

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Electricity tariffs for the population in the Russian Federation in 2022-2024 planned to be indexed by 5% per year

Electricity tariffs for the population in the Russian Federation in 2022-2024 will grow by 5% annually. A similar increase is expected in electricity transmission tariffs, TASS reports with reference to materials to the draft federal budget for 2022-2024. "In order to reduce the volume of cross-subsidization in the electric grid complex, the indexation of tariffs for the transmission of electric energy to the population on average in the Russian Federation will remain at the level of 5% annually. Regulated electricity tariffs for the population will grow at the same rate," the document says.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Smolenskenergo helps support programs for agricultural producers

Specialists of the branch "Rosseti Centre - Smolenskenergo" ensured the delivery of additional capacity to an agricultural enterprise of the Pochinkovsky district of the Smolensk region. The total connected capacity was 1.2 MW.

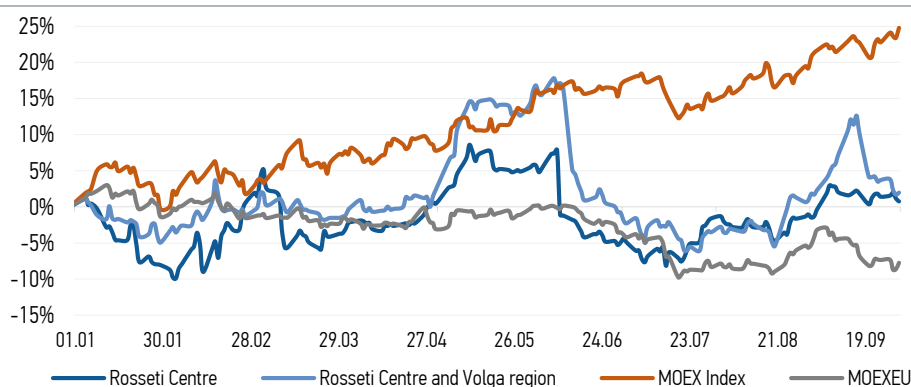
Read full text: <https://www.smol.kp.ru/online/news/>

"Rosseti Centre and Volga region Marienergo" held the Occupational Safety Day

During the event, taking into account the necessary measures to prevent the spread of the new coronavirus infection, the commission checked the compliance with the labour protection rules in the structural divisions of the branch, the provision of the employees with overalls, the correctness of the production and technical documentation, the organization of work with personnel and the adherence to the official clearance system.

Read full text: https://www.mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 103,52	1,11%	24,76%
S&P 500	4 307,54	-1,19%	14,68%
FTSE 100	7 086,42	-0,31%	8,09%
Nikkei	29 452,66	-0,31%	7,32%
Sensex	59 126,36	-0,48%	23,82%
CSI300	4 866,38	0,67%	-6,62%
Bovespa	110 979,10	-0,11%	-6,75%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,7608	0,35%	-1,51%
EURO/RUB	84,8755	0,24%	-6,40%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	996	626
Trading volume, P mln	7,2	9,2
Trading volume, mln pcs	17,9	35,9
Average trading volume over the last 30 days, mln pcs	17,5	90,1
% of the share capital	0,04%	0,03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4042	17,06	234,53
Rosseti Centre and Volga region	0,2571	28,97	398,22

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-1,51%	-6,43%
MoexEU	0,96%	-7,75%
Rosseti Centre*	-0,39%	0,75%
Rosseti Centre and Volga region*	0,27%	1,98%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,50%	-27,95%
Rosseti FGC UES	0,02%	-16,38%
Rosseti Volga	-0,18%	-16,20%
Rosseti Moscow Region	-0,31%	-8,06%
Rosseti Northern Caucasus	0,00%	-5,23%
Rosseti North-West	0,53%	5,15%
Rosseti Ural	-1,08%	1,61%
Rosseti Siberia	5,06%	8,21%
Rosseti South	0,54%	-4,62%
Rosseti Lenenergo	0,00%	21,22%
Rosseti Tomska	0,00%	-0,26%
Rosseti Kuban	-0,29%	1,03%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)