

DAILY MARKET REVIEW

ON 08.04.2024

ELECTRIC POWER INDUSTRY NEWS

Heads of HR departments of the Rosseti Group's companies discussed systemic transformations in the field of development and preservation of human capital

In Tatarstan, on the basis of the Kazan State Energy University, a conference of the HR management unit of the Rosseti Group was held with the participation of representatives of subsidiaries of the grid organizations and branches of the company.

Read full text: https://www.rosseti.ru/

COMPANY NEWS

Kostromaenergo increased a hospital's capacity

According to the InformBuro telegram channel, the branch of Rosseti Centre, PJSC - Kostromaenergo has completed the grid connection of an additional building of the medical and administrative building of the District Hospital of Kostroma District No. 1. To ensure uninterrupted operation, power engineers carried out work to increase power by 360 kW. At this site, two distribution points of 0.4 kV with a rated current of up to 1,000 A were installed.

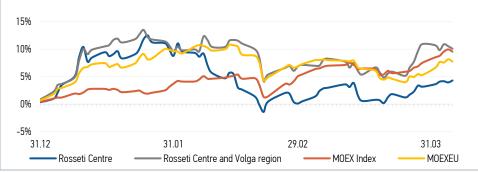
Read full text: https://kostroma.mk.ru/

Rosseti Centre and Rosseti Centre and Volga region attract graduates of specialized universities to the industry

Specialists from 6 branches of the Companies took part in the "Job Fair", held on the basis of the Ivanovo State Power Engineering University, reports the InformBuro Telegram channel at https://t.me/informationbureau/7653. Among them are Ivenergo, Vladimirenergo, Nizhnovenergo, Ryazanenergo, Tverenergo, Yarenergo. In a similar event at the Bryansk State Agrarian University, Bryanskenergo's employees represented the company. And Smolensk power engineers attended the "Employer Week" at the branch of the Moscow Energy Institute.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the companies' performance results for 12 months of 2023
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> under RAS for 2023 published
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 2023 under IFRS

| World | World indexes Value | Change | |
|-------------|---------------------|---------|-------------|
| indexes | | per day | fr 31.12.23 |
| M0EX Russia | 3 395.37 | -0.36% | 9.56% |
| S&P 500 | 5 204.34 | 1.11% | 35.91% |
| FTSE 100 | 7 911.16 | -0.81% | 6.17% |
| Nikkei | 39 010.00 | -2.03% | 51.08% |
| Sensex | 74 248.22 | 0.03% | 22.04% |
| CSI300 | 3 567.83 | 0.00% | -7.49% |
| Bovespa | 126 795.00 | -0.50% | 20.37% |

| Source: MOEA, Corripai | ny calculations | | |
|------------------------|-----------------|---------|-------------|
| Currency rates | Value | Change | |
| | | per day | fr 31.12.23 |
| USD/RUB | 92.3058 | -0.09% | 2.22% |
| EURO/RUB | 100.0668 | 0.64% | -0.48% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|-------------------|-------------------------------|
| Number of deals, pcs | 1 523 | 882 |
| Trading volume, ₽ mln | 18.6 | 17.5 |
| Trading volume, mln pcs | 31.7 | 51.5 |
| Average trading volume over the last 30 days, mln pcs | 53.8 | 160.8 |
| % of the share capital | 0.08% | 0.05% |

| Shares | Price*, ₽ | MCap, ₽ bln | MCap, \$ mln |
|------------------------------------|-----------|----------------|-----------------|
| Rosseti Centre | 0.5868 | 24.77 | 268.38 |
| Rosseti Centre and Volga region | 0.3394 | 38.25 | 414.38 |

Source: MOEX, Company calculations

Source: MOEX. Company calculations

| Comparison with indexes | Change | |
|----------------------------------|---------|-------------|
| | per day | fr 31.12.23 |
| STOXX 600 Utilities | -2.11% | 0.59% |
| MoexEU | -0.37% | 7.74% |
| Rosseti Centre* | 0.34% | 4.30% |
| Rosseti Centre and Volga region* | -0.41% | 10.09% |
| | | |

Source: MOEX, Company calculation

| Grid companies | Change* | |
|---------------------------|---------|-------------|
| | per day | fr 31.12.23 |
| Rosseti | 0.23% | 14.07% |
| Rosseti Volga | 0.46% | 17.33% |
| Rosseti Moscow Region | -1.00% | 4.77% |
| Rosseti Northern Caucasus | 0.37% | 13.70% |
| Rosseti North-West | 1.05% | 11.69% |
| Rosseti Ural | -0.82% | 11.84% |
| Rosseti Siberia | 0.43% | 16.52% |
| Rosseti South | 1.75% | 43.99% |
| Rosseti Lenenergo | -0.56% | 24.03% |
| Rosseti Tomsk | 0.00% | 32.74% |
| Rosseti Kuban | 1.01% | 48.45% |

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX