

DAILY MARKET REVIEW

ON 03.04.2024

ELECTRIC POWER INDUSTRY NEWS

It has been simplified for gardening associations to connect plots to power supply

By its resolution, the government simplified the connection of residents of garden non-profit partnerships to the energy supply, the website of the Cabinet of Ministers reports.

Now, to conclude a direct contract, a resident of a garden non-profit partnership only needs to submit an application to the energy sales organization and receive a free comprehensive service in the "one contact" mode. Having received the application, the organization creates a personal account for the gardener on its website. It contains a draft energy supply agreement and information about the approval for operation of an electricity meter that a citizen already owns.

Read full text: https://www.interfax.ru/

COMPANY NEWS

Vasily Anokhin and Igor Makovskiy held a working meeting

Governor of the Smolensk Region Vasily Anokhin and General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy held a working meeting, during which they discussed the heating season and tasks aimed at ensuring the sustainable development of the region's power grid complex.

The interaction of power engineers with government authorities has already made it possible to implement many socially significant and large-scale industrial projects in the region. Cooperation in this direction will continue.

Read full text: https://www.mrsk-1.ru/

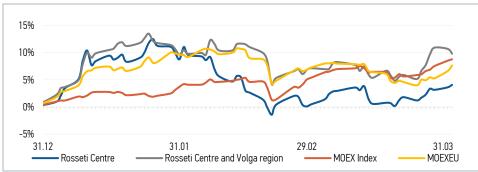
Vladimirenergo connected more than 6 thousand customers to grids in 2023

Over the past year, specialists from the branch of Rosseti Centre and Volga region — Vladimirenergo executed more than 6.2 thousand grid connection agreements with a total capacity of 137 MW, reports the InformBuro Telegram channel.

To ensure power supply to various groups of subscribers, the power engineers constructed 419 km of power lines and installed 132 transformer substations with a capacity of 24 MVA.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> under RAS for 2023 nublished
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 2023 under IFRS
- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk

World		Change		
indexes	Value	per day	fr 31.12.23	
M0EX Russia	3 371,29	0,24%	8,78%	
S&P 500	5 205,81	-0,72%	35,95%	
FTSE 100	7 935,09	-0,22%	6,49%	
Nikkei	39 838,91	0,09%	54,29%	
Sensex	73 903,91	-0,15%	21,47%	
CSI300	3 580,26	-0,43%	-7,17%	
Bovespa	127 549,00	0,44%	21,09%	

Source: M	IUEX, Compa	ny calculations	
		17.1	Change

Currency rates	value	per day	fr 31.12.23
USD/RUB	92,2914	-0,08%	2,20%
EURO/RUB	99,5661	0,04%	-0,98%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 470	1 313
Trading volume, ₽ mln	22,6	24,7
Trading volume, mln pcs	38,6	72,8
Average trading volume over the last 30 days, mln pcs	56,5	169,1
% of the share capital	0,09%	0,06%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5856	24,72	267,88
Rosseti Centre and Volga region	0,3386	38,16	413,47

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0,00%	3,23%	
MoexEU	0,98%	7,67%	
Rosseti Centre*	0,45%	4,09%	
Rosseti Centre and Volga region*	-0,79%	9,83%	

Source:	МОЕХ,	Company	calcui	lations

Crid communica	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	1,71%	11,01%	
Rosseti Volga	-0,84%	17,60%	
Rosseti Moscow Region	-0,97%	7,36%	
Rosseti Northern Caucasus	0,51%	13,62%	
Rosseti North-West	-0,15%	11,02%	
Rosseti Ural	0,87%	13,53%	
Rosseti Siberia	-1,16%	16,45%	
Rosseti South	1,12%	42,79%	
Rosseti Lenenergo	4,25%	26,96%	
Rosseti Tomsk	0,22%	34,81%	
Rosseti Kuban	-1,14%	47,19%	

Source: MOEX. Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX