

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately negative external background formed on the Russian market on July 25. On Wednesday, the U.S. S&P500 and DJIA indices fell by 0.2-0.4% - the quarterly statements of a number of companies, which had not met the expectations, impressed investors much more than good statistics on the housing market. Losses of Asia-Pacific stock markets averaged about half a percent, U.S. index futures were slightly in the red. Next statements of the State Council of China on the readiness to support the economy, whose growth is likely to slow this year to the minimum for 23 years, failed to support the markets. September Brent was trading around the level of \$107 per barrel - half a dollar lower than our closing on Wednesday., including has The information of the U.S. Department of Energy about the growth of oil production in the country to the maximum since December 1990 also put pressure on oil quotes.

During the day, the Russian and European markets were dominated by pessimism due to unsatisfactory, according to investors, reporting of the largest global companies. Against this background, good European statistics went so far into the background: the UK's GDP in the II quarter, as expected, increased by 0.6%, the index of German business confidence in the economy of the country in July rose to the highest level since March, unemployment in Spain decreased in the II quarter for the first time in two years, the Italian consumer confidence index in July rose to its highest level in 16 months. In the afternoon, the loss of the MICEX Index amounted to more than half a percent, the major European markets looked slightly worse. Not bad statistics from the United States - data on applications for unemployment benefits were at the level of expectations, a report on orders for durable goods in June was better than expected - also failed to improve investor sentiment. According to Bloomberg, these statistical data only reinforced expectations of a quick decline in asset purchase program of the U.S. Federal Reserve. However, by the end of trading, the MICEX Index was able to slightly reduce the daily losses, despite a slight decline in U.S. indices at the beginning of the day.

At the end of the day, the MICEX Index lost 0.39% to close trading at 1,401.88 points, the RTS Index fell by 1.17% to close at 1,353.38 points. The MicexPWR Sector Index decreased by 2.03%, reaching 1,233.06 points. On Western exchanges the European DJStoxx 600 Index ended the day with a loss of 0.49%, while the U.S. S&P 500 Index rose by 0.26%.

ELECTRIC POWER INDUSTRY NEWS

Ministry of Energy protects energy generators despite requests of Mr. Sechin

Minister of Energy Alexander Novak ignored the request from President of "Rosneft" Igor Sechin already this year to increase the fines upon generation companies.

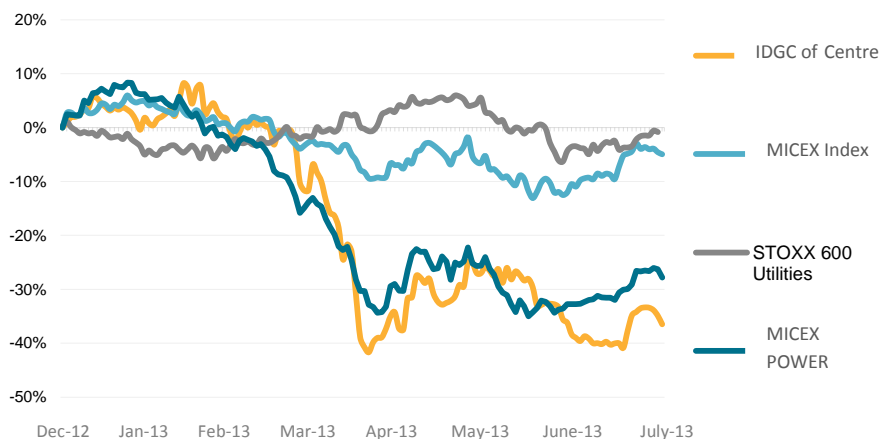
To read full text: <http://www.vedomosti.ru/companies/news/14607921/delo-o-385-mlrd-rub>

COMPANY NEWS

July 26 IDGC of Centre to publish its financial statements for 6 months 2013 (RAS)

The financial statements of IDGC of Centre for 6 months of 2013 under RAS will be published on Friday, July 26, 2013 until 06:00 p.m. (Moscow time) and are available on the corporate website at <http://www.mrsk-1.ru/ru/information/statements/rbsu/2013/>.

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 401,88	-0,39%	-4,94%
S&P 500	1 690,25	0,26%	18,52%
FTSE 100	6 587,95	-0,49%	11,70%
DAX	8 298,98	-0,96%	9,02%
DJStoxx 600	299,63	-0,49%	7,13%
STOXX Utilities	256,85	-0,27%	-0,82%
Nikkei	14 562,93	-1,14%	40,09%
Sensex	19 804,76	-1,42%	1,95%
CSI300	2 237,68	-0,51%	-11,31%
Bovespa	49 066,75	1,43%	-19,50%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,32	0,17%	0,24%
USD/RUB	32,35	0,11%	6,50%
Euro/RUB	42,72	0,24%	6,20%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 333,83	0,88%	-20,38%
Brent*, USD/bbl	107,65	0,43%	-3,11%

* - September futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3811
Capitalisation**, billion RUB	16,09
Capitalisation**, million USD	497,41

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	-2,03%	-27,78%
Shares of IDGC of Centre	-2,41%	-36,48%

Source: MICEX, Company calculations

Grid companies	Change for the day fr 31.12.12	
IDGC of Volga	-0,83%	-20,84%
MOESK	-2,04%	-15,89%
IDGC of Northern Caucasus	-3,32%	-28,64%
IDGC of Centre and Volga Reg	1,48%	-29,31%
IDGC of North-West	-1,24%	-22,21%
IDGC of Urals	0,00%	-25,58%
IDGC of Siberia	-2,03%	-1,14%
IDGC of South	-2,98%	-19,11%
Lenenergo	-2,49%	-23,90%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
Bloomberg
Reuters

MRKC
MRKC.RX
MRKC.MM