-4.60%	-17.36%
Rosseti South	-1.68%	-5.81%
Rosseti Lenenergo	-5.84%	-14.30%
Rosseti Tomsk	-4.21%	10.98%

Source: MOEX, Company calculations

** - at the market price at MOEX*

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 35-18

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM