

DAILY MARKET REVIEW

ON 20.02.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti's damage from activities of unregistered miners in 2024 exceeded ₽1.3 billion

Rosseti estimates the damage caused to the company in 2024 as a result of the activities of unregistered (household) miners at more than RUB 1.3 billion, the holding's press service reported on its Telegram channel on 18 February.

130 cases of illegal connection to grids and non-metered consumption were stopped, and the materials were transferred to law enforcement agencies. More than 40 criminal cases were initiated under articles of the Criminal Code of the Russian Federation that provide for punishment with a real term of imprisonment, the press release says.

Read full text: https://peretok.ru/

COMPANY NEWS

Rosseti Centre and Rosseti Centre and Volga region completed the grid connection of new buildings in the Belgorod and Ivanovo regions

The companies are contributing to the implementation of the national project "Housing and Urban Environment", which allows creating comfortable living conditions for millions of citizens.

Belgorodenergo's specialists have connected a new cottage quarter, which is being built in the suburbs of the regional centre, to the power grid. The residential complex of 122 houses is located in the village of Novosadovy. To deliver 488 kW of power, the power engineers constructed over two kilometres of cable power lines and installed two package transformer substations equipped with the latest communication and data transmission channels.

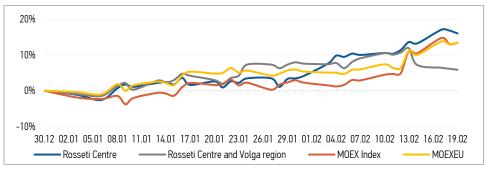
Read full text: https://belgorodtv.ru/

«Rosseti launched an upgraded Portal of Electric Grid Services

The Rosseti Group has put into operation an improved Portal of Electric Grid Services — портал-тп.рф. During development, a detailed analysis of the customer routing and common life situations of consumers was carried out. The innovations made it possible to significantly increase the visibility of the information provided and the availability of the most popular functionality. Also, in general, the convenience of using the service has been increased, the process of submitting applications and requests has been simplified and shortened – it has become step-by-step and more understandable.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Boris Ebzeev headed <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u>
- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating

	Change	
Value	per day	fr 31.12.24
3 270,64	0,36%	13,44%
6 144,15	0,24%	4,02%
8 712,53	-0,62%	7,28%
39 164,61	-0,27%	-1,83%
75 939,18	-0,04%	-2,95%
3 940,16	0,70%	-1,47%
127 308,80	-0,95%	5,84%
	6 144,15 8 712,53 39 164,61 75 939,18 3 940,16	Value per day 3 270,64 0,36% 6 144,15 0,24% 8 712,53 -0,62% 39 164,61 -0,27% 75 939,18 -0,04% 3 940,16 0,70%

Source: MOEX, Company calculations

Currency rates	Volue	Change	
	Value	per day fr 31.	fr 31.12.24
USD/RUB	91,3398	-0,10%	-10,17%
EURO/RUB	95,6693	-0,14%	-9,83%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 167	1 235
Trading volume, ₽ mln	18,8	20,9
Trading volume, mln pcs	33,9	57,3
Average trading volume over the last 30 days, mln pcs	50,4	100,2
% of the share capital	0,08%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5560	23,47	256,99
Rosseti Centre and Volga region	0,3642	41,04	449,36

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,72%	0,43%
MoexEU	0,41%	13,45%
Rosseti Centre*	-0,68%	16,03%
Rosseti Centre and Volga region*	-0,25%	5,87%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0,17%	9,41%
Rosseti Volga	1,01%	16,09%
Rosseti Moscow Region	0,62%	11,80%
Rosseti Northern Caucasus	1,67%	11,46%
Rosseti North-West	2,95%	23,87%
Rosseti Ural	-0,38%	22,09%
Rosseti Siberia	0,42%	3,75%
Rosseti South	-0,21%	22,67%
Rosseti Lenenergo	0,99%	19,77%
Rosseti Tomsk	0,00%	16,61%

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX