

## REVIEW OF WORLD STOCK MARKETS

**Major U.S. indices ended the trading day before with a decline of 0.9-1.9%**, while the drop in Dow Jones hit a record high since June, and Nasdaq finished trading below 3,000 points for the first time since early August. Poor reporting of companies was negative factor, in particular, investors were disappointed with the results and forecasts for DuPont and 3M and as experts say, the negative expectations of the reporting season, which were relevant to its launch, are being realized. In addition, Europe is still pushing the markets, in particular the news flow on Spain, the risks of which increase again against the intransigence of Prime Minister M. Rajoy to obtain financial aid, and speculation in the media that the country cannot achieve the budget targets. U.S. index futures rose moderately, ATP stock exchange indices showed mixed trends, a number of markets managed to play back the morning decline thanks to good data from China - HSBC's Flash manufacturing PMI reached 49.1 in October, being up a second straight month.

## REVIEW OF THE RUSSIAN STOCK MARKET

**External background for the start of trading on the Russian market on Thursday, October 25, is neutral.** Wednesday afternoon, October 24, the Russian market got consolidated: MICEX index fell by 0.25% - to 1451.61 points, while RTS rose by 0.43% and reached 1462.96 points.

Trading volume on the Moscow Stock Exchange for the day was 436.66 billion rubles. Selling began in the evening: RTS index dipped 0.31% - to 1457.96 points, MICEX - 0.11% - to 1449.97 points.

To read full text: <http://quote.rbc.ru/topnews/2012/10/25/33801061.html>

## ELECTRIC POWER INDUSTRY NEWS

**No matter in what form the idea of merging FGC and IDGC Holding will be implemented, the main thing - to have common rules for the electric grid**

According to Oleg Budargin, "union of FGC with IDGC Holding will allow to successfully implement in Russia intelligent energy system that will reduce power losses and create a balanced market.

To read full text: <http://www.bigpowernews.ru/interview/speech/document45565.phtml>

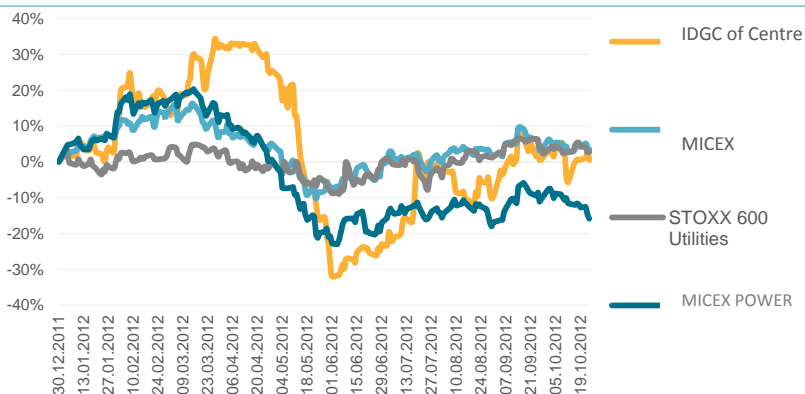
## COMPANY NEWS

**General Director of IDGC of Centre Dmitry Gudzhoyan attended the opening of the first International Grid Forum UPGrid "Electric grid complex. Innovation. Development"**

October 23, 2012 in the International Exhibition Center "Crocus Expo" in Moscow, the grand opening of the first International Grid Forum UPGrid "Electric grid complex. Innovation. Development" took place, organized by FGC UES supported by the Ministry of Energy of the Russian Federation.

To read full text: [http://www.mrsk-1.ru/ru/press/news/company/index.php?id\\_4=87645&wrm\\_nocache=634866893670000000](http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87645&wrm_nocache=634866893670000000)

## DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 451,61	-0,25%	3,52%
S&P 500	1 408,75	-0,31%	12,02%
FTSE 100	5 804,78	0,12%	4,17%
Nikkei	8 954,30	-0,67%	5,90%
Bovespa	57 160,74	-0,92%	0,72%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	107,85	-0,37%	0,44%

\* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,6198
Capitalisation, billion rbl. *	26,17
Capitalisation, million USD *	840,91

\* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-1,31%	-15,90%
Shares of IDGC of Centre	1,44%	0,50%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-0,42%	0,35%
MOESK	0,32%	-21,63%
IDGC of North Caucasus	-1,28%	-47,74%
IDGC of Centre and Volga Region	-1,19%	12,16%
IDGC of North-West	0,67%	-24,00%
IDGC of Urals	2,22%	-23,58%
IDGC of Siberia	-0,90%	-20,59%
IDGC of South	-1,80%	-25,43%
Lenenergo	3,54%	-30,82%

Source: MICEX, Company calculations

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## Codes of shares

MICEX-RTS  
Bloomberg  
Reuters

MRKS  
MRKS RX  
MRKS.MM