

ELECTRIC POWER INDUSTRY NEWS

Energy consumption in the UES of Russia in 2024 may grow by 3.3%

Electricity consumption in the Unified Energy System of Russia (UES) this year may amount to about 1.16 trillion kWh, according to forecast materials of the draft scheme and program for development of electric power systems until 2030, disclosed on Sunday by the System Operator. "Electricity consumption in the Unified Energy System of Russia in 2024 is expected to be 1,158,695 million kWh, with maximum power consumption expected at 170,085 MW," the document says.

Read full text: <https://interfax.ru/>

COMPANY NEWS

The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre, PJSC at NCGR 7 "Developed Corporate Governance Practice"

The rating is based on an assessment of the Company's corporate governance practices across 4 components: shareholder rights, activities of management and control bodies, information disclosure, corporate social responsibility and sustainable development.

During the monitoring, the RID experts noted, among other things, that Rosseti Centre, PJSC has a positive dividend history; three independent directors have joined the new Board of Directors of the Company, and an independent director has headed the Audit Committee; the corporate website is highly informative for all stakeholders.

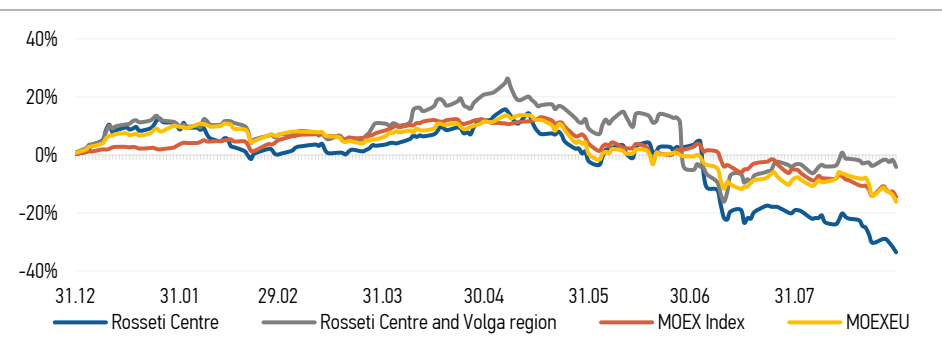
Read full text: <https://mrsk-1.ru/>

Ryazanenergo launched a ten-day road safety campaign

A ten-day road safety campaign "Attention - Children!" is being held at the branch Rosseti Centre and Volga region - Ryazanenergo. It will last until 8 September. The campaign is timed to coincide with the start of the school year and is aimed at strengthening measures to prevent road accidents, especially involving minors.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of [Rosseti Centre](#) at NCGR 7 "Developed Corporate Governance Practice"
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 6 months of 2024 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 6M 2024 published

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Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	2 650,32	-2,14%	-14,48%
S&P 500	5 648,40	1,01%	47,51%
FTSE 100	8 376,63	-0,04%	12,41%
Nikkei	38 647,75	0,74%	49,68%
Sensex	82 365,77	0,28%	35,38%
CSI300	3 321,43	1,33%	-13,88%
Bovespa	136 004,02	-0,03%	29,12%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	91,4548	0,01%	1,27%
EURO/RUB	101,7714	-0,30%	1,21%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 713	1 559
Trading volume, P mln	21,4	45,7
Trading volume, mln pcs	57,1	154,7
Average trading volume over the last 30 days, mln pcs	61,0	104,1
% of the share capital	0,14%	0,14%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3740	15,79	172,65
Rosseti Centre and Volga region	0,2955	33,30	364,14

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0,64%	10,69%
MoexEU	-2,61%	-16,14%
Rosseti Centre*	-2,60%	-33,52%
Rosseti Centre and Volga region*	-2,44%	-4,15%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	-2,05%	-17,68%
Rosseti Volga	0,76%	7,58%
Rosseti Moscow Region	-1,07%	-9,78%
Rosseti Northern Caucasus	0,67%	-25,25%
Rosseti North-West	-3,06%	-28,09%
Rosseti Ural	-0,50%	7,93%
Rosseti Siberia	-3,52%	-21,19%
Rosseti South	-3,73%	-5,18%
Rosseti Lenenergo	-2,88%	-19,11%
Rosseti Tomsk	-1,75%	-0,59%
Rosseti Kuban	-7,09%	-19,53%

Source: MOEX, Company calculations

* - at the market price at MOEX