

DAILY MARKET REVIEW

ON 25.07.2025

ELECTRIC POWER INDUSTRY NEWS

Rosstat: Russia is reducing electricity generation

Electricity production in Russia in the first half of 2025 amounted to 600 billion kWh – according to Rosstat, this is 1.9% less than in the same period last year.

Read full text: <https://www.eprussia.ru>

COMPANY NEWS

Winners of the All-Russian School Olympiad of the Rosseti Group of Companies visited Rosseti Centre's office

A meeting with the winners of the All-Russian School Olympiad of the Rosseti Group of Companies — participants of the project shift based at the University Gymnasium of Moscow State University named after M.V. Lomonosov — was held at the head office of Rosseti Centre, PJSC in Moscow. The children from different parts of the country, including five from the regions where Rosseti Centre and Rosseti Centre and Volga region operate, got acquainted with the work of the largest electric grid company in Central Russia.

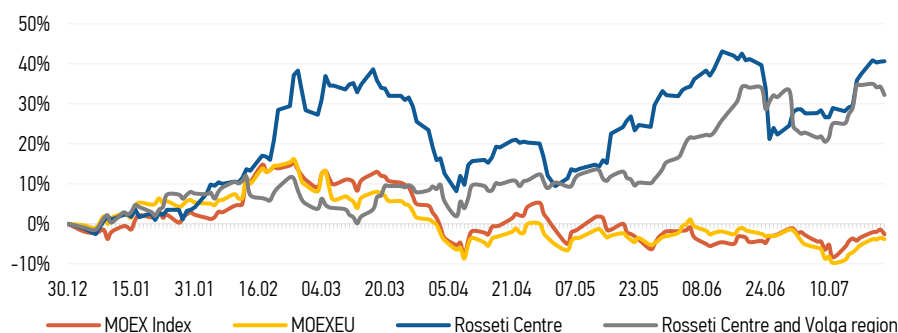
Read full text: <https://www.mrsk-1.ru>

Rosseti Centre and Volga region summed up the results of the repair program in the Ivanovo region for the first half of 2025

Over 6 months of the current year, more than 50 km of power lines of all voltage classes and 305 transformer substations were brought into proper technical condition. 222 poles and more than 9 km of wire were replaced, including 6 km with self-supporting insulated wire.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 807,69	-1,18%	-2,61%
S&P 500	6 363,35	0,07%	7,73%
FTSE 100	9 138,37	0,85%	12,53%
Nikkei	41 670,50	1,21%	4,45%
Sensex	82 184,17	-0,66%	5,03%
CSI300	4 149,04	0,71%	3,75%
Bovespa	133 807,59	-1,15%	11,24%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	78,4477	0,46%	-22,85%
EURO/RUB	91,7897	0,01%	-13,49%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	966	904
Trading volume, P mln	16,9	18,1
Trading volume, mln pcs	25,2	39,8
Average trading volume over the last 30 days, mln pcs	82,6	150,9
% of the share capital	0,06%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap	
		P bln	\$ mln
Rosseti Centre	0,6738	28,45	362,62
Rosseti Centre and Volga region	0,4548	51,25	653,36

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,38%	15,49%
MoexEU	-0,38%	-3,84%
Rosseti Centre*	0,03%	40,61%
Rosseti Centre and Volga region*	-1,52%	32,21%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,12%	-11,78%
Rosseti Volga	0,49%	73,63%
Rosseti Moscow Region	2,33%	20,02%
Rosseti Northern Caucasus	0,94%	-8,05%
Rosseti North-West	-1,69%	55,19%
Rosseti Ural	0,33%	7,66%
Rosseti Siberia	-1,18%	-12,21%
Rosseti South	-1,64%	23,18%
Rosseti Lenenergo	2,06%	1,46%
Rosseti Tomsk	-0,38%	-6,71%

Source: MOEX, Company calculations

* - at the market price at MOEX

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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