DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The government reviewed the general plan for placement of electric power facilities until 2042

On Thursday, 31 October, Deputy Prime Minister Alexander Novak, who oversees the fuel and energy sector in the government, held a meeting to develop the General Plan for placement of electric power facilities until 2042, according to a statement on the government website. The event was attended by heads and representatives of the Ministry of Energy, the Ministry of Economic Development, energy companies, industry and business associations.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Yarenergo's power engineers are preparing for work in bad weather

According to forecasts from the Hydrometeorological Centre, rain, sleet, and ice are expected in the Yaroslavl region from 31 October to 2 November 2024, accompanied by wind gusts of up to 17 m/s. Yarenergo's power engineers are exercising enhanced control over the electricity supply to consumers in the region. 108 Yarenergo's crews are ready to promptly respond to possible consequences of bad weather: 372 specialists, 155 special vehicles.

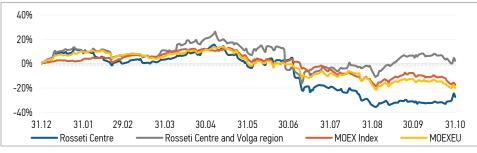
Read full text: https://yar.mk.ru/

Udmurtenergo's power engineers have been put on high alert

Due to worsening weather conditions in the region (precipitation, wind increase up to 17 m/s), power engineers of the Udmurtenergo branch have been put on high alert. 105 Udmurtenergo's crews are ready to promptly respond to possible consequences of bad weather: 462 specialists and 174 special vehicles. The branch also has 31 backup power sources with a total capacity of more than 2.5 MW, which can be used to supply electricity to socially significant facilities in the region.

Read full text: <u>https://mrsk-cp.ru/</u>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 9M 2024 published
- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS

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ON 01.11.2024

World			Change			
indexes		Value	per day		fr 31.12.23	
MOEX Russia		2 560.20	-2.11%)	-17.39%	
S&P 500		5 705.45	-1.86%	i i	19.62%	
FTSE 100		8 110.10	-0.61%		4.87%	
Nikkei		39 099.50	-0.45%	i i	16.84%	
Sensex		79 389.06	-0.69%	1	9.90%	
CSI300		3 891.04	0.04%	j	13.40%	
Bovespa		129 713.00	-0.71%	I	-3.33%	
Source: MOEX, Company calculations						
Currence retea		Value	Change			
Currency rates	value	per day		fr 31.12.23		
USD/RUB		97.0530	-0.28%	1	8.21%	
EURO/RUB		105.2211	-0.21%	1	6.08%	
Source: Central Bank of Russia, Company calculations						
Liquidity of shares		Rosseti Rosseti Centre			sseti Centre	
		Centre		& Volga Reg		
Number of deals, pcs			3 369		837	
Trading volume, ₽ ml	n		36.5		22.3	
Trading volume, mln pcs			89.2		70.6	
Average trading volume						
over the last 30 days, mln			66.0		82.0	
pcs						
% of the share capital			0.21%		0.06%	
Source: MOEX, Company calculations						
Shares		Price*, ₽	MCap, ₽ bln		MCap,	
					\$ mln	
Rosseti Centre		0.4086	17	.25	177.74	
Rosseti Centre and		0.3156	35	.57	366.47	
Volga region		0.5150	55	.57	500.47	
Source: MOEX, Company calculations						
Comparison with indexes		lovos	Change			
			per day	1	r 31.12.23	
STOXX 600 Utilities		0.00%)	1.86%		
MoexEU			-2.44%	1	-19.86%	
Rosseti Centre*			-3.81%		-27.37%	
Rosseti Centre and Volga region*			-2.20%		2.37%	
Source: MOEX, Compan	y cal	culations				
. 1	-			Cha	nde*	

Criticaria	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-3.56%	-31.98%	
Rosseti Volga	-1.64%	8.21%	
Rosseti Moscow Region	-0.22%	-11.35%	
Rosseti Northern Caucasus	0.49%	-31.23%	
Rosseti North-West	-0.09%	-38.23%	
Rosseti Ural	-2.07%	0.38%	
Rosseti Siberia	-1.93%	-23.20%	
Rosseti South	-3.56%	-12.61%	
Rosseti Lenenergo	-2.17%	-32.46%	
Rosseti Tomsk	-0.31%	-5.90%	
Rosseti Kuban	-0.47%	-52.81%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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Moscow Exchange (MOEX)	<u>MRKC</u>
Bloomberg	MRKC RM
Reuters	MRKC.MM